Alliance Capital Asset Management Limited

Daily Market Review

5-Jan-22

Market Statistics

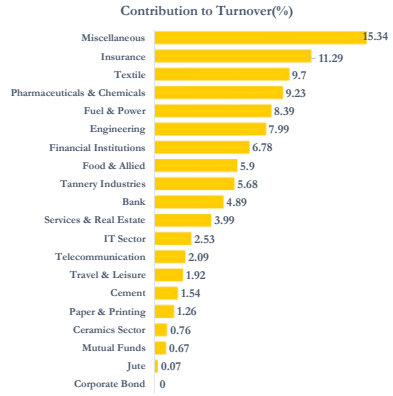
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,929.93	6,892.99	0.54%	36.94	Issues Advanced	218
DSES Index	1,463.68	1,456.12	0.52%	7.56	Issues Declined	121
DS30 Index	2,575.88	2,571.19	0.18%	4.69	Issues Unchanged	39
Market Cap(BDT Mn)	5,533,323.73	5,496,399.34	0.67%	36924.38	Total Issue Traded	378
Turnover (BDT Mn)	14141.643	11821.891	19.62%	2319.75		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	150.00	152.60	1,002.24
BSC	95.10	86.50	708.77
FORTUNE	113.10	108.10	673.98
POWERGRID	66.90	65.30	479.90
SAIFPOWER	42.80	41.70	418.19
GSPFINANCE	28.10	27.50	277.67
ACTIVEFINE	29.70	30.00	264.79
GPHISPAT	57.70	55.30	251.60
LOVELLO	47.80	43.50	247.96
PENINSULA	39.60	39.10	210.97

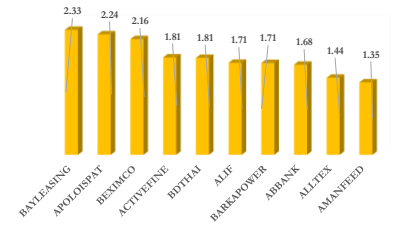
Top Gainers	Closing Price	YCP	Change %
BSC	95.10	86.50	9.94
ROBI	38.80	35.30	9.92
NHFIL	57.70	52.50	9.90
BDTHAI	22.20	20.20	9.90
LOVELLO	47.80	43.50	9.89
METROSPIN	26.00	23.70	9.70
FUWANGFOOD	17.20	15.70	9.55
WMSHIPYARD	12.00	11.00	9.09
MAKSONSPIN	27.90	25.70	8.56
BBS	19.10	17.70	7.91

Top Losers	Closing Price	YCP	Change %
PRIMEINSUR	81.90	86.90	-5.75
NATLIFEINS	221.10	233.70	-5.39
POPULARLIF	81.10	85.50	-5.15
SONALIPAPR	794.80	834.80	-4.79
SONALILIFE	68.90	71.60	-3.77
ICBSONALI1	7.70	8.00	-3.75
PRAGATILIF	96.10	99.80	-3.71
CAPMIBBLMF	16.80	17.40	-3.45
1STPRIMFMF	20.60	21.30	-3.29
EASTRNLUB	3017.30	3119.30	-3.27

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
LANKABAFIN	1	106000	4.346
AIL	2	107000	5.446
SONALIPAPR	3	140800	126.016
SAIFPOWER	4	154000	6.266
PADMALIFE	1	190000	10.45
GBBPOWER	3	225000	7.45
KTL	4	325001	11.245
RDFOOD	15	465700	25.5
GENEXIL	4	785588	132.188
FORTUNE	14	2204461	232.95

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	116.10	116.14
EUR	96.83	96.86

Today's World Stock Indices

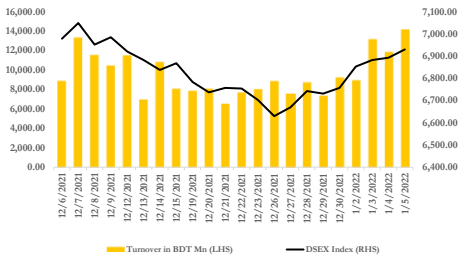
Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Sectoral P/E

IT Sector	27.65
Bank	11.52
Textile	35.53
Pharmaceuticals & Chemicals	17.74
Engineering	15.10
Insurance	23.56
Miscellaneous	12.42
Food & Allied	67.41
Fuel & Power	13.82
Tannery Industries	46.12
Cement	59.57
Financial Institutions	146.47
Travel & Leisure	321.24
Paper & Printing	52.89
Telecommunication	12.79
Services & Real Estate	23.18
Ceramics Sector	108.38
Jute	-35.07
Market	**17.59**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bull run, gaining 0.54% to settle at 6,929.93 . The DS30 index, comprising blue chips, increased by 4.69 points to stand at 2,575.88 and DSE Shariah increased by 7.56 points, eventually reaching 1,463.68 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14141.643 million on DSE, increasing 19.62% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT.1,002.24 million changing hands, which was followed by BSC, FORTUNE and POWERGRID.

While BSC led the gainer's list, illustrating an increase of 9.94 per cent, PRIMEINSUR was the worst performer, what with losing around 5.75 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 15.34 % of turnover distribution and outperformed the other sectors followed by Insurance and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.49
Sale Price Per Unit	9.39
Repurchase Price	9.09

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