Alliance Capital Asset Management Limited

Daily Market Review
25-Jul-22

Market Statistics

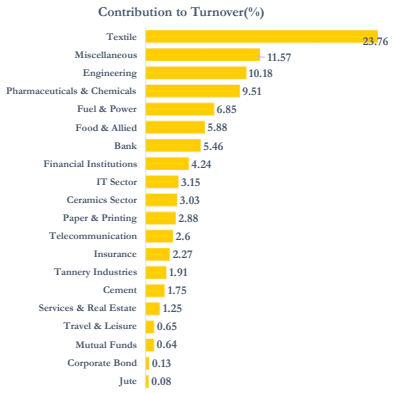
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,082.90	6,052.44	0.50%	30.46	Issues Advanced	196
DSES Index	1,332.32	1,328.36	0.30%	3.96	Issues Declined	131
DS30 Index	2,177.20	2,168.16	0.42%	9.04	Issues Unchanged	53
Market Cap(BDT Mn)	4,993,465.18	4,984,391.78	0.18%	9073.39	Total Issue Traded	380
Turnover (BDT Mn)	6399.59	4709.77	35.88%	1689.82		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	116.00	114.30	453.22
KDSALTD	78.80	73.80	233.33
MATINSPINN	79.30	72.30	196.94
TITASGAS	41.90	41.70	140.42
SONALIPAPR	615.90	627.00	110.99
HRTEX	122.70	124.20	106.12
PRIMETEX	42.50	41.10	103.35
SPCERAMICS	44.30	42.80	102.43
FORTUNE	77.00	78.50	100.27
ROBI	30.60	31.20	99.73

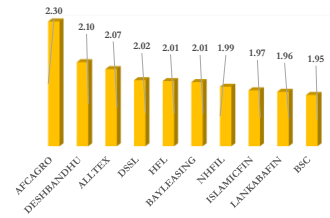
Top Gainers	Closing Price	YCP*	% CHANGE
MATINSPINN	79.3	72.30	9.68
ZAHEENSPIN	13.3	12.20	9.02
MONNOFABR	24.9	23.30	6.87
KDSALTD	78.80	73.80	6.78
SAFKOSPINN	29.20	27.50	6.18
GHCL	36.40	34.50	5.51
METROSPIN	26.20	24.90	5.22
ARGONDENIM	18.70	17.80	5.06
APOLOISPAT	8.4	8.00	5.00
ALLTEX	25.50	24.30	4.94

Top Losers	Closing Price	YCP	Change %
PROGRESLIF	78.40	80.00	-2.00
STANDARINS	49.00	50.00	-2.00
CRYSTALINS	34.50	35.20	-1.99
NEWLINE	44.40	45.30	-1.99
MIRACLEIND	34.60	35.30	-1.98
MEGHNAINS	44.50	45.40	-1.98
PRIMEINSUR	84.40	86.10	-1.97
IMAMBUTTON	129.10	131.70	-1.97
ECABLES	179.80	183.40	-1.96
FBFIF	5.00	5.10	-1.96

Sector Performance



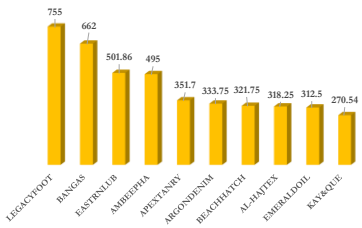
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BEACONPHAR	2	138,500	33.25
MLDYEING	3	147,000	3.83
SUNLIFEINS	2	150,000	8.93
FORTUNE	7	179,000	15.10
FUWANGFOOD	1	200,000	5.02
KDSALTD	7	235,300	17.59
PRIMEINSUR	2	250,000	21.10
ORIONINFU	2	280,725	33.24
GSPFINANCE	3	641,000	20.56
IPDC	3	1,009,000	58.53

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

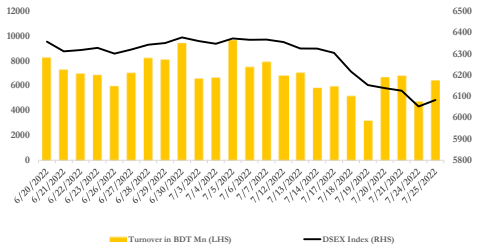
(In BDT)

Currency	Buying	Selling
USD	94.45	94.45
GBP	113.36	113.40
EUR	96.43	96.47

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) made a recovery, increasing 0.50% to settle at 6,052.44 . The DS30 index, comprising blue chips, decreased by 9.04 points to stand 2,168.16 and DSE Shariah increased by 3.96 points, eventually reaching 1,328.36.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6399.59 million on DSE, increasing 35.88 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 453.22 million changing hands, which was followed by KDSALTD, MATINSPINN and TITASGAS.

While MATINSPINN led the gainer's list, illustrating an increase of 9.68 per cent, PROGRESLIF was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 23.76 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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