Alliance Capital Asset Management Limited

Daily Market Review

24-Feb-22

Market Statistics

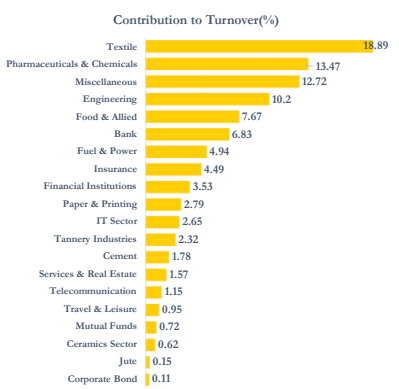
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,839.44	6,948.67	-1.57%	-109.23	Issues Advanced	30
DSES Index	1,475.72	1,498.55	-1.52%	-22.83	Issues Declined	326
DS30 Index	2,514.98	2,550.51	-1.39%	-35.53	Issues Unchanged	21
Market Cap(BDT Mn)	5,503,559.81	5,578,035.56	-1.34%	-74475.75	Total Issue Traded	377
Turnover (BDT Mn)	10502.803	8878.52	18.29%	1624.28		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	149.90	150.70	890.38
ORIONPHARM	104.50	108.90	372.64
BSC	120.10	125.20	291.14
DSSL	19.90	19.00	263.09
OLYMPIC	153.10	150.70	211.20
PDL	13.30	12.10	189.06
BXPHARMA	188.20	190.90	175.97
ALIF	15.00	14.80	170.63
BATBC	616.80	623.60	148.80
FORTUNE	125.60	128.50	147.40

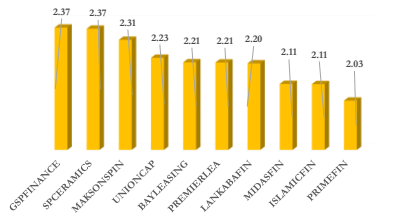
Top Gainers	Closing Price	YCP	Change %
PDL	13.30	12.10	9.92
CROWNCEMNT	74.60	67.90	9.87
NURANI	7.70	7.10	8.45
ETL	10.90	10.40	4.81
DSSL	19.90	19.00	4.74
PREMIERCEM	60.30	58.30	3.43
ZAHINTEX	8.20	8.00	2.50
SEMLLECMF	8.70	8.50	2.35
RINGSHINE	10.50	10.30	1.94
DELTASPINN	10.60	10.40	1.92

Top Losers	Closing Price	YCP	Change %
IMAMBUTTON	30.10	32.30	-6.81
YPL	22.30	23.90	-6.69
ADNTEL	57.40	61.30	-6.36
APEXSPINN	172.10	183.50	-6.21
UNIONINS	50.30	53.50	-5.98
TUNGHAI	6.30	6.70	-5.97
BDWELDING	20.60	21.90	-5.94
RELIANCE1	11.10	11.80	-5.93
BDLAMPS	312.90	331.60	-5.64
TAKAFULINS	68.90	73.00	-5.62

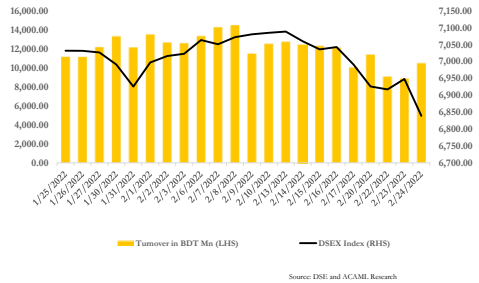
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 1.57% to settle at 6,839.44. The DS30 index, comprising blue chips, decreased by 35.53 points to stand at 2,514.98 and DSE Shariah gained by 22.83 points, eventually reaching 1,475.72 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10502.803 million on DSE, increasing 18.29 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 890.38 million changing hands, which was followed by ORIONPHARM, BSC and DSSL .

While PDL led the gainer's list, illustrating an increase of 9.92 per cent, IMAMBUTTON was the worst performer, what with losing around 6.81 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 18.89 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	10.95
Repurchase Price	10.65

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.98
Sale Price Per Unit	9.85
Repurchase Price	9.55

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BEACONPHAR	1	40,500	9.72
KTL	3	50,000	2.03
NBL	1	70,000	0.53
PENINSULA	5	75,000	3.26
BDWELDING	2	77,513	1.67
ACMEPL	1	82,000	2.89
LANKABAFIN	2	201,000	8.09
BNICL	2	500,000	57.50
PUBALIBANK	1	1,100,000	31.13
PHOENIXFIN	2	1,230,000	31.59

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.46	116.50
EUR	97.26	97.29

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,225.500	4,304.760	-1.84%
FTSE 100	7,312.60	7,541.62	-3.04%
NIKKEI 225	25,970.82	26,449.61	-1.81%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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