Alliance Capital Asset Management Limited

Daily Market Review
26-Jul-22

Market Statistics

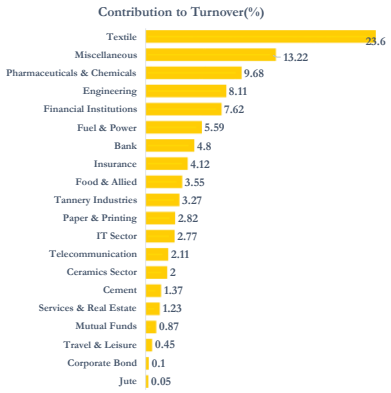
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,112.25	6,082.90	0.48%	29.35	Issues Advanced	177
DSES Index	1,333.98	1,332.32	0.12%	1.66	Issues Declined	172
DS30 Index	2,190.02	2,177.20	0.59%	12.83	Issues Unchanged	33
Market Cap(BDT Mn)	5,007,340.74	4,993,465.18	0.28%	13875.57	Total Issue Traded	382
Turnover (BDT Mn)	8380.52	6399.59	30.95%	1980.92		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	118.00	116.00	802.96
IPDC	58.50	57.50	288.78
FORTUNE	81.90	77.00	239.73
KTL	24.50	22.30	207.45
BXPHARMA	149.20	146.20	195.90
SONALIPAPR	623.30	615.90	171.33
MATINSPINN	77.90	79.30	162.11
SQUARETEXT	68.70	66.10	160.34
KDSALTD	78.00	78.80	143.04
DELTALIFE	137.40	136.00	135.31

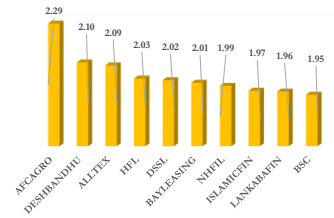
Top Gainers	Closing Price	YCP*	% CHANGE
SONARBAINS	51.7	47.00	10.00
KTL	24.5	22.30	9.87
PF1STMF	10.8	9.90	9.09
PRAGATILIF	72.90	67.20	8.48
SEMLLECMF	9.50	8.80	7.95
GLOBALINS	33.90	31.60	7.28
BGIC	40.00	37.30	7.24
DHAKAINS	51.90	48.50	7.01
VAMLRBBF	7.7	7.20	6.94
UNITEDINS	46.10	43.30	6.47

Top Losers	Closing Price	YCP	Change %
LEGACYFOOT	58.90	60.10	-2.00
SAVAREFR	261.50	266.80	-1.99
NORTHERN	228.00	232.60	-1.98
MLDYEING	24.80	25.30	-1.98
ALLTEX	25.00	25.50	-1.96
NTLTUBES	80.10	81.70	-1.96
IMAMBUTTON	126.60	129.10	-1.94
INTECH	30.50	31.10	-1.93
MEGHNAPET	40.70	41.50	-1.93
LIBRAINFU	887.30	904.70	-1.92

Sector Performance



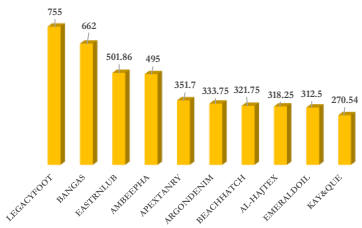
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ICBIBANK	1	170,000	0.94
GOLDENSON	3	171,000	3.27
ACMEPL	1	238,000	8.47
PRIMEINSUR	5	584,000	49.84
CNATEX	3	598,000	6.34
AL-HAJTEX	46	644,781	83.12
DELTALIFE	3	744,952	99.30
PADMALIFE	1	800,000	40.00
BSC	2	1,000,000	110.00
IPDC	8	1,634,000	95.48

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

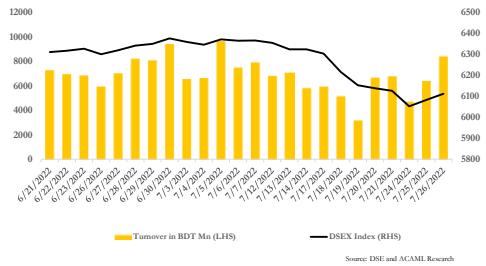
(In BDT)

Currency	Buying	Selling
USD	94.68	94.68
GBP	113.74	114.08
EUR	96.53	96.82

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery, increasing 0.48% to settle at 6,112.25. The DS30 index, comprising blue chips, increased by 12.83 points to stand 2,190.02 and DSE Shariah increased by 1.66 points, eventually reaching 1,333.98 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 8380.52 million on DSE, increasing 30.95 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 802.96 million changing hands, which was followed by IPDC, FORTUNE and KTL .

While SONARBAINS led the gainer's list, illustrating an increase of 10 per cent, LEGACYFOOT was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 23.6 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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