Alliance Capital Asset Management Limited

Daily Market Review
7-Mar-22

Market Statistics

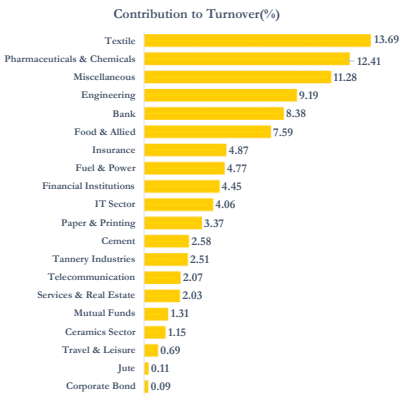
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,456.51	6,638.64	-2.74%	-182.12	Issues Advanced	7
DSES Index	1,394.40	1,431.02	-2.56%	-36.62	Issues Declined	364
DS30 Index	2,374.39	2,438.94	-2.65%	-64.55	Issues Unchanged	8
Market Cap(BDT Mn)	5,219,345.86	5,331,733.81	-2.11%	-112387.95	Total Issue Traded	379
Turnover (BDT Mn)	7402.64	6515.63	13.61%	887.01		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	147.30	152.20	412.46
BSC	107.10	112.00	300.86
BATBC	573.40	591.30	169.22
ORIONPHARM	93.20	97.00	141.22
FORTUNE	116.70	124.10	139.89
LHBL	62.00	66.40	134.16
DELTALIFE	141.20	149.80	110.48
SAIFPOWER	37.20	38.90	109.12
SQURPHARMA	212.30	216.90	106.66
UNIONBANK	11.80	12.00	104.89

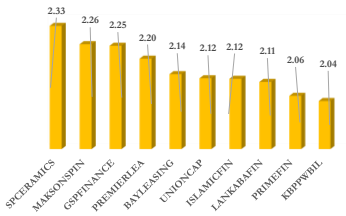
Top Gainers	Closing Price	YCP	Change %
BDCOM	25.90	23.60	9.75
TAMIJTEX	298.10	283.00	5.34
ADNTEL	61.10	58.80	3.91
DUTCHBANGL	74.30	73.10	1.64
ROBI	35.50	35.10	1.14
PADMAOIL	205.60	203.50	1.03
1STPRIMFMF	17.90	17.80	0.56

Top Losers	Closing Price	YCP	Change %
MEGCONMILK	18.00	20.00	-10.00
ARAMITCEM	35.00	38.80	-9.79
VAMLRBBF	7.60	8.40	-9.52
ENVOYTEX	38.40	42.40	-9.43
APEXSPINN	147.50	162.40	-9.17
JUTESPINN	130.10	142.50	-8.70
ASIAINS	75.40	82.20	-8.27
COPPERTECH	34.10	37.00	-7.84
AFCAGRO	23.00	24.90	-7.63
IMAMBUTTON	30.60	33.10	-7.55

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
HFL	1	86,000	1.75
IBNSINA	1	100,000	28.25
MAKSONSPIN	5	123,500	3.17
PHOENIXFIN	2	138,500	3.14
ORIONPHARM	7	181,500	18.86
DSSL	1	200,000	3.96
LRGLOBMF1	1	200,000	1.32
SONALIPAPR	10	219,977	167.62
SAIHAMCOT	1	417,000	7.30
BDCOM	9	6,018,000	155.87

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	113.74	113.77
EUR	93.96	93.98

Today's World Stock Indices

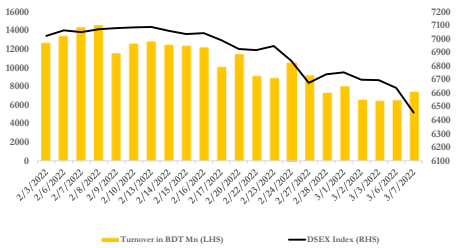
Index	Today	Yesterday	%Change
S&P 500	4,306.260	4,373.940	-1.55%
FTSE 100	7,379.89	7,445.68	-0.88%
NIKKEI 225	26,393.03	26,844.72	-1.68%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) remained bearish, decreasing 2.74% to settle at 6,456.51 . The DS30 index, comprising blue chips, decreased by 64.55 points to stand at 2,374.39 and DSE Shariah lost by 36.62 points, eventually reaching 1,394.40.
Turnover, an integral metric for gauging overall market outlook, stood at BDT. 7402.64 million on DSE, increasing 13.61 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 412.46 million changing hands, which was followed by BSC, BATBC and ORIONPHARM .
While BDCOM led the gainer's list, illustrating an increase of 9.75 per cent, MEGCONMILK was the worst performer, what with losing around 10 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 13.69 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.03
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.70
Sale Price Per Unit	9.65
Repurchase Price	9.35

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