Alliance Capital Asset Management Limited

Daily Market Review

14-Nov-21

Market Statistics

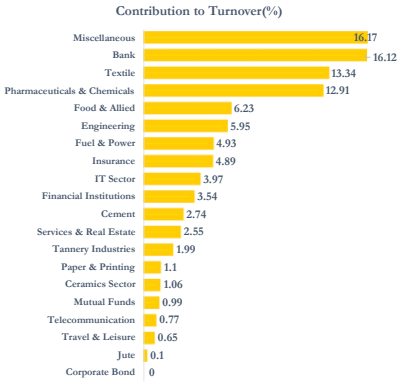
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,930.07	6,995.93	-0.94%	-65.86	Issues Advanced	68
DSES Index	1,464.97	1,477.58	-0.85%	-12.61	Issues Declined	273
DS30 Index	2,655.99	2,680.97	-0.93%	-24.98	Issues Unchanged	32
Market Cap(BDT Mn)	5,521,237.79	5,564,700.88	-0.78%	-43463.09	Total Issue Traded	373
Turnover (BDT Mn)	11,113.58	15,062.39	-26.22%	-3948.82		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	180.70	185.00	1,540.68
BRACBANK	51.40	48.70	654.65
ORIONPHARM	96.80	102.60	472.92
IFIC	19.00	18.90	438.34
GENEXIL	163.50	156.10	342.00
SAIFPOWER	44.20	44.80	248.22
BATBC	609.00	619.10	235.36
NRBCBANK	37.60	37.60	230.26
LHBL	80.20	82.60	226.78
DELTALIFE	209.10	209.50	205.91

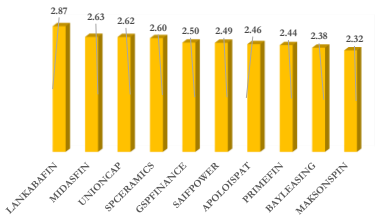
Top Gainers	Closing Price	YCP	Change %
SKICL	17.60	16.00	10.00
GEMINISEA	274.50	252.50	8.71
GOLDENSON	21.30	19.90	7.04
APEXFOODS	141.90	133.60	6.21
LOVELLO	42.70	40.40	5.69
BRACBANK	51.40	48.70	5.54
MATINSPINN	70.70	67.10	5.37
GQBALLPEN	108.00	102.60	5.26
SPCL	111.50	106.00	5.19
INDEXAGRO	112.50	107.10	5.04

Top Losers	Closing Price	YCP	Change %
PREMIERCEM	66.10	73.40	-9.95
ARGONDENIM	21.10	23.40	-9.83
FEKDIL	18.00	19.80	-9.09
AMBEEPHA	416.00	453.70	-8.31
SAFKOSPINN	28.10	30.60	-8.17
SPCERAMICS	35.30	38.20	-7.59
MIRAKHTER	66.90	71.70	-6.69
MICEMENT	66.20	70.90	-6.63
PDL	13.00	13.90	-6.47
TITASGAS	37.40	39.90	-6.27

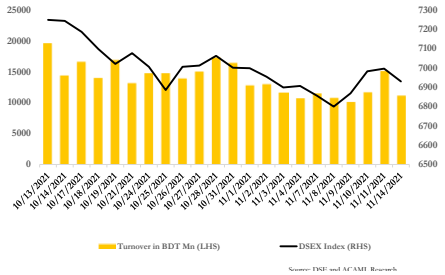
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, losing 0.94% to settle at 6,930.07. The DS30 index, comprising blue chips, decreased by 24.98 points to stand at 2,655.99 and DSE Shariah index lost 12.61 points, eventually reaching 1,464.97 . A selling spree of hevayweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11,113.58 million on DSE, losing 26.22% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.1,540.68 million changing hands, which was followed by BRACBANK, ORIONPHARM and IFIC . While SKICL led the gainer's list, illustrating an increase of 10 per cent, PREMIERCEM was the worst performer, what with losing around 9.95 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscalleneouswhich occupied around 16.17 % of turnover distribution and outperformed the other sectors followed by Banks and Textiles.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.90
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.50
Repurchase Price	9.20

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RENATA	3	176,000	254.07
NAHEEACP	1	180,000	8.46
KARNAPHULI	1	200,000	7.70
SPCL	3	251,691	26.81
SALVOCHEM	7	280,000	14.88
GENEXIL	5	527,800	79.92
HRTEX	1	600,000	39.00
PROVATIINS	12	848,000	123.06
FORTUNE	4	1,371,300	143.80
GPHISPAT	1	2,700,000	180.90

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	115.08	115.12
EUR	98.24	98.28

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,682.850	4,646.710	0.78%
FTSE 100	7,347.91	7,364.64	-0.23%
NIKKEI 225	29,609.97	29,277.86	1.13%

Sectoral P/E

IT Sector	27.78
Bank	11.28
Textile	54.99
Pharmaceuticals & Chemicals	22.79
Engineering	19.78
Insurance	21.70
Miscellaneous	27.26
Food & Allied	33.22
Fuel & Power	16.57
Tannery Industries	50.97
Cement	40.32
Financial Institutions	45.05
Travel & Leisure	938.78
Paper & Printing	41.21
Telecommunication	13.23
Services & Real Estate	31.24
Ceramics Sector	82.61
Jute	-36.63
Market	**19.17**

Source: AmarStock, Stock Bangladesh and ACAML Research

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