Alliance Capital Asset Management Limited

Daily Market Review
13-Apr-22

Market Statistics

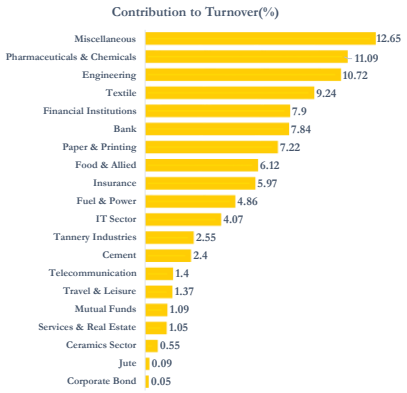
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,584.97	6,574.07	0.17%	10.90	Issues Advanced	130
DSES Index	1,447.79	1,442.88	0.34%	4.91	Issues Declined	184
DS30 Index	2,440.45	2,431.65	0.36%	8.80	Issues Unchanged	66
Market Cap(BDT Mn)	5,328,419.82	5,285,073.82	0.82%	43346.00	Total Issue Traded	380
Turnover (BDT Mn)	5296.94	5329.51	-0.61%	-32.57		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	145.40	146.10	538.37
SONALIPAPR	872.80	882.30	309.15
IPDC	47.70	47.20	211.04
PROVATIINS	109.40	109.30	149.16
SQURPHARMA	224.80	222.30	141.90
LHBL	77.60	77.30	108.29
FORTUNE	122.60	124.10	96.66
GBBPOWER	28.00	28.50	83.42
BATBC	576.40	576.30	74.26
BDLAMPS	334.20	339.90	69.38

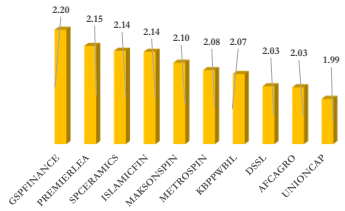
Top Gainers	Closing Price	YCP	Change %
JHRML	51.40	46.80	9.83
HRTEX	79.40	75.00	5.87
PRIME1ICBA	7.70	7.30	5.48
BEACONPHAR	281.50	269.10	4.61
SALVOCHEM	53.10	51.10	3.91
AMBEEPHA	483.20	467.80	3.29
RENWICKJA	990.00	960.30	3.09
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
TAKAFULINS	65.00	68.40	-4.97
IFIC	12.40	13.00	-4.62
NFML	16.90	17.30	-2.31
PEOPLESINS	58.80	60.00	-2.00
MERCANBANK	14.80	15.10	-1.99
BDCOM	34.90	35.60	-1.97
HWAWELLTEX	44.90	45.80	-1.97
CENTRALINS	45.30	46.20	-1.95
SAMORITA	86.90	88.60	-1.92
AAMRATECH	36.00	36.70	-1.91

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
CITYBANK	1	140,000	3.78
ALLTEX	1	200,000	5.60
GSPFINANCE	1	200,000	5.84
GENEXIL	3	210,000	25.10
UNITEDFIN	2	250,000	5.28
HRTEX	13	312,500	23.21
PROVATIINS	4	365,000	41.63
SAIFPOWER	3	461,100	15.82
DELTASPINN	1	700,000	6.86
PUBALIBANK	1	5,075,613	133.49

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.03	112.09
EUR	93.32	93.34

Today's World Stock Indices

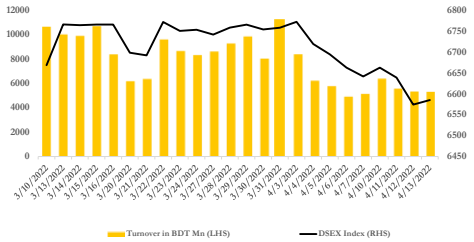
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) rebounded, increasing 0.17% to settle at 6,584.97. The DS30 index, comprising blue chips, increased by 8.80 points to stand at 2,440.45 and DSE Shariah gained by 4.91 points, eventually reaching 1,447.79.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5296.94 million on DSE, increasing 0.61 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 538.37 million changing hands, which was followed by SONALIPAPR, IPDC and PROVATIINS.
While JHRML led the gainer's list, illustrating an increase of 9.83 per cent, TAKAFULINS was the worst performer, what with losing around 4.97 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 12.65% of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.94
Sale Price	10.75
Repurchase Price	10.45

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.68
Sale Price Per Unit	9.65
Repurchase Price	9.35

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