Alliance Capital Asset Management Limited

Daily Market Review

30-Nov-21

Market Statistics

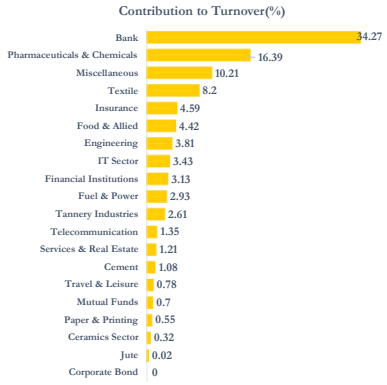
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,703.26	6,795.51	-1.36%	-92.26	Issues Advanced	65
DSES Index	1,405.55	1,430.88	-1.77%	-25.33	Issues Declined	266
DS30 Index	2,516.28	2,567.38	-1.99%	-51.10	Issues Unchanged	40
Market Cap(BDT Mn)	5,364,946.92	5,432,183.14	-1.24%	-67236.23	Total Issue Traded	371
Turnover (BDT Mn)	11468.788	7,081.90	61.95%	4386.89		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ONEBANKLTD	20.10	18.90	1,899.43
BEXIMCO	152.00	158.80	986.21
BXPHARMA	192.50	200.40	491.73
IFIC	19.00	18.70	391.57
PTL	94.70	99.10	390.82
SQURPHARMA	211.80	217.20	385.42
ORIONPHARM	103.60	101.60	368.19
BATBC	620.40	626.70	344.38
GENEXIL	156.70	164.80	327.03
FORTUNE	92.80	94.40	282.03

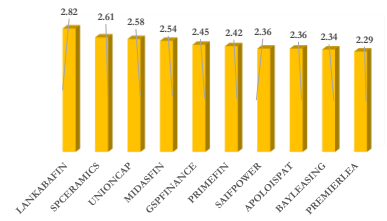
Top Gainers	Closing Price	YCP	Change %
ORIONINFU	90.70	82.50	9.94
SKICL	54.20	49.30	9.94
ACMEPL	33.90	30.90	9.71
NATLIFEINS	206.20	193.10	6.78
ONEBANKLTD	20.10	18.90	6.35
RENWICKJA	946.20	892.80	5.98
ACFL	30.90	29.40	5.10
EASTRNLUB	2440.80	2324.60	5.00
SKTRIMS	28.40	27.10	4.80
BDTHAI	20.40	19.60	4.08

Top Losers	Closing Price	YCP	Change %
ARAMITCEM	33.70	37.40	-9.89
HRTEX	55.40	60.70	-8.73
NRBCBANK	28.90	30.90	-6.47
SONARBAINS	68.60	73.30	-6.41
SHURWID	15.10	15.90	-5.03
GENNEXT	5.80	6.10	-4.92
GENEXIL	156.70	164.80	-4.92
SPCL	92.70	97.40	-4.83
ATLASBANG	94.80	99.60	-4.82
MITHUNKNIT	12.00	12.60	-4.76

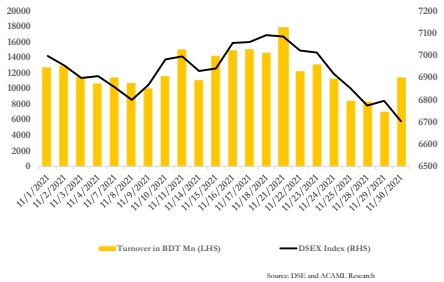
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) plunged, losing 1.36% to settle at 6,703.26 . The DS30 index, comprising blue chips, decreased by 51.10 points to stand at 2,567.38 and DSE Shariah decreased by 25.33 points, eventually reaching 1,405.55.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11468.788 million on DSE, rising 61.95% to reflect a growth in investor participation. ONEBANKLTD secured the top position in the turnover list with shares worth BDT. 1,899.43 million changing hands, which was followed by BEXIMCO, BXPHARMA and IFIC .

While ORIONINFU led the gainer's list, illustrating an increase of 9.94 per cent, ARAMITCEM was the worst performer, what with losing around 9.89 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 34.27 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.85
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price Per Unit	9.55
Repurchase Price	9.10

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
EASTERNINS	1	200,000	23.34
DBH1STMF	1	312,133	2.47
BRACBANK	7	325,000	17.88
MBL1STMF	1	344,904	2.83
NRBCBANK	3	400,000	13.44
BARKAPOWER	1	435,000	9.40
KTL	1	450,000	15.66
PTL	7	800,000	78.25
PROVATIINS	2	1,050,000	121.50
ONEBANKLTD	12	2,414,000	44.65

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	114.21	114.28
EUR	96.88	96.90

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,655.270	4,594.620	1.32%
FTSE 100	7,032.46	7,100.59	-0.96%
NIKKEI 225	27,821.76	28,283.92	-1.63%

Sectoral P/E

IT Sector	25.65
Bank	11.67
Textile	36.72
Pharmaceuticals & Chemicals	17.18
Engineering	14.17
Insurance	20.84
Miscellaneous	13.62
Food & Allied	65.37
Fuel & Power	13.07
Tannery Industries	41.22
Cement	56.92
Financial Institutions	96.10
Travel & Leisure	305.99
Paper & Printing	-432.80
Telecommunication	12.72
Services & Real Estate	21.90
Ceramics Sector	103.93
Jute	-32.31
Market	**17.18**

Source: AmarStock, Stock Bangladesh and ACAML Research

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel

Management Trainee Officer

sarah@acaml.com.bd

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