Alliance Capital Asset Management Limited

Daily Market Review

1-Dec-21

Market Statistics

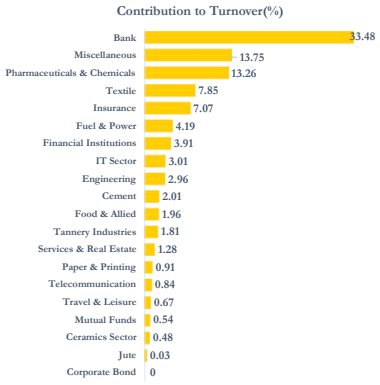
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,847.00	6,703.26	2.14%	143.75	Issues Advanced	293
DSES Index	1,437.77	1,405.55	2.29%	32.22	Issues Declined	45
DS30 Index	2,589.85	2,516.28	2.92%	73.57	Issues Unchanged	35
Market Cap(BDT Mn)	5,446,353.96	5,364,946.92	1.52%	81407.05	Total Issue Traded	373
Turnover (BDT Mn)	11026.129	11,468.79	-3.86%	-442.66		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	166.90	152.00	1,222.82
ONEBANKLTD	19.40	20.10	1,131.10
FIRSTSBANK	15.30	14.00	772.00
DELTALIFE	215.10	198.90	464.05
ACMEPL	33.60	33.90	319.23
IFIC	19.30	19.00	269.08
GENEXIL	160.00	156.70	243.10
ORIONPHARM	103.70	103.60	195.85
PTL	96.10	94.70	175.35
FORTUNE	97.10	92.80	173.34

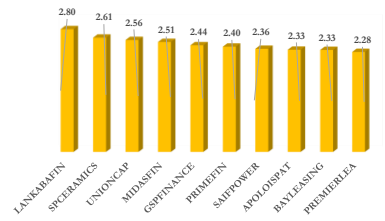
Top Gainers	Closing Price	YCP	Change %
INDEXAGRO	122.20	111.10	9.99
SKICL	59.60	54.20	9.96
BEXIMCO	166.90	152.00	9.80
ENVOYTEX	49.40	45.00	9.78
FIRSTSBANK	15.30	14.00	9.29
DELTALIFE	215.10	198.90	8.14
GBBPOWER	35.50	32.90	7.90
SONALIPAPR	585.50	544.70	7.49
KTL	34.00	31.70	7.26
SPCERAMICS	31.70	29.60	7.09

Top Losers	Closing Price	YCP	Change %
TUNGHAI	6.00	6.80	-11.76
ARAMITCEM	30.90	33.70	-8.31
DACCADYE	20.30	21.30	-4.69
ONEBANKLTD	19.40	20.10	-3.48
MITHUNKNIT	11.60	12.00	-3.33
TRUSTBANK	33.10	34.20	-3.22
TAMIJTEX	120.50	123.90	-2.74
AIL	42.90	44.00	-2.50
NEWLINE	36.50	37.30	-2.14
ECABLES	121.50	124.10	-2.10

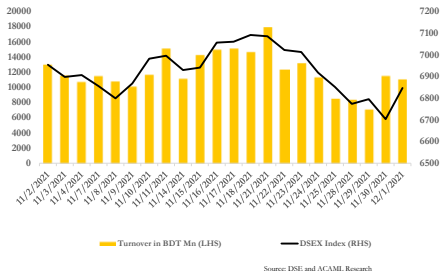
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back, gaining 2.14% to settle at 6,847.00 . The DS30 index, comprising blue chips, increased by 73.57 points to stand at 2,589.85 and DSE Shariah increased by 32.22 points, eventually reaching 1,437.77.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11026.129 million on DSE, falling 3.86% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,222.82 million changing hands, which was followed by ONEBANKLTD, FIRSTSBANK and DELTALIFE .

While INDEXAGRO led the gainer's list, illustrating an increase of 9.99 per cent, TUNGHAI was the worst performer, what with losing around 11.76 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 33.48 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.85
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price Per Unit	9.55
Repurchase Price	9.10

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ABB1STMF	1	200,000	1.04
IFIC	1	200,000	3.44
BRACBANK	5	300,000	16.30
SONALIPAPR	8	340,864	194.80
EASTERNINS	1	400,000	45.60
AMANFEED	6	420,000	25.29
IDLC	1	500,000	29.50
BXPHARMA	1	860,000	149.04
ONEBANKLTD	3	1,300,000	25.99
DELTALIFE	9	1,943,150	394.46

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	114.07	114.13
EUR	97.26	97.29

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,567.000	4,655.270	-1.90%
FTSE 100	7,132.10	7,032.46	1.42%
NIKKEI 225	27,935.62	27,821.76	0.41%

Sectoral P/E

IT Sector	26.86
Bank	11.79
Textile	33.53
Pharmaceuticals & Chemicals	17.58
Engineering	14.32
Insurance	21.02
Miscellaneous	14.39
Food & Allied	64.93
Fuel & Power	13.29
Tannery Industries	36.08
Cement	57.45
Financial Institutions	2698.48
Travel & Leisure	306.00
Paper & Printing	49.83
Telecommunication	12.99
Services & Real Estate	22.28
Ceramics Sector	105.75
Jute	-32.54
Market	**17.60**

Source: AmarStock, Stock Bangladesh and ACAML Research

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