Alliance Capital Asset Management Limited

Daily Market Review

5-Jun-22

Market Statistics

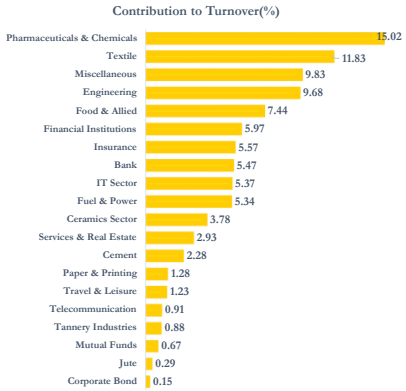
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,497.39	6,451.53	0.71%	45.86	Issues Advanced	202
DSES Index	1,426.08	1,415.72	0.73%	10.35	Issues Declined	124
DS30 Index	2,373.80	2,355.68	0.77%	18.12	Issues Unchanged	52
Market Cap(BDT Mn)	5,245,744.25	5,202,772.06	0.83%	42972.19	Total Issue Traded	378
Turnover (BDT Mn)	9501.04	8751.07	8.57%	749.97		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	135.00	134.80	386.54
BDCOM	37.00	34.60	212.94
SHEPHERD	29.40	29.70	204.16
FUWANGFOOD	23.60	22.10	201.19
ORIONPHARM	92.60	93.30	197.49
BSC	119.60	121.40	176.00
GSPFINANCE	33.90	33.70	164.13
DELTALIFE	128.00	126.90	162.77
LHBL	73.70	72.70	159.13
SILCOPHL	30.20	30.40	153.67

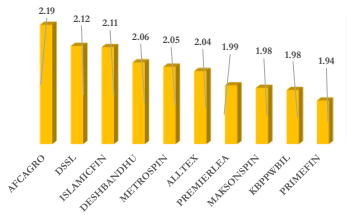
Top Gainers	Closing Price	YCP	Change %
PRIMEINSUR	83.90	76.30	9.96
GBBPOWER	24.70	22.80	8.33
LRBDL	42.80	39.90	7.27
SONARBAINS	56.00	52.30	7.07
TAKAFULINS	59.10	55.20	7.07
ASIAINS	63.90	59.70	7.04
BDCOM	37.00	34.60	6.94
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
STANDBANKL	9.20	9.60	-4.17
IMAMBUTTON	83.40	85.10	-2.00
GEMINISEA	363.40	370.80	-2.00
APEXFOODS	187.00	190.80	-1.99
STANCERAM	148.30	151.30	-1.98
JHRML	79.20	80.80	-1.98
IPDC	54.70	55.80	-1.97
RANFOUNDRY	184.00	187.70	-1.97
APEXSPINN	134.50	137.20	-1.97
KAY&QUE	241.70	246.50	-1.95

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
UNILEVERCL	1	100,000	292.90
AL-HAJTEX	5	190,500	19.22
SALVOCHEM	5	335,000	21.00
CNATEX	1	500,000	4.85
BATBC	1	512,000	292.76
FAREASTLIF	1	650,000	58.83
KTL	15	1,182,000	40.06
PRIMEINSUR	14	1,183,700	89.23
ALARABANK	2	1,300,000	33.41
DHAKABANK	1	13,018,781	171.85

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	89.90	89.90
GBP	112.24	112.30
EUR	96.35	96.39

Today's World Stock Indices

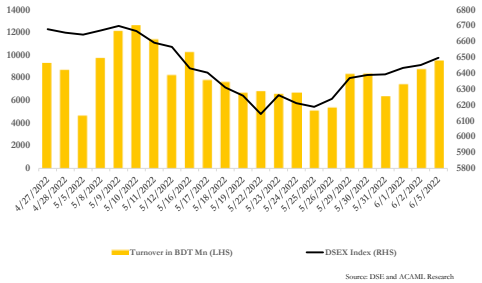
Index	Today	Yesterday	%Change
S&P 500	4,101.230	4,132.150	-0.75%
FTSE 100	7,532.95	7,598.48	-0.86%
NIKKEI 225	27,413.88	27,457.89	-0.16%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bullish run on the backdrop of a buying spree, increasing 0.71% to settle at 6,497.39 . The DS30 index, comprising blue chips, increased by 18.12 points to stand at 2,373.80 and DSE Shariah gained by 10.35 points, eventually reaching 1,426.08 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 9501.04 million on DSE, increasing 8.57 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 386.54 million changing hands, which was followed by BDCOM, SHEPHERD and FUWANGFOOD .

While PRIMEINSUR led the gainer's list, illustrating an increase of 9.96 per cent, STANDBANKL was the worst performer, what with losing around 4.17 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals and Chemicals which occupied around 15.02 % of turnover distribution and outperformed the other sectors followed by Textile and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.82
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.51
Sale Price Per Unit	9.40
Repurchase Price	9.10

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