Alliance Capital Asset Management Limited

Daily Market Review
19-Apr-22

Market Statistics

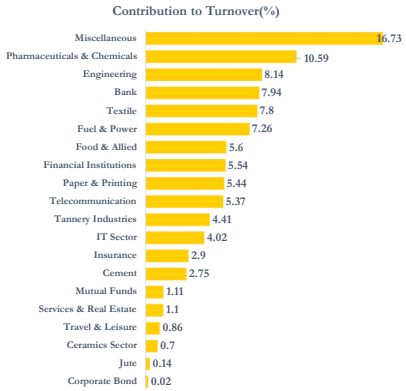
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,530.07	6,482.38	0.74%	47.69	Issues Advanced	195
DSES Index	1,443.40	1,428.68	1.03%	14.73	Issues Declined	132
DS30 Index	2,436.12	2,409.69	1.10%	26.43	Issues Unchanged	51
Market Cap(BDT Mn)	5,268,177.92	5,229,760.95	0.73%	38416.97	Total Issue Traded	378
Turnover (BDT Mn)	5960.64	3903.89	52.68%	2056.76		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	140.00	140.50	595.21
SONALIPAPR	829.20	841.40	247.72
FORTUNE	118.50	118.00	203.49
JHRML	67.10	61.00	184.10
BSCCL	219.90	207.70	170.85
DOREENPWR	77.90	72.40	139.91
LHBL	76.30	75.70	139.57
IPDC	45.00	45.90	139.29
SQURPHARMA	224.70	222.70	111.58
GP	320.10	319.80	110.79

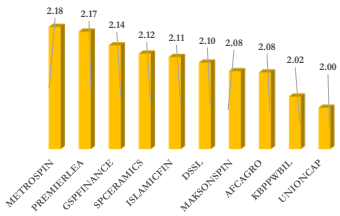
Top Gainers	Closing Price	YCP	Change %
JHRML	67.10	61.00	10.00
DOREENPWR	77.90	72.40	7.60
BSCCL	219.90	207.70	5.87
SSSTEEL	18.50	17.50	5.71
JANATAINS	39.80	37.80	5.29
EBLNRBMF	6.40	6.10	4.92
LOVELLO	39.40	37.60	4.79
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
ARAMIT	305.30	311.50	-1.99
GEMINISEA	488.00	497.90	-1.99
NAHEEACP	69.50	70.90	-1.97
IPDC	45.00	45.90	-1.96
TAMIJTEX	231.00	235.60	-1.95
PEOPLESINS	55.50	56.60	-1.94
MONOSPOOL	217.60	221.90	-1.94
BDLAMPS	314.90	321.10	-1.93
KAY&QUE	245.00	249.80	-1.92
TAKAFULINS	61.30	62.50	-1.92

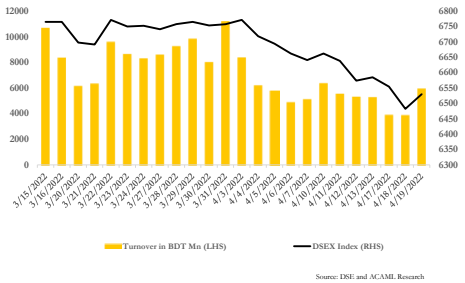
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) rebounded sharply, increasing 0.74% to settle at 6,530.07. The DS30 index, comprising blue chips, increased by 26.43 points to stand at 2,436.12 and DSE Shariah lost by 14.73 points, eventually reaching 1,443.40 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5960.64 million on DSE, increasing 52.68 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 595.21 million changing hands, which was followed by SONALIPAPR, FORTUNE and JHRML .
While JHRML led the gainer's list, illustrating an increase of 10 per cent, ARAMIT was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 16.73% of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.83
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.54
Sale Price Per Unit	9.50
Repurchase Price	9.20

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
JAMUNABANK	1	120,000	3.01
AGNISYSL	3	122,873	2.97
ANWARGALV	1	139,277	49.44
NAHEEACP	3	160,000	11.16
PRAGATIINS	1	200,000	14.80
UNIONINS	1	200,000	8.48
IPDC	4	423,500	20.08
FORTUNE	6	1,194,100	144.68
UTTARABANK	1	1,300,000	29.77
PREMIERBAN	1	3,000,000	49.50

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.13	112.20
EUR	92.92	92.96

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,391.690	4,392.590	-0.02%
FTSE 100	7,610.40	7,616.38	-0.08%
NIKKEI 225	26,985.09	26,799.71	0.69%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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