Alliance Capital Asset Management Limited

Daily Market Review
15-Mar-22

Market Statistics

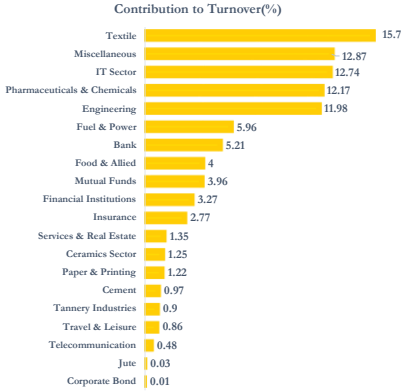
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,765.48	6,763.93	0.02%	1.55	Issues Advanced	152
DSES Index	1,456.65	1,452.70	0.27%	3.95	Issues Declined	197
DS30 Index	2,458.97	2,460.49	-0.06%	-1.51	Issues Unchanged	30
Market Cap(BDT Mn)	5,424,250.67	5,419,472.85	0.09%	4777.81	Total Issue Traded	379
Turnover (BDT Mn)	10656.34	9865.12	8.02%	791.22		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	154.20	152.80	1,075.96
DSSL	21.10	21.30	352.43
AAMRANET	50.10	45.60	328.83
AAMRATECH	39.20	36.70	247.28
AGNISYSL	29.30	28.30	217.28
BBS	26.30	25.50	213.27
BDCOM	45.50	41.40	202.61
NAHEEACP	61.30	58.00	187.02
ADVENT	30.40	28.60	166.70
ORIONPHARM	100.60	101.70	152.75

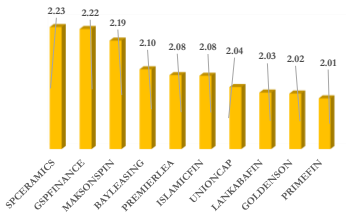
Top Gainers	Closing Price	YCP	Change %
EGEN	52.00	47.30	9.94
BDCOM	45.50	41.40	9.90
AOL	44.50	40.50	9.88
AAMRANET	50.10	45.60	9.87
CAPMIBBLMF	16.80	15.40	9.09
ENVOYTEX	50.90	46.80	8.76
SHURWID	22.90	21.10	8.53
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
DHAKAINS	63.90	65.20	-1.99
SHYAMPSUG	83.70	85.40	-1.99
AGRANINS	49.50	50.50	-1.98
CRYSTALINS	44.80	45.70	-1.97
BSC	110.00	112.20	-1.96
NRBCBANK	25.00	25.50	-1.96
PAPERPROC	260.80	266.00	-1.95
APEXSPINN	150.70	153.70	-1.95
EASTERNINS	80.50	82.10	-1.95
ASIAPACINS	55.60	56.70	-1.94

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SHASHADNIM	1	72,199	1.88
SILCOPHL	1	100,000	2.79
FUWANGFOOD	1	150,000	3.48
KTL	8	202,800	8.08
RAKCERAMIC	2	224,345	11.01
NAHEEACP	7	359,001	20.77
MHSML	4	615,000	21.74
BDCOM	4	809,077	33.17
DSSL	7	3,555,000	74.41
ENVOYTEX	1	4,148,336	190.82

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	111.80	111.83
EUR	94.08	94.09

Today's World Stock Indices

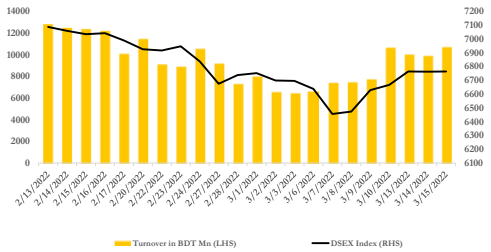
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) gained slightly, increasing 0.02% to settle at 6,765.48. The DS30 index, comprising blue chips, decreased by 1.51 points to stand at 2,458.97 and DSE Shariah gained by 3.95 points, eventually reaching 1,456.65.
Turnover, an integral metric for gauging overall market outlook, stood at BDT.10656.34 million on DSE, increasing 8.02 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,075.96 million changing hands, which was followed by DSSL, AAMRANET and AAMRATECH.
While EGEN led the gainer's list, illustrating an increase of 9.94 per cent, DHAKAINS was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 15.7 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and IT Sector.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.68
Sale Price Per Unit	9.65
Repurchase Price	9.35

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*