Alliance Capital Asset Management Limited

Daily Market Review
24-May-22

Market Statistics

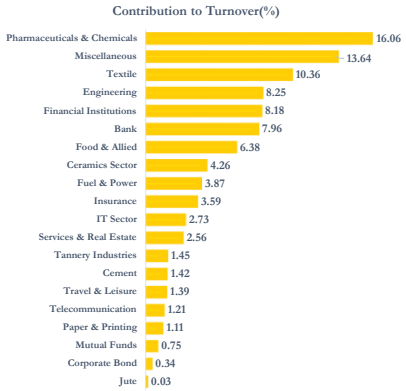
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,211.46	6,261.55	-0.80%	-50.08	Issues Advanced	57
DSES Index	1,367.28	1,376.99	-0.71%	-9.71	Issues Declined	276
DS30 Index	2,295.05	2,309.75	-0.64%	-14.70	Issues Unchanged	43
Market Cap(BDT Mn)	5,074,177.62	5,110,645.22	-0.71%	-36467.60	Total Issue Traded	376
Turnover (BDT Mn)	6608.42	6589.37	0.29%	19.05		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	129.80	131.10	388.42
JHRML	78.30	82.10	259.70
GSPFINANCE	30.80	29.90	228.55
SILVAPHL	24.90	23.60	191.00
DELTALIFE	122.60	116.50	189.58
SPCERAMICS	37.80	39.60	180.06
BRACBANK	41.70	42.00	128.23
SQURPHARMA	211.10	212.40	117.15
IPDC	47.50	48.30	102.79
ACIFORMULA	166.70	174.90	95.55

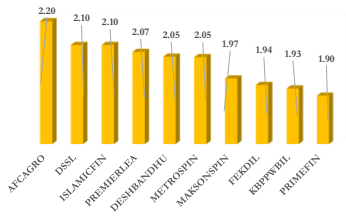
Top Gainers	Closing Price	YCP	Change %
SILCOPHL	26.50	24.80	6.85
SILVAPHL	24.90	23.60	5.51
DELTALIFE	122.60	116.50	5.24
CENTRALPHL	13.30	12.70	4.72
GHAIL	19.20	18.40	4.35
IBP	17.90	17.20	4.07
ARAMIT	279.10	268.30	4.03
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
SONALIPAPR	531.50	728.20	-27.01
PAPERPROC	171.40	180.40	-4.99
SONARGAON	28.60	30.10	-4.98
AMANFEED	36.70	38.60	-4.92
NEWLINE	44.10	46.30	-4.75
ARAMITCEM	26.30	27.60	-4.71
ACIFORMULA	166.70	174.90	-4.69
SALAMCRST	32.90	34.50	-4.64
YPL	20.60	21.60	-4.63
JHRML	78.30	82.10	-4.63

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
YPL	1	200,000	4.70
PADMALIFE	2	278,000	14.63
RUPALILIFE	4	279,000	18.25
GENEXIL	3	398,000	35.86
KTL	10	412,500	13.30
IPDC	1	421,000	22.36
NRBCBANK	2	569,000	12.92
FORTUNE	8	1,843,637	212.57
MTB	3	5,837,771	105.08
STANDBANKL	3	14,316,423	131.71

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	87.50	87.50
GBP	110.65	110.68
EUR	93.96	93.99

Today's World Stock Indices

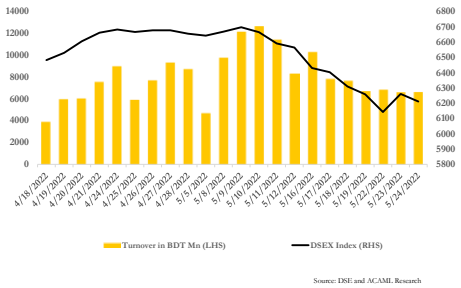
Index	Today	Yesterday	%Change
S&P 500	3,973.750	3,901.360	1.86%
FTSE 100	7,479.27	7,438.71	0.55%
NIKKEI 225	26,748.14	27,001.52	-0.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the red, decreasing 0.80% to settle at 6,211.46 . The DS30 index, comprising blue chips, decreased by 14.70 points to stand at 2,295.05 and DSE Shariah lost by 9.71 points, eventually reaching 1,367.28 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 6608.42 million on DSE, increasing 0.29 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 388.42 million changing hands, which was followed by JHRML, GSPFINANCE and SILVAPHL .
While SILCOPHL led the gainer's list, illustrating an increase of 6.85 per cent, SONALIPAPR was the worst performer, what with losing around 27.01 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals & Chemicals which occupied around 16.06 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.66
Sale Price	10.45
Repurchase Price	10.15

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.32
Sale Price Per Unit	9.30
Repurchase Price	9.00

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