Alliance Capital Asset Management Limited

Daily Market Review

3-Oct-21

Market Statistics

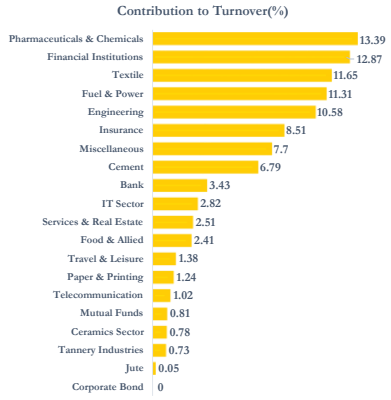
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,356.04	7,329.04	0.37%	27.01	Issues Advanced	109
DSES Index	1,593.97	1,592.10	0.12%	1.88	Issues Declined	216
DS30 Index	2,741.71	2,710.53	1.15%	31.19	Issues Unchanged	51
Market Cap(BDT Mn)	5,829,011.20	5,815,431.23	0.23%	13579.97	Total Issue Traded	376
Turnover (BDT Mn)	24,392.49	25,023.02	-2.52%	-630.53		

Market Mover	Closing Price	YCP	Value (BDT Mn)
LHBL	93.10	92.40	1,290.40
BEXIMCO	141.60	137.20	1,141.27
ORIONPHARM	97.60	94.00	1,093.48
LANKABAFIN	47.10	45.70	806.81
DELTALIFE	190.40	176.40	578.30
POWERGRID	65.00	63.10	556.36
NHFIL	73.40	81.50	507.12
BXPHARMA	245.70	240.30	455.36
GENEXIL	132.30	122.70	387.14
BPPL	53.00	51.40	386.49

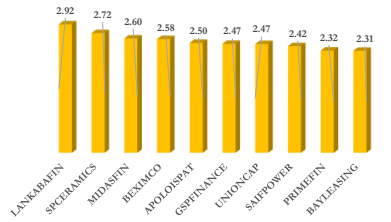
Top Gainers	Closing Price	YCP	Change %
FORTUNE	80.90	74.10	9.18
SONALIPAPR	493.60	453.90	8.75
PRIMEFIN	19.90	18.30	8.74
DELTALIFE	190.40	176.40	7.94
GENEXIL	132.30	122.70	7.82
ADVENT	28.90	26.90	7.43
BSC	55.00	51.40	7.00
INDEXAGRO	126.50	118.40	6.84
SAPORTL	33.60	31.50	6.67
HRTEX	83.90	78.90	6.34

Top Losers	Closing Price	YCP	Change %
EASTERNINS	128.20	142.40	-9.97
BNICL	140.00	155.50	-9.97
NHFIL	73.40	81.50	-9.94
ASIAINS	85.90	91.40	-6.02
ALLTEX	17.80	18.90	-5.82
DSHGARME	213.80	226.90	-5.77
MEGHNAPET	27.00	28.60	-5.59
IMAMBUTTON	31.30	32.80	-4.57
DAFODILCOM	69.50	72.80	-4.53
JANATAINS	50.60	53.00	-4.53

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BPPL	3	111,750	5.80
NHFIL	5	173,600	13.36
PTL	5	193,700	13.41
PENINSULA	2	200,000	7.00
GENEXIL	4	255,112	29.53
MJLBD	1	300,000	31.50
GBBPOWER	7	565,250	26.71
ORIONPHARM	8	695,715	65.57
ICBIBANK	3	1,025,689	7.49
ALARABANK	1	4,800,000	120.00

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.50	85.50
GBP	115.81	115.84
EUR	99.13	99.16

Today's World Stock Indices

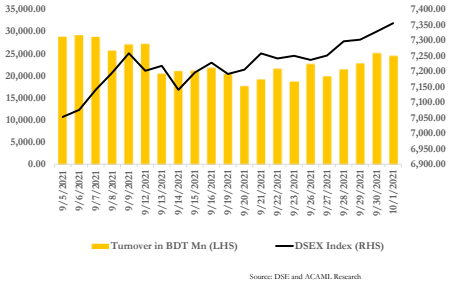
Index	Today	Yesterday	%Change
S&P 500	4,357.040	4,359.460	-0.06%
FTSE 100	7,027.07	7,151.49	-1.74%
NIKKEI 225	28,771.07	29,452.66	-2.31%

Sectoral P/E

IT Sector	32.77
Bank	7.74
Textile	49.88
Pharmaceuticals & Chemicals	21.32
Engineering	17.23
Insurance	21.38
Miscellaneous	36.40
Food & Allied	38.07
Fuel & Power	13.74
Tannery Industries	155.69
Cement	32.17
Financial Institutions	85.31
Travel & Leisure	416.11
Paper & Printing	51.72
Telecommunications	14.66
Services & Real Estate	35.42
Ceramics	36.42
Jute	-40.95
Market	**17.29**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) reached a new peak rising 0.37 % to settle at 7,356.04. The DS30 index, comprising blue chips, gained by 31.19 points to stand at 2,741.71 and DSE Shariah index rose 1.88 points, eventually reaching 1,593.97. Investors channeling fresh funds in the expectations of experiencing positive momentum in the upcoming days caused the indices to increase.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 24,392.49 million on DSE, falling by 2.52% to reflect moderate slowdown in investor participation.

LHBL continued its the top position in the turnover list with shares worth BDT. 1,290.40 million changing hands, which was followed by BEXIMCO, ORIONPHARM and LANKABAFIN.

While FORTUNE led the gainer's list, illustrating an increase of 9.18 per cent, EASTERNINS was the worst performer, what with losing around 9.97 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around the pharmaceuticals and Chemicals which occupied around 13.39 % of turnover distribution and outperformed the other sectors followed by financial institutions and textiles.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.66
Sale Price	10.45
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.60
Repurchase Price	9.30

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