Alliance Capital Asset Management Limited

Daily Market Review

9-Dec-21

Market Statistics

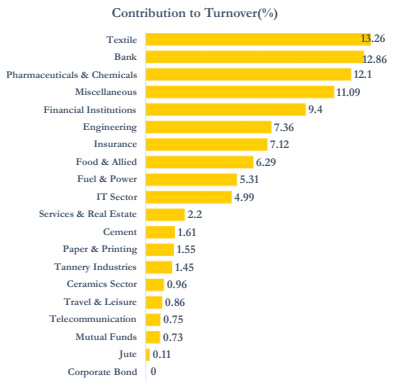
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,984.74	6,952.14	0.47%	32.60	Issues Advanced	214
DSES Index	1,475.46	1,467.07	0.57%	8.39	Issues Declined	106
DS30 Index	2,632.19	2,621.05	0.43%	11.15	Issues Unchanged	57
Market Cap(BDT Mn)	5,571,904.79	5,547,841.57	0.43%	24063.23	Total Issue Traded	377
Turnover (BDT Mn)	10434.565	11,523.94	-9.45%	-1089.37		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	163.50	162.80	732.27
GSPFINANCE	27.30	26.60	401.91
GENEXIL	168.30	165.90	280.26
DELTALIFE	196.20	200.00	190.79
BATBC	650.20	640.80	178.71
FIRSTSBANK	14.20	14.20	176.32
SAIFPOWER	42.40	41.50	163.07
ONEBANKLTD	18.30	18.50	157.63
ALIF	16.20	15.20	150.08
ORIONPHARM	100.30	101.60	147.32

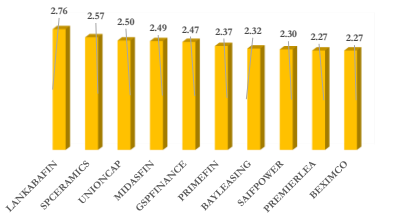
Top Gainers	Closing Price	YCP	Change %
SKTRIMS	33.50	30.50	9.84
SAIHAMTEX	22.40	20.40	9.80
GEMINISEA	283.80	261.00	8.74
AMCL(PRAN)	269.00	247.70	8.60
LIBRAINFU	886.20	824.40	7.50
MLDYEING	26.70	24.90	7.23
SONARGAON	19.30	18.00	7.22
ANLIMAYARN	44.10	41.20	7.04
BDLAMPS	205.30	191.80	7.04
ALIF	16.20	15.20	6.58

Top Losers	Closing Price	YCP	Change %
SHURWID	18.60	19.70	-5.58
DOMINAGE	26.80	28.30	-5.30
FASFIN	7.80	8.20	-4.88
APOLOISPAT	10.20	10.70	-4.67
FUWANGCER	18.70	19.60	-4.59
FUWANGFOOD	17.40	18.20	-4.40
SKICL	79.50	82.70	-3.87
OAL	12.60	13.10	-3.82
ICBAGRANI1	8.80	9.10	-3.30
CENTRALPHL	14.70	15.10	-2.65

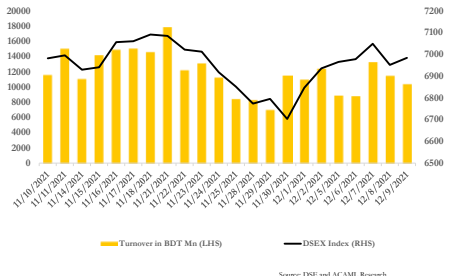
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, gaining 0.47% to settle at 6,984.74 . The DS30 index, comprising blue chips, increased by 11.15 points to stand at 2,632.19 and DSE Shariah increased by 8.39 points, eventually reaching 1,475.46 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10434.565 million on DSE, falling 9.45% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 732.27 million changing hands, which was followed by GSPFINANCE, GENEXIL and DELTALIFE .

While SKTRIMS led the gainer's list, illustrating an increase of 9.84 per cent, SHURWID was the worst performer, what with losing around 5.58 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles occupied around 13.26 % of turnover distribution and outperformed the other sectors followed by Banks & Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.89
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.66
Sale Price Per Unit	9.55
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RDFOOD	2	143,500	7.27
ASIAINS	1	193,084	17.96
LRBDL	1	314,940	11.65
KEYACOSMET	1	400,000	3.32
NRBCBANK	1	400,000	12.48
BRACBANK	9	405,628	23.21
PHOENIXFIN	1	460,000	12.83
PRIMEINSUR	3	1,009,000	56.61
ONEBANKLTD	3	5,048,000	102.45
GENEXIL	9	6,953,626	1189.80

Sectoral P/E

IT Sector	27.69
Bank	11.98
Textile	35.35
Pharmaceuticals & Chemicals	17.90
Engineering	15.21
Insurance	21.84
Miscellaneous	14.33
Food & Allied	67.62
Fuel & Power	13.84
Tannery Industries	41.73
Cement	59.29
Financial Institutions	101.39
Travel & Leisure	310.69
Paper & Printing	52.03
Telecommunication	13.13
Services & Real Estate	22.95
Ceramics Sector	110.98
Jute	-36.07
Market	**17.93**

Source: AmarStock, Stock Bangladesh and ACAML Research

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	113.33	113.37
EUR	97.31	97.32

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,701.210	4,686.750	0.31%
FTSE 100	7,342.36	7,362.53	-0.27%
NIKKEI 225	28,725.47	28,860.62	-0.47%

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