Alliance Capital Asset Management Limited

Daily Market Review
27-Jun-22

Market Statistics

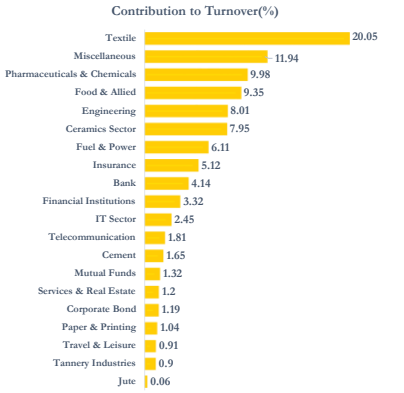
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,320.33	6,301.09	0.31%	19.24	Issues Advanced	237
DSES Index	1,380.81	1,378.87	0.14%	1.94	Issues Declined	91
DS30 Index	2,285.21	2,286.60	-0.06%	-1.39	Issues Unchanged	54
Market Cap(BDT Mn)	5,141,236.00	5,131,906.51	0.18%	9329.50	Total Issue Traded	382
Turnover (BDT Mn)	7007.63	5943.79	17.90%	1063.83		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	132.50	132.20	460.44
SPCERAMICS	51.80	50.00	284.17
FUWANGFOOD	25.40	25.50	217.97
JHRML	85.00	82.60	126.58
FUWANGGER	20.20	19.50	123.53
SALVOCHEM	67.90	68.00	114.17
LRBDL	43.10	41.80	106.30
MALEKSPIN	29.90	28.70	101.67
SONARGAON	44.20	41.00	98.64
MONNOFABR	28.00	27.80	88.78

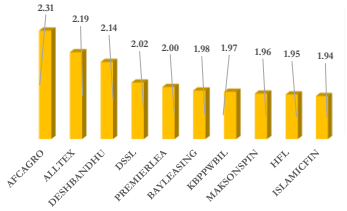
Top Gainers	Closing Price	YCP*	% CHANGE
ALLTEX	25.5	23.20	9.91
MEGHNAINS	37.2	33.90	9.73
SONARGAON	44.2	41.00	7.80
1STPRIMFMF	18.40	17.10	7.60
CAPMIBBLMF	15.50	14.50	6.90
RAHIMAFOOD	273.20	257.80	5.97
PRIMETEX	32.60	30.90	5.50
MLDYEING	23.40	22.30	4.93
BDAUTOCA	136.9	130.80	4.66
UNIONINS	37.20	35.60	4.49

Top Losers	Closing Price	YCP	Change %
FORTUNE	93.30	95.20	-2.00
EMERALDOIL	44.60	45.50	-1.98
PAPERPROC	173.50	177.00	-1.98
MONOSPOOL	164.90	168.20	-1.96
FIRSTFIN	5.00	5.10	-1.96
IPDC	55.00	56.10	-1.96
HEIDELBCEM	206.30	210.40	-1.95
FINEFOODS	45.90	46.80	-1.92
ISNLTD	51.10	52.10	-1.92
SINOBANGLA	56.80	57.90	-1.90

Sector Performance



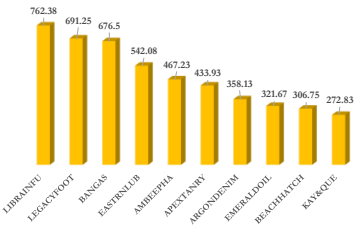
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SQURPHARMA	3	180,000	38.99
FORTUNE	2	240,000	22.84
JAMUNABANK	1	250,000	5.30
PRIMEINSUR	2	400,000	40.16
HEIDELBCEM	1	500,000	103.10
PHOENIXFIN	5	784,369	14.85
NAHEEACP	1	959,455	69.94
ADVENT	1	1,097,321	29.52
IPDC	8	2,365,178	133.34
1JANATAMF	1	5,700,000	35.34

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

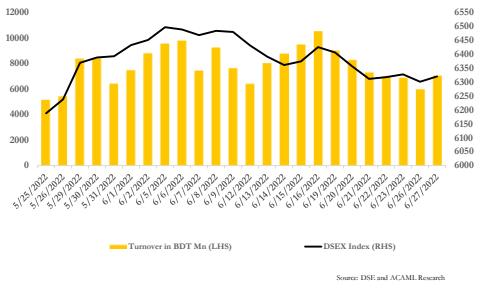
(In BDT)

Currency	Buying	Selling
USD	92.95	92.95
GBP	113.98	114.01
EUR	98.10	98.14

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back, increasing 0.31% to settle at 6,320.33. The DS30 index, comprising blue chips, decreased by 1.39 points to stand 2,285.21 and DSE Shariah increased by 1.94 points, eventually reaching 1,380.81.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 7007.63 million on DSE, increasing 17.90 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 460.44 million changing hands, which was followed by SPCERAMICS, FUWANGFOOD and JHRML.
While ALLTEX led the gainer's list, illustrating an increase of 9.91 per cent, FORTUNE was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 20.05 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.34
Sale Price Per Unit	9.30
Repurchase Price	9.00

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