Alliance Capital Asset Management Limited

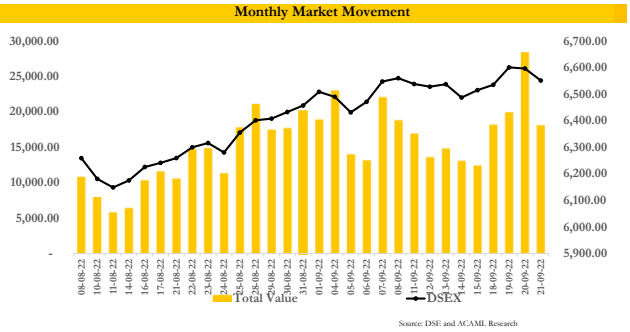
Daily Market Review

21-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6551.44	6596.66	-0.69%	-45.21	Issues Advanced	58
DSES Index	1436.35	1448.38	-0.83%	-12.03	Issues Declined	159
DS30 Index	2374.83	2401.76	-1.12%	-26.94	Issues Unchanged	154
Market Cap(BDT Mn)	5215726.82	5231878.37	-0.31%	-16151.55	Total Issue Traded	371
Turnover (BDT Mn)	18081.91	28323.07	-36.16%	-10241.16		

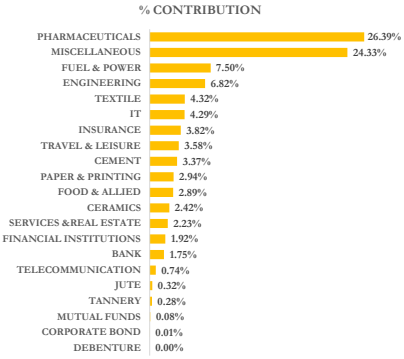
Monthly Market Movement



Source: DSE and ACAML Research

Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	146.80	144.70	2,572.59
BEXIMCO	135.60	140.00	2,296.93
BSC	161.30	160.80	1,022.30
JHRML	132.60	127.80	666.33
SPCL	98.60	95.20	612.25
LHBL	78.40	79.80	547.99
ORIONINFU	603.50	583.10	403.19
ACMELAB	104.00	102.80	379.95
BPML	85.50	77.90	347.31
SPCERAMICS	50.00	52.00	309.94

Sector Performance

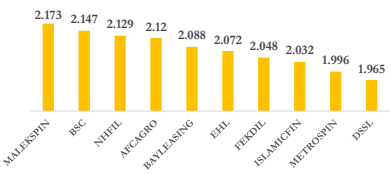


Source : DSE & ACAML Research

Top Gainers	Closing Price	YCP*	% CHANGE
INDEXAGRO	125.60	114.20	9.98
MIRAKHTER	60.90	55.40	9.93
SEAPEARL	114.20	103.90	9.91
BPML	85.50	77.90	9.76
ADVENT	29.80	27.70	7.58
BDCOM	50.60	47.30	6.98
DOREENPWR	75.60	71.00	6.48
RSRMSTEEL	22.50	21.30	5.63
ADNTEL	66.00	62.60	5.43
IBP	23.50	22.30	5.38

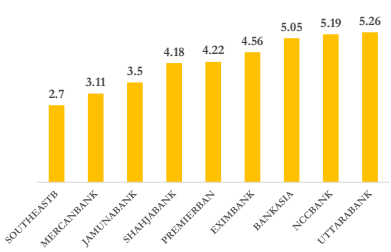
Top Losers	Closing Price	YCP	Change %
JUTESPINN	243.10	266.40	-8.75
BDWELDING	27.90	30.50	-8.52
ECABLES	189.60	203.00	-6.60
NORTHERN	248.50	264.90	-6.19
ATLASBANG	104.60	111.40	-6.10
SINOBANGLA	60.90	64.80	-6.02
SONALIANSH	631.30	668.20	-5.52
AZIZPIPES	124.60	131.80	-5.46
KOHINOOR	696.30	735.00	-5.27
GQBALLPEN	107.10	112.60	-4.88

Today's Market Beta (Top Ten)



Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
MARICO	20	75,850	183.94
ORIONPHARM	11	889,980	121.83
SEAPEARL	19	983,091	100.04
BEXIMCO	2	534,500	74.43
ORIONINFU	3	117,490	63.77
SONALIPAPR	4	71,436	46.03
DGIC	9	860,102	34.73
BDCOM	4	512,500	22.83
HRTEX	4	120,000	15.35
KDSALTD	4	155,000	13.18

Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Exchange Rate

(In BDT)

Currency	Lowest	Highest
USD	101.78	102.56

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,855.930	3,873.330	-0.45%
FTSE 100	7,241.02	7,236.68	0.06%
NIKKEI 225	27,313.13	27,567.65	-0.92%

UPCOMING IPOs

Name	Issuer	Method	IPO Size(BDT Mn)
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
ICB AMCL CMSF Golden Jubilee Mutual Fund	ICB Asset Management Company Limited	Fixed Price	1000
Navana Pharmaceuticals Limited	Navana Pharmaceuticals Limited	Book Building	750

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.80
Sale Price	10.56
Repurchase Price	10.26

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price	9.55
Repurchase Price	9.25

Alliance Capital Asset Management Limited

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