Alliance Capital Asset Management Limited

Daily Market Review

7-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6547.46	6471.00	1.18%	76.46	Issues Advanced	131
DSES Index	1442.22	1418.82	1.65%	23.40	Issues Declined	155
DS30 Index	2353.58	2306.46	2.04%	47.12	Issues Unchanged	92
Market Cap(BDT Mn)	5226643.53	5194980.69	0.61%	31662.85	Total Issue Traded	378
Turnover (BDT Mn)	22013.54	13150.49	67.40%	8863.05		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	117.10	106.50	2,301.42
BEXIMCO	124.30	121.10	1,513.25
LHBL	81.00	78.10	1,079.88
NAHEEACP	87.70	84.50	722.47
JHRML	99.60	97.10	698.96
BXPHARMA	182.40	169.20	535.10
EHL	85.70	92.90	495.61
ACMELAB	99.90	93.90	486.94
BSC	137.20	135.90	432.73
MALEKSPIN	41.20	40.10	417.21

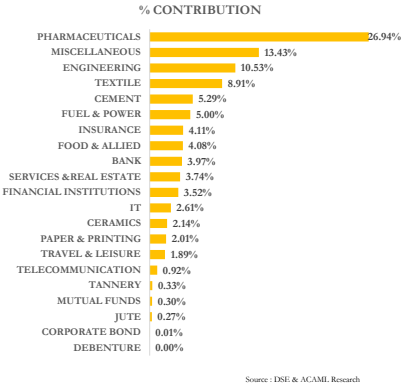
Top Gainers	Closing Price	YCP*	% CHANGE
ORIONPHARM	117.10	106.50	9.95
ACIFORMULA	191.60	174.40	9.86
ADVENT	31.00	28.50	8.77
ORIONINFU	385.40	354.40	8.75
BEACONPHAR	320.00	294.30	8.73
IBNSINA	337.00	310.00	8.71
BXPHARMA	182.40	169.20	7.80
DGIC	41.30	38.40	7.55
KOHINOOR	589.60	548.50	7.49
CENTRALPHL	14.20	13.30	6.77

Top Losers	Closing Price	YCP	Change %
EBLNRBMF	6.60	7.30	-9.59
IFIC1STMF	5.10	5.60	-8.93
EHL	85.70	92.90	-7.75
FBFIF	5.00	5.40	-7.41
POPULAR1MF	5.10	5.50	-7.27
ABB1STMF	5.20	5.60	-7.14
PHPMF1	5.20	5.60	-7.14
TRUSTB1MF	5.60	6.00	-6.67
SONARGAON	62.30	66.20	-5.89
GRAMEENS2	15.20	16.10	-5.59

Block Transactions

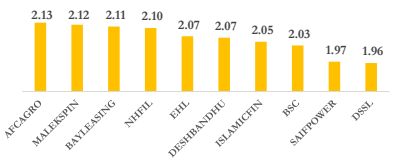
Ticker	Trade	Quantity	Val (BDT mn)
ORIONPHARM	41	2,117,630	223.95
ORIONINFU	27	680,730	223.27
NAHEEACP	6	700,005	59.33
SONALIPAPR	3	46,370	33.25
BEACONPHAR	20	101,738	32.26
KDSALTD	1	170,000	13.09
SUNLIFEINS	4	174,501	12.04
AL-HAJTEX	5	52,000	7.12
GSPFINANCE	4	199,000	6.43
SALVOCHEM	4	96,269	5.97

Sector Performance

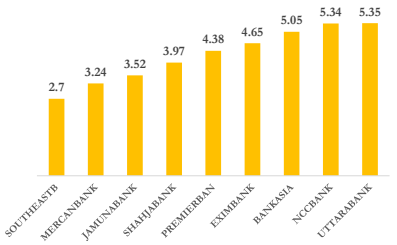


Source : DSE & ACAML Research

Today's Market Beta (Top Ten)

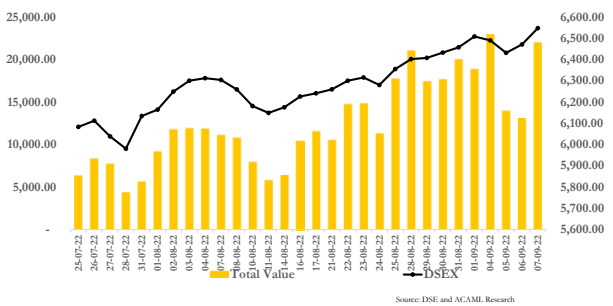


Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	109.40	109.48
EUR	94.07	94.11

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,908.190	3,924.260	-0.41%
FTSE 100	7,240.27	7,234.50	0.08%
NIKKEI 225	27,430.30	27,619.61	-0.69%

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.99
Sale Price	10.75
Repurchase Price	10.45

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price	9.70
Repurchase Price	9.40

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