Alliance Capital Asset Management Limited

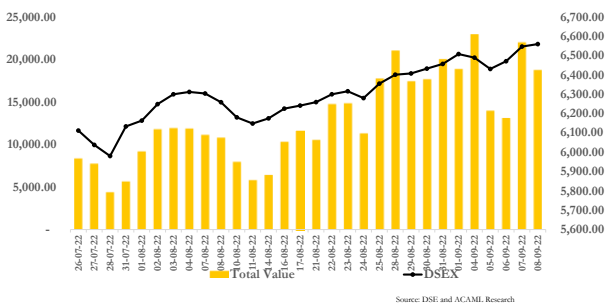
Daily Market Review

8-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6560.02	6547.46	0.19%	12.55	Issues Advanced	72
DSES Index	1441.25	1442.22	-0.07%	-0.97	Issues Declined	188
DS30 Index	2376.17	2353.58	0.96%	22.59	Issues Unchanged	119
Market Cap(BDT Mn)	5225089.12	5226643.53	-0.03%	-1554.41	Total Issue Traded	379
Turnover (BDT Mn)	18777.68	22013.54	-14.70%	-3235.86		

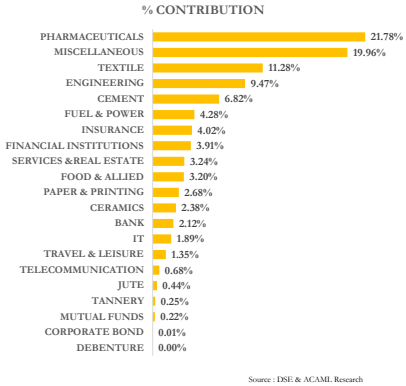
Monthly Market Movement



Source: DSE and ACAML Research

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	132.10	124.30	2,644.37
ORIONPHARM	125.90	117.10	1,870.90
LHBL	82.80	81.00	1,193.06
JHRML	92.70	99.60	518.29
NAHEEACP	79.90	87.70	480.26
IPDC	69.90	69.40	395.40
MALEKSPIN	41.10	41.20	372.53
ORIONINFU	419.00	385.40	358.90
EHL	82.40	85.70	337.88
SQUARETEXT	74.80	71.30	318.66

Sector Performance



Source : DSE & ACAML Research

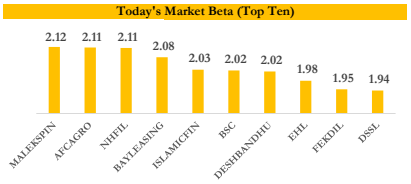
Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	109.49	109.53
EUR	94.99	95.03

Top Gainers	Closing Price	YCP*	% CHANGE
ORIONINFU	419.00	385.40	8.72
ORIONPHARM	125.90	117.10	7.51
SONALIANSH	603.00	561.00	7.49
YPL	23.60	22.00	7.27
KOHINOOR	631.70	589.60	7.14
BEXIMCO	132.10	124.30	6.28
PRIMELIFE	57.90	54.90	5.46
SALAMCRST	37.10	35.20	5.40
SQUARETEXT	74.80	71.30	4.91
MHSML	31.50	30.10	4.65

Today's Market Beta (Top Ten)



Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,979.870	3,908.190	1.83%
FTSE 100	7,259.62	7,240.27	0.27%
NIKKEI 225	28,065.28	27,430.30	2.31%

Top Losers	Closing Price	YCP	Change %
BPML	66.20	72.90	-9.19
NAHEEACP	79.90	87.70	-8.89
JHRML	92.70	99.60	-6.93
SINOBANGLA	67.70	72.60	-6.75
APEXFOODS	227.30	242.90	-6.42
SPCL	84.70	90.40	-6.31
IBP	22.40	23.90	-6.28
PAPERPROC	222.20	236.30	-5.97
RSRMSTEEL	21.00	22.30	-5.83
NPOLYMER	62.20	66.00	-5.76

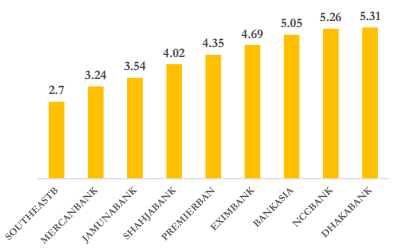
UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ORIONINFU	12	567,590	202.52
ORIONPHARM	28	1,812,753	195.70
FORTUNE	4	1,135,670	90.40
BEXIMCO	3	566,450	70.86
DELTALIFE	5	370,193	58.76
TRUSTBANK	1	1,000,000	35.20
SEAPEARL	2	143,000	9.55
AL-HAJTEX	3	38,000	5.36
NPOLYMER	4	75,000	5.28
CNATEX	6	459,273	5.06

Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.99
Sale Price	10.75
Repurchase Price	10.45

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price	9.70
Repurchase Price	9.40

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