Alliance Capital Asset Management Limited

Daily Market Review
23-May-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,261.55	6,142.68	1.94%	118.86	Issues Advanced	343
DSES Index	1,376.99	1,361.73	1.12%	15.26	Issues Declined	19
DS30 Index	2,309.75	2,277.16	1.43%	32.59	Issues Unchanged	14
Market Cap(BDT Mn)	5,110,645.22	5,031,662.00	1.57%	78983.22	Total Issue Traded	376
Turnover (BDT Mn)	6589.37	6822.14	-3.41%	-232.77		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	131.10	125.90	489.99
SPCERAMICS	39.60	38.50	386.09
JHRML	82.10	76.30	269.35
BSC	116.60	116.50	213.15
IPDC	48.30	45.70	206.33
SQURPHARMA	212.40	213.80	154.12
ACIFORMULA	174.90	172.70	120.88
FORTUNE	104.90	106.50	119.36
ORIONPHARM	90.10	87.50	106.37
RDFOOD	45.50	47.50	106.28

Top Gainers	Closing Price	YCP	Change %
SALAMCRST	34.50	31.40	9.87
MIDASFIN	13.50	12.30	9.76
PTL	77.20	70.40	9.66
NFML	18.40	16.80	9.52
RSRMSTEEL	17.70	16.20	9.26
APOLOISPAT	8.30	7.60	9.21
AMBEEPHA	430.10	395.70	8.69
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
BANGAS	136.90	143.80	-4.80
RDFOOD	45.50	47.50	-4.21
DHAKAINS	54.70	56.80	-3.70
ILFSL	5.50	5.70	-3.51
BNICL	69.90	71.70	-2.51
DELTALIFE	116.50	118.80	-1.94
FASFIN	5.10	5.20	-1.92
SHAHJABANK	19.50	19.80	-1.52
FORTUNE	104.90	106.50	-1.50
DBH1STMF	6.90	7.00	-1.43

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SQURPHARMA	2	203,000	43.55
KTL	6	216,200	7.15
GSPFINANCE	2	220,406	6.50
BRACBANK	4	480,000	20.65
FORTUNE	2	781,243	89.84
IBP	1	1,174,946	19.97
NRBCBANK	2	1,280,000	29.86
IPDC	9	2,502,000	116.29
UTTARABANK	2	2,620,000	60.26
FIRSTSBANK	1	3,900,212	40.95

Exchange Rate

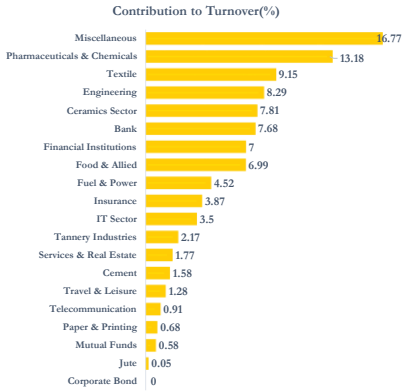
(In BDT)

Currency	Buying	Selling
USD	87.50	87.50
GBP	109.26	109.29
EUR	92.40	92.44

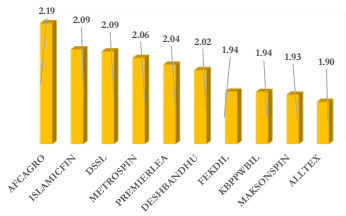
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,901.360	3,900.790	0.01%
FTSE 100	7,438.71	7,389.98	0.66%
NIKKEI 225	27,001.52	26,739.03	0.98%

Sector Performance



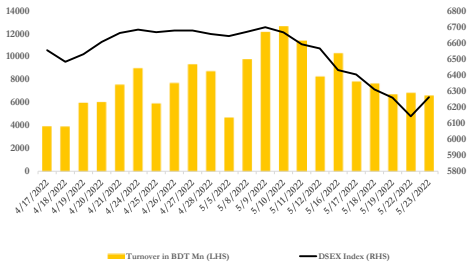
Today's Market Beta (Top Ten)



Sectoral P/E	
IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) recovered from a prolonged downtrend, increasing 1.94% to settle at 6,261.55. The DS30 index, comprising blue chips, increased by 32.59 points to stand at 2,309.75 and DSE Shariah gained by 15.26 points, eventually reaching 1,376.99. Turnover, an integral metric for gauging overall market outlook, stood at BDT 6589.37 million on DSE, decreasing 1.99 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 489.99 million changing hands, which was followed by SPCERAMICS, JHRML and BSC .
While SALAMCRST led the gainer's list, illustrating an increase of 9.87 per cent, BANGAS was the worst performer, what with losing around 4.80 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 16.77 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.66
Sale Price	10.45
Repurchase Price	10.15

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.32
Sale Price Per Unit	9.30
Repurchase Price	9.00

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