Alliance Capital Asset Management Limited

Daily Market Review
1-Aug-22

Market Statistics

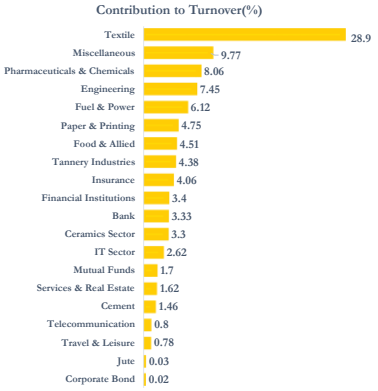
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,163.99	6,133.96	0.49%	30.03	Issues Advanced	203
DSES Index	1,347.08	1,339.48	0.57%	7.61	Issues Declined	102
DS30 Index	2,204.19	2,193.58	0.48%	10.61	Issues Unchanged	77
Market Cap(BDT Mn)	5,050,290.19	5,028,777.18	0.43%	21513.02	Total Issue Traded	382
Turnover (BDT Mn)	9217.34	5637.28	63.51%	3580.06		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	118.70	116.80	440.95
FORTUNE	79.50	79.50	359.74
SONALIPAPR	630.60	630.60	358.88
INTRACO	33.00	31.70	289.04
SQUARETEXT	71.20	71.70	207.52
JHRML	76.60	71.10	207.42
KDSALTD	81.40	80.60	200.78
SPCERAMICS	45.80	43.30	185.93
ESQUIRENIT	39.70	36.10	185.33
MATINSPINN	82.50	83.90	182.32

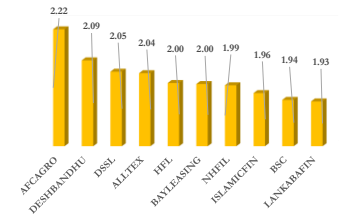
Top Gainers	Closing Price	YCP*	% CHANGE
ESQUIRENIT	39.7	36.10	9.97
HWAWELLTEX	54.4	49.50	9.90
TOSRIFA	27	24.70	9.31
AMBEEPHA	541.00	497.50	8.74
SHEPHERD	26.00	24.10	7.88
JHRML	76.60	71.10	7.74
MALEKSPIN	30.40	28.50	6.67
EBLNRBMF	7.10	6.70	5.97
SONARGAON	56.8	53.60	5.97
PAPERPROC	175.00	165.20	5.93

Top Losers	Closing Price	YCP	Change %
NITOLINS	43.40	45.60	-4.82
BNICL	57.00	59.80	-4.68
JANATAINS	31.10	32.40	-4.01
PHENIXINS	40.90	42.60	-3.99
EIL	29.30	30.50	-3.93
PIONEERINS	74.10	77.10	-3.89
UNITEDINS	47.90	49.80	-3.82
ISLAMIINS	42.50	44.10	-3.63
GREENDELT	68.90	71.40	-3.50
MEGHNAINS	45.20	46.80	-3.42

Sector Performance



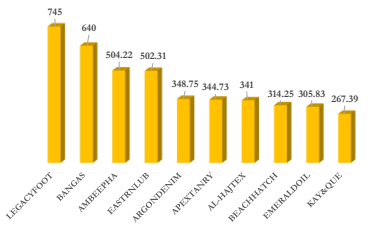
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PRIMEINSUR	5	125,100	10.38
AL-HAJTEX	4	141,450	18.88
PADMALIFE	3	207,002	10.35
IPDC	5	227,000	14.37
SUNLIFEINS	3	237,000	14.21
ORIONINFU	2	280,725	30.32
SEAPEARL	2	300,000	13.87
GSPFINANCE	2	373,515	12.33
FORTUNE	9	2,133,550	171.78
NBL	1	3,000,000	27.00

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

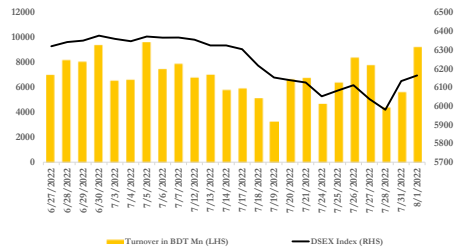
(In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	115.21	115.24
EUR	96.76	96.80

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its upward trend, increasing 0.49% to settle at 6,163.99. The DS30 index, comprising blue chips, increased by 10.61 points to stand 2,204.19 and DSE Shariah increased by 7.61points, eventually reaching 1,347.08 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 9217.34 million on DSE, increasing 63.51 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 440.95 million changing hands, which was followed by FORTUNE, SONALIPAPR and INTRACO .

While ESQUIRENIT led the gainer's list, illustrating an increase of 9.97 per cent, NITOLINS was the worst performer, what with losing around 4.82 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 28.90 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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