Alliance Capital Asset Management Limited

Daily Market Review
3-Feb-22

Market Statistics

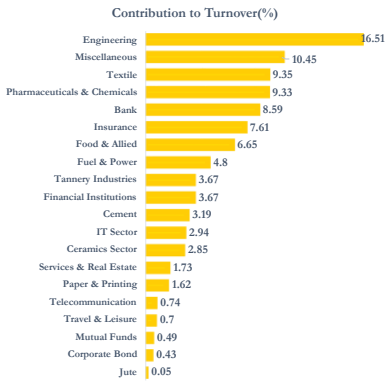
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,023.52	7,016.76	0.10%	6.76	Issues Advanced	166
DSES Index	1,504.25	1,503.99	0.02%	0.26	Issues Declined	172
DS30 Index	2,592.34	2,592.77	-0.02%	-0.43	Issues Unchanged	42
Market Cap(BDT Mn)	5,621,827.36	5,620,421.74	0.03%	1405.62	Total Issue Traded	380
Turnover (BDT Mn)	12612.732	12,668.80	-0.44%	-56.07		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	151.10	150.60	859.19
BBS	30.20	27.70	455.57
UNIONBANK	14.00	12.80	411.25
FORTUNE	117.20	117.80	386.69
BATBC	650.80	649.00	319.28
RAKCERAMIC	55.10	58.90	313.36
BSC	134.80	135.90	311.36
ORIONPHARM	103.90	105.70	304.22
LHBL	78.00	79.80	249.64
ASIAINS	104.70	104.90	209.58

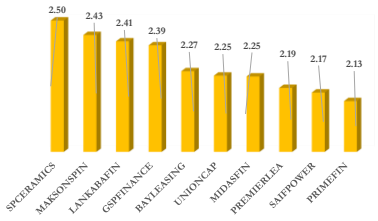
Top Gainers	Closing Price	YCP	Change %
NAHEEACP	53.00	48.20	9.96
UNIONINS	40.90	37.20	9.95
BDTHAIFOOD	23.30	21.20	9.91
KTL	33.20	30.30	9.57
PRIMEINSUR	98.60	90.00	9.56
UNIONBANK	14.00	12.80	9.38
BBS	30.20	27.70	9.03
BENGALWTL	26.90	24.90	8.03
SUNLIFEINS	44.00	41.40	6.28
NRBCBANK	27.40	25.80	6.20

Top Losers	Closing Price	YCP	Change %
RAKCERAMIC	55.10	58.90	-6.45
FAREASTLIF	107.40	113.70	-5.54
BIFC	6.60	6.90	-4.35
PRIMELIFE	81.70	85.10	-4.00
RINGSHINE	10.50	10.90	-3.67
SAVAREFR	172.50	178.80	-3.52
AMCL(PRAN)	339.20	350.80	-3.31
SHASHADNIM	26.60	27.50	-3.27
PROGRESLIF	103.00	106.40	-3.20
APEXFOOT	318.30	328.80	-3.19

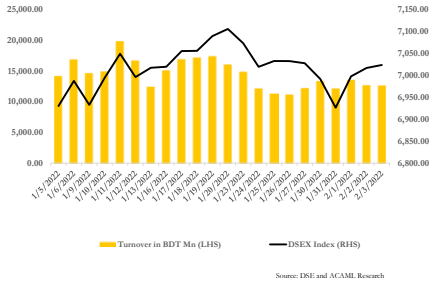
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery, increasing 0.10% to settle at 7,023.52 . The DS30 index, comprising blue chips, increased by 0.26 points to stand at 2,592.34 and DSE Shariah gained by 6.50 points, eventually reaching 1,504.25 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12612.732 million on DSE, decreasing 0.44% to reflect a decline in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 859.19 million changing hands, which was followed by BBS, UNIONBANK and FORTUNE .

While NAHEEACP led the gainer's list, illustrating an increase of 9.96 per cent, RAKCERAMIC was the worst performer, what with losing around 6.45 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Engineering occupied around 16.51 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.96
Sale Price Per Unit	9.88
Repurchase Price	9.58

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ANWARGALV	11	176,000	65.26
SSSTEEL	1	200,000	3.90
PHOENIXFIN	1	215,000	5.98
BARKAPOWER	2	230,000	5.95
NATLIFEINS	1	248,000	55.80
SHEPHERD	1	330,000	10.73
PRIMEINSUR	6	340,000	30.77
POWERGRID	2	411,500	29.03
LHBL	1	500,000	43.45
AGNISYSL	7	533,856	14.96

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.76	116.80
EUR	97.21	97.24

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,589.380	4,546.540	0.94%
FTSE 100	7,573.69	7,593.91	-0.27%
NIKKEI 225	27,241.31	27,533.60	-1.06%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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