Alliance Capital Asset Management Limited

Daily Market Review
30-Jan-22

Market Statistics

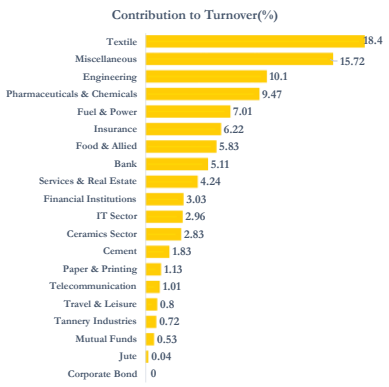
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,991.55	7,027.55	-0.51%	-36.00	Issues Advanced	118
DSES Index	1,491.16	1,499.97	-0.59%	-8.81	Issues Declined	229
DS30 Index	2,585.15	2,602.34	-0.66%	-17.19	Issues Unchanged	33
Market Cap(BDT Mn)	5,605,955.32	5,629,029.61	-0.41%	-23074.29	Total Issue Traded	380
Turnover (BDT Mn)	13331.338	12,190.02	9.36%	1141.32		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	154.20	153.50	1,050.72
BSC	134.20	131.30	863.18
POWERGRID	67.10	70.20	481.53
QUEENSOUTH	35.40	32.60	411.83
ORIONPHARM	108.70	106.00	383.01
SAIFPOWER	44.10	43.40	331.38
MAKSONSPIN	27.60	28.40	331.37
MALEKSPIN	31.50	33.90	322.89
RAKCERAMIC	59.00	58.50	312.58
MATINSPINN	73.40	73.70	258.44

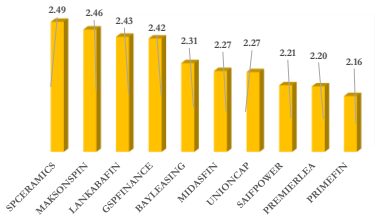
Top Gainers	Closing Price	YCP	Change %
BBS	24.20	22.00	10.00
NPOLYMER	57.30	52.10	9.98
UNIONBANK	13.30	12.10	9.92
UNIONINS	28.10	25.60	9.77
BDTHAIFOOD	16.00	14.60	9.59
QUEENSOUTH	35.40	32.60	8.59
GEMINISEA	389.70	359.10	8.52
PHARMAID	842.00	783.80	7.43
AGNISYSL	27.60	26.00	6.15
TAMIJTEX	171.80	162.70	5.59

Top Losers	Closing Price	YCP	Change %
SAMORITA	101.30	112.50	-9.96
BENGALWTL	22.70	24.80	-8.47
HFL	24.50	26.70	-8.24
ACTIVEFINE	25.80	27.80	-7.19
MALEKSPIN	31.50	33.90	-7.08
GHCL	33.60	36.00	-6.67
ZAHINTEX	7.10	7.60	-6.58
DSHGARME	171.70	183.70	-6.53
SINOBANGLA	50.50	53.90	-6.31
BEACONPHAR	231.60	246.50	-6.04

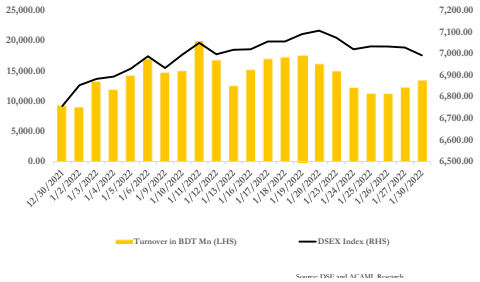
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, declining 0.51% to settle at 6,991.55. The DS30 index, comprising blue chips, decreased by 17.19 points to stand at 2,585.15 and DSE Shariah decreased by 8.81 points, eventually reaching 1,491.16 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 13331.338 million on DSE, increasing 9.36% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,050.72 million changing hands, which was followed by BSC, POWERGRID and QUEENSOUTH. While BBS led the gainer's list, illustrating an increase of 10 per cent, SAMORITA was the worst performer, what with losing around 9.96 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile occupied around 18.40 % of turnover distribution and outperformed the other sectors followed by Miscalleneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
UNIONBANK	2	124,093	1.65
RAKCERAMIC	2	300,000	17.76
NEWLINE	1	322,000	13.17
YPL	2	343,000	5.53
SHEPHERD	3	393,348	12.35
SKICL	4	399,000	31.16
PROVATIINS	3	504,990	55.55
PTL	2	776,000	79.10
NPOLYMER	2	1,000,000	57.30
ISLAMIBANK	2	1,600,000	46.88

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.27	115.30
EUR	95.83	95.86

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,349.930	4,356.450	-0.15%
FTSE 100	7,502.63	7,492.32	0.14%
NIKKEI 225	26,170.30	27,011.30	-3.11%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.96
Sale Price Per Unit	9.88
Repurchase Price	9.58

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