Alliance Capital Asset Management Limited

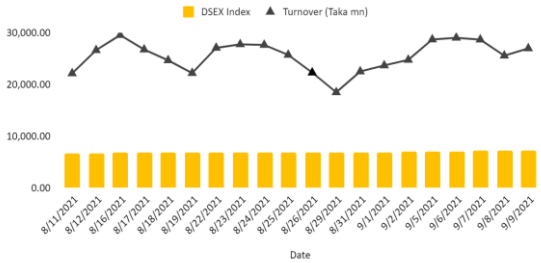
Daily Market Review

9-Sep-21

Market Statistics

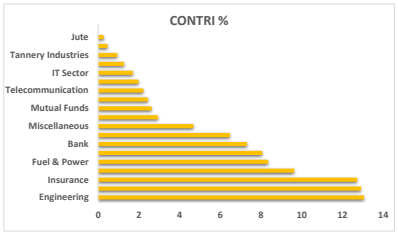
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
Market Cap (USD Mn)	68,978.7	68,521.6	0.7%	-	Issues Advanced	177
Turnover (USD Mn)	317.2	300.7	5.5%	-	Issues Declined	177
DSEx Index	7,258.7	7,196.3	0.87%	62.4	Issues Unchanged	22
DSEs Index	1,592.3	1,571.9	1.30%	20.4	Total Issue Traded	376
DS30 Index	2,647.1	2,613.5	1.29%	33.60		

Monthly Market Movement

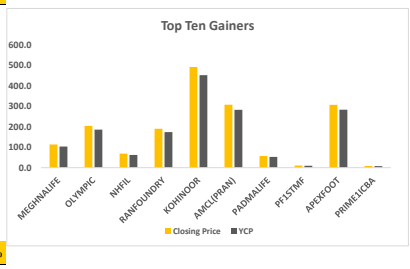


Market Mover	Closing Price	YCP	Value (mn)
SQURPHARMA	248.1	243	812.0
BXPHARMA	224.1	215.9	715.2
BEXIMCO	116.9	117.3	698.6
BATBC	658.8	660.2	683.6
MEGHNALIFE	113.3	103	460.9
NHFIL	68.4	62.2	456.1
BBSCABLES	73.9	71.5	453.8
SAIFPOWER	33.8	34.4	448.2
NTLTUBES	127.8	119.1	404.4
OLYMPIC	204	185.5	400.8

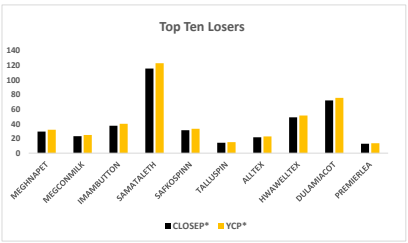
Turnover Distribution



Top Gainers	Closing Price	YCP	Change %
MEGHNALIFE	113.3	103.0	10.00
OLYMPIC	204.0	185.5	9.97
NHFIL	68.4	62.2	9.97
RANFOUNDRY	189.5	174.0	8.91
KOHINOOR	491.4	451.9	8.74
AMCL(PRAN)	307.3	282.6	8.74
PADMALIFE	56.8	52.3	8.60
PF1STMF	10.3	9.5	8.42
APEXFOOT	306.6	282.8	8.42
PRIME1CBA	8.0	7.4	8.11



Top Losers	Closing Price	YCP	Change %
MEGHNAPET	29.5	31.9	-7.52
MEGCONMILK	23.1	24.8	-6.85
IMAMBUTTON	37.4	40.0	-6.50
SAMATALETH	115.4	122.7	-5.95
SAFKOSPINN	31.3	33.2	-5.72
TALLUSPIN	14.2	15.0	-5.33
ALLTEX	21.6	22.8	-5.26
HWAWELLTEX	48.8	51.4	-5.06
DULAMIACOT	71.9	75.4	-4.64
PREMIERLEA	12.9	13.5	-4.44



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), continued to show a positive trend for eight consecutive days, rising around 62 points to reach a historic high at 7258.7. The DS30 index, comprising blue chips, rose by 33.6 points to stand at 2647.1 and DSE Shariah index gained about 20 points, eventually reaching 1592.3 .The key index hitting historic highs indicates an increasing buying spree by buoyant investors who are chanelling their funds into the capital market steered by low interst rates in the money market and growth in credit facilities combined with the confidenece of earning high returns. Moreover price appreciation of large cap stocks contibuted to the contimuous bull run of the market.
Turnover, an integral metric for gauguing overall market outlook ,stood at USD 300.7 million on DSE, indicating a decline of almost 10% compared to that of the prevous trading date.
SQURPHARMA topped the turnover list with shares worth Tk 989.8 million changing hands, which was followed by BATBC, KPCL and BEXIMCO. While ESQUIRENIT topped the gainer's list , illustrating an increase of 9.95 per cent, ATCSLGF was the worst performer, what with losing around 9.92 per cent. in relation to its prevous closing price.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.58
Sale Price Per Unit	10.30
Repurchase Price	9.85

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.52
Sale Price Per Unit	9.55
Repurchase Price	9.10

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BNICL	6	431,000	68.06
NHFIL	8	389,001	25.28
GPHISPAT	2	310,000	18.57
BXPHARMA	5	227,208	48.40
DSSL	2	220,000	4.94
ALIF	1	180000	3.10
GREENDELT	2	150000	18.75
ILFSL	2	165000	1.74
IPDC	2	144000	5.976
ADNTEL	2	137000	10.686

Sectoral P/E

IT Sector	31.23
Bank	7.96
Textile	47.97
Pharmaceuticals & Chemicals	21.68
Engineering	17.08
Insurance	22.71
Miscellaneous	33.61
Food & Allied	37.80
Fuel & Power	13.49
Tannery Industries	145.06
Cement	29.44
Financial Institutions	287.83
Travel & Leisure	-1335.76
Paper & Printing	52.47
Telecommunications	15.01
Services & Real Estate	28.10
Ceramics	38.26
Jute	-46.27

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.20	85.20
GBP	117.30	117.36
EUR	100.65	100.68

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,514.07	4,520.0	-0.13%
FTSE 100	7,008.25	7,095.5	-1.23%
NIKKEI 225	30,008.19	30,181.2	-0.57%

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