Alliance Capital Asset Management Limited

Daily Market Review
23-Jan-22

Market Statistics

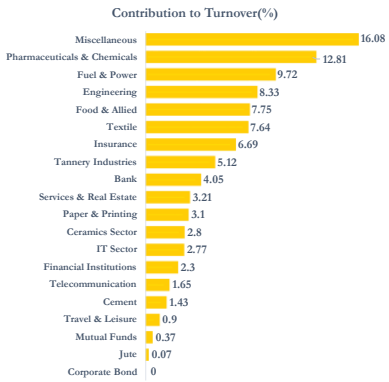
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,073.00	7,105.69	-0.46%	-32.69	Issues Advanced	102
DSES Index	1,508.10	1,508.40	-0.02%	-0.30	Issues Declined	248
DS30 Index	2,629.45	2,635.38	-0.23%	-5.93	Issues Unchanged	28
Market Cap(BDT Mn)	5,640,087.28	5,652,352.35	-0.22%	-12265.08	Total Issue Traded	378
Turnover (BDT Mn)	14824.5	16,012.03	-7.42%	-1187.53		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	158.20	160.40	1,563.04
BSC	130.80	139.00	642.99
POWERGRID	74.30	70.50	560.76
ASIAINS	108.60	99.20	371.71
APEXFOOT	353.90	325.50	361.48
SONALIPAPR	765.60	727.90	351.38
SAIFPOWER	43.80	45.30	341.78
FORTUNE	125.20	124.60	338.47
BATBC	663.30	645.90	323.32
LINDEBD	1937.90	1864.40	291.85

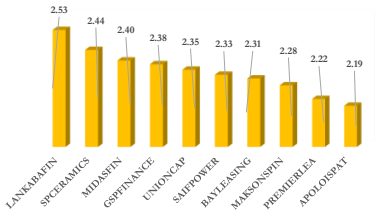
Top Gainers	Closing Price	YCP	Change %
UNIONINS	17.60	16.00	10.00
FUWANGFOOD	23.90	21.80	9.63
ASIAINS	108.60	99.20	9.48
APEXFOOT	353.90	325.50	8.73
BDLAMPS	240.50	221.40	8.63
YPL	15.50	14.30	8.39
FUWANGCER	20.20	18.70	8.02
GEMINISEA	376.20	351.30	7.09
RAKCERAMIC	57.10	53.40	6.93
GLOBALINS	53.20	49.80	6.83

Top Losers	Closing Price	YCP	Change %
PADMAOIL	208.30	223.00	-6.59
GHCL	37.70	40.30	-6.45
TAMIJTEX	176.10	187.90	-6.28
BSC	130.80	139.00	-5.90
AIL	47.00	49.80	-5.62
TALLUSPIN	10.10	10.70	-5.61
MITHUNKNIT	13.80	14.60	-5.48
SHEPHERD	29.10	30.70	-5.21
KEYACOSMET	7.30	7.70	-5.19
MEGHNAPET	18.60	19.60	-5.10

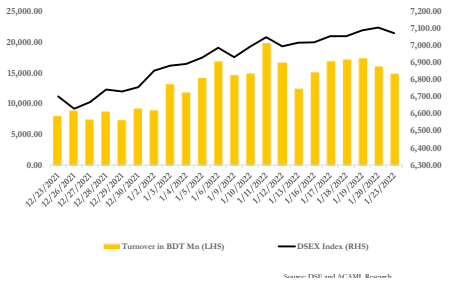
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, declining 0.46% to settle at 7,073.00 . The DS30 index, comprising blue chips, decreased by 5.93 points to stand at 2,629.45 and DSE Shariah decreased by 0.30 points, eventually reaching 1,508.40 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14824.5 million on DSE, falling 7.42% to reflect a decline in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,563.04 million changing hands, which was followed by BSC, POWERGRID and ASIAINS .
While UNIONINS led the gainer's list, illustrating an increase of 10 per cent, PADMAOIL was the worst performer, what with losing around 6.59 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 16.08 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Fuel & Power.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.97
Sale Price Per Unit	9.88
Repurchase Price	9.58

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
NRBCBANK	1	85,000	2.40
GPHISPAT	3	88,000	5.61
GENEXIL	1	100,000	13.70
RDFOOD	2	103,500	5.97
AIL	1	107,000	5.84
FUWANGFOOD	1	150,000	3.00
SHEPHERD	2	271,897	9.14
KTL	14	384,350	12.76
BEACONPHAR	5	396,606	94.68
FORTUNE	7	828,000	98.76

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.56	116.60
EUR	97.52	97.56

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,397.940	4,482.730	-1.89%
FTSE 100	7,494.13	7,585.01	-1.20%
NIKKEI 225	27,522.26	27,772.93	-0.90%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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