Alliance Capital Asset Management Limited

Daily Market Review
17-Feb-22

Market Statistics

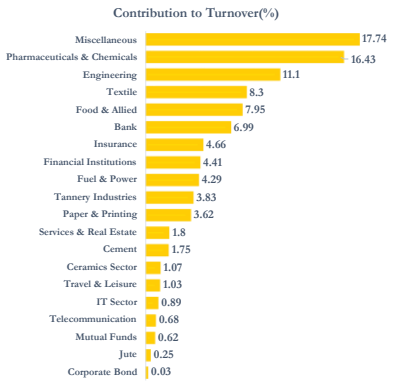
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,991.36	7,043.69	-0.74%	-52.34	Issues Advanced	75
DSES Index	1,508.14	1,521.21	-0.86%	-13.07	Issues Declined	257
DS30 Index	2,573.85	2,598.61	-0.95%	-24.76	Issues Unchanged	45
Market Cap(BDT Mn)	5,609,298.80	5,645,283.53	-0.64%	-35984.74	Total Issue Traded	377
Turnover (BDT Mn)	10049.943	12136.445	-17.19%	-2086.50		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	150.90	150.80	1,049.15
ORIONPHARM	111.10	110.30	649.01
BSC	132.40	133.10	543.24
FORTUNE	134.50	139.60	212.64
YPL	25.60	24.60	194.70
SONALIPAPR	712.80	720.40	172.08
RAHIMAFOOD	359.30	349.90	160.25
BATBC	622.80	626.30	127.19
JMISMDL	373.20	349.30	127.01
SQURPHARMA	227.10	230.10	120.82

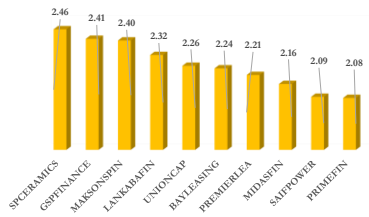
Top Gainers	Closing Price	YCP	Change %
GQBALLPEN	118.80	109.60	8.39
STYLECRAFT	139.60	130.60	6.89
APEXFOODS	232.10	217.20	6.86
JMISMDL	373.20	349.30	6.84
AMBEEPHA	519.10	486.90	6.61
ECABLES	143.90	135.40	6.28
WATACHEM	295.00	280.10	5.32
ARAMITCEM	45.50	43.40	4.84
BENGALWTL	26.40	25.20	4.76
STANCERAM	167.90	160.60	4.55

Top Losers	Closing Price	YCP	Change %
CENTRALPHL	16.10	16.80	-4.17
SINGERBD	163.20	170.00	-4.00
SKICL	67.20	70.00	-4.00
FARCHEM	12.90	13.40	-3.73
FORTUNE	134.50	139.60	-3.65
UNIQUEHRL	59.10	61.30	-3.59
MIRAKHTER	63.90	66.20	-3.47
GSPFINANCE	25.80	26.70	-3.37
SHURWID	17.40	18.00	-3.33
PENINSULA	38.00	39.20	-3.06

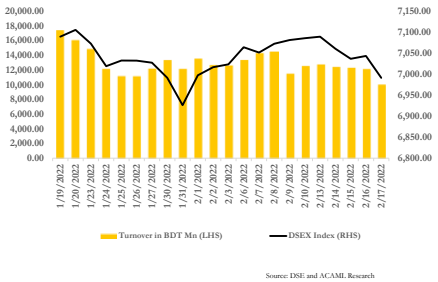
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.74% to settle at 6,991.36 . The DS30 index, comprising blue chips, decreased by 24.76 points to stand at 2,573.85 and DSE Shariah declined by 13.07 points, eventually reaching 1,508.14 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10049.943 million on DSE, decreasing 17.19 % to reflect a slowth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,049.15 million changing hands, which was followed by ORIONPHARM and BSC FORTUNE .

While GQBALLPEN led the gainer's list, illustrating an increase of 8.39 per cent, CENTRALPHL was the worst performer, what with losing around 4.17 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 17.74 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.29
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.04
Sale Price Per Unit	9.90
Repurchase Price	9.60

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SONALIPAPR	4	94,900	70.23
RAKCERAMIC	2	98,000	5.39
PEOPLESINS	1	99,600	6.92
DOREENPWR	1	100,000	7.80
YPL	4	135,000	3.27
SQURPHARMA	2	158,285	36.64
SHEPHERD	1	350,348	10.83
AGNISYSL	6	465,000	11.67
PHOENIXFIN	1	550,000	14.80
ORIONPHARM	13	706,700	76.27

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.81	116.86
EUR	97.81	97.83

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,475.010	4,471.070	0.09%
FTSE 100	7,553.86	7,589.19	-0.47%
NIKKEI 225	27,232.87	27,460.40	-0.83%

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