Alliance Capital Asset Management Limited

Daily Market Review
17-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,304.29	6,324.50	-0.32%	-20.22	Issues Advanced	99
DSES Index	1,376.24	1,377.35	-0.08%	-1.11	Issues Declined	236
DS30 Index	2,267.56	2,273.85	-0.28%	-6.29	Issues Unchanged	47
Market Cap(BDT Mn)	5,148,236.81	5,159,603.64	-0.22%	-11366.83	Total Issue Traded	382
Turnover (BDT Mn)	5934.98	5806.39	2.21%	128.59		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	126.00	128.00	396.82
INTRACO	30.90	29.80	290.22
TITASGAS	45.80	46.70	162.19
DELTALIFE	153.20	148.40	138.60
FUWANGFOOD	25.40	25.50	117.04
SPCERAMICS	47.10	48.00	110.70
ACIFORMULA	162.80	158.90	101.22
KTL	24.70	25.20	97.36
PADMALIFE	49.30	48.90	93.99
GOLDENSON	19.70	20.00	89.81

Top Gainers	Closing Price	YCP*	% CHANGE
STANCERAM	160.4	145.90	9.94
GHCL	38	34.70	9.51
MIRACLEIND	37.8	35.00	8.00
INTECH	34.40	31.90	7.84
LIBRAINFU	985.30	916.60	7.50
ARAMITCEM	32.70	30.80	6.17
KBPPWBIL	14.80	14.00	5.71
NORTHERN	254.30	241.10	5.47
SINOBANGLA	59	56.40	4.61
PAPERPROC	186.90	179.30	4.24

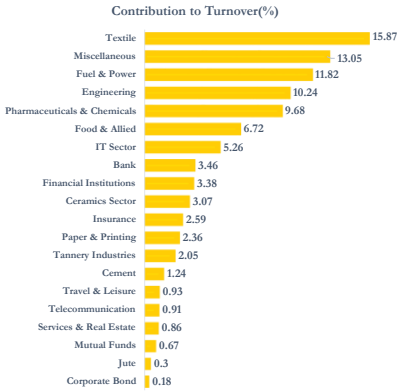
Top Losers	Closing Price	YCP	Change %
DESCO	39.20	40.00	-2.00
YPL	19.70	20.10	-1.99
KTL	24.70	25.20	-1.98
GLOBALINS	34.70	35.40	-1.98
PROVATIINS	64.70	66.00	-1.97
SILCOPHL	24.90	25.40	-1.97
REPUBLIC	39.90	40.70	-1.97
MEGHNAINS	50.00	51.00	-1.96
QUEENSOUTH	25.00	25.50	-1.96
SONARGAON	50.00	51.00	-1.96

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
EPGL	1	80,704	3.39
PDL	1	90,000	1.13
SUNLIFEINS	4	99,345	5.44
PREMIERBAN	1	100,000	1.45
SEAPEARL	1	100,000	4.80
ZAHINTEX	2	128,000	1.22
MLDYEING	1	170,000	4.25
INTRACO	5	260,000	7.76
GPHISPAT	1	273,000	13.79
IPDC	3	591,500	36.93

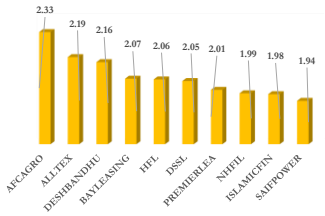
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	93.62	93.62
GBP	111.35	111.39
EUR	94.77	94.80

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

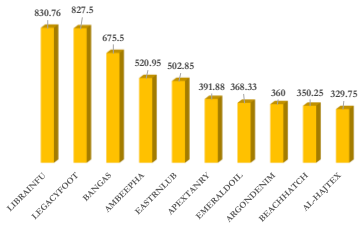
Sector Performance



Today's Market Beta (Top Ten)

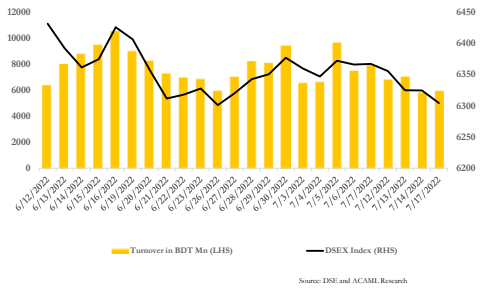


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.32% to settle at 6,304.29. The DS30 index, comprising blue chips, decreased by 6.29 points to stand 2,267.56 and DSE Shariah decreased by 1.11 points, eventually reaching 1,376.24. Turnover, an integral metric for gauging overall market outlook, stood at BDT 5934.98 million on DSE, increasing 2.21 % to indicate a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 396.82 million changing hands, which was followed by INTRACO, TITASGAS and DELTALIFE .

While STANCERAM led the gainer's list, illustrating an increase of 9.94 per cent, DESCO was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 15.87 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Fuel & Power .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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