Alliance Capital Asset Management Limited

Daily Market Review

14-Oct-21

Market Statistics

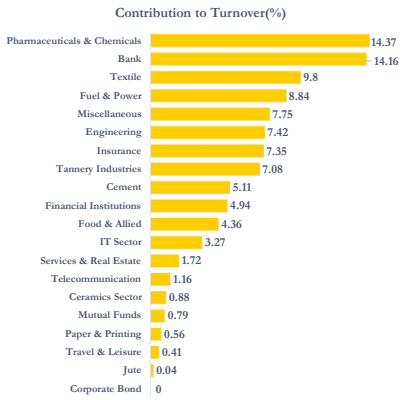
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,243.27	7,248.44	-0.07%	-5.17	Issues Advanced	114
DSES Index	1,567.44	1,566.60	0.05%	0.83	Issues Declined	219
DS30 Index	2,719.14	2,717.57	0.06%	1.57	Issues Unchanged	43
Market Cap(BDT Mn)	5,801,128.10	5,746,898.83	0.94%	54229.27	Total Issue Traded	376
Turnover (BDT Mn)	14,338.78	19,529.92	-26.58%	-5191.14		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	99.50	92.80	957.39
BEXIMCO	139.60	138.10	823.08
IFIC	17.80	18.10	768.37
ORIONPHARM	115.20	114.10	762.32
NRBCBANK	31.60	29.80	729.37
LHBL	95.90	93.00	625.31
DELTALIFE	193.20	192.40	503.83
POWERGRID	67.00	67.10	422.03
BATBC	719.80	712.70	404.01
GENEXIL	137.10	139.00	316.53

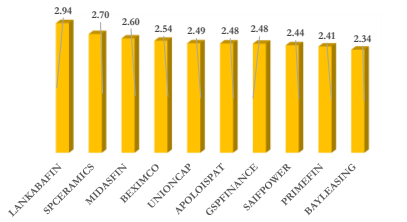
Top Gainers	Closing Price	YCP	Change %
ALIF	20.60	18.80	9.57
ANWARGALV	438.60	405.50	8.16
DESHBANDHU	27.50	25.60	7.42
FORTUNE	99.50	92.80	7.22
BDLAMPS	238.00	224.20	6.16
NRBCBANK	31.60	29.80	6.04
AIL	60.20	56.80	5.99
LOVELLO	37.00	35.20	5.11
SPCERAMICS	37.70	36.10	4.43
SPCL	123.30	118.30	4.23

Top Losers	Closing Price	YCP	Change %
HRTEX	68.20	73.90	-7.71
RENWICKJA	1073.40	1123.40	-4.45
NHFIL	65.30	68.10	-4.11
FAREASTFIN	7.00	7.30	-4.11
RSRMSTEEL	28.50	29.60	-3.72
FASFIN	8.10	8.40	-3.57
APEXFOODS	144.40	149.50	-3.41
NORTHRNINS	53.80	55.70	-3.41
DAFODILCOM	65.30	67.60	-3.40
ACFL	37.40	38.70	-3.36

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KDSALTD	1	119,817	9.47
PIONEERINS	1	175,000	23.45
DACCADYE	2	192,900	4.82
BNICL	10	254,250	30.17
EASTERNINS	6	255,938	34.92
CITYBANK	1	356,605	10.66
BBSCABLES	1	400,000	32.04
PADMALIFE	1	520,000	26.26
ENVOYTEX	1	536,663	22.00
FORTUNE	17	2,263,705	223.01

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.60	85.60
GBP	116.99	117.02
EUR	99.29	99.30

Today's World Stock Indices

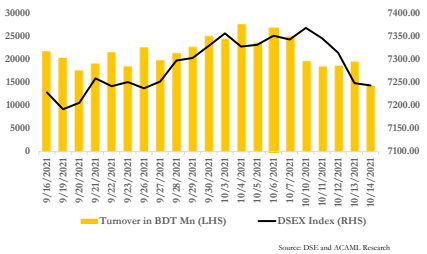
Index	Today	Yesterday	%Change
S&P 500	4,363.800	4,350.650	0.30%
FTSE 100	7,192.98	7,116.10	1.08%
NIKKEI 225	28,550.93	28,140.28	1.46%

Sectoral P/E

IT Sector	31.52
Bank	7.68
Textile	44.68
Pharmaceuticals & Chemicals	21.65
Engineering	16.32
Insurance	21.50
Miscellaneous	35.73
Food & Allied	40.12
Fuel & Power	13.41
Tannery Industries	90.00
Cement	32.37
Financial Institutions	79.38
Travel & Leisure	365.74
Paper & Printing	47.09
Telecommunications	14.24
Services & Real Estate	33.79
Ceramics	35.58
Jute	-37.84
Market	**17.05**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) extended its losing streak, declining 0.07 % to settle at 7,243.27. The DS30 index, comprising blue chips, gained by 1.57 points to stand at 2,719.14 and DSE Shariah index rose 0.83 points, eventually reaching 1,567.44 . Aggressive profit booking resulting from stocks which were recent sector outperformers attributed to the decline of the DSEX.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14,338.78 million on DSE, decreasing 26.58 % to reflect a slowdown in investor participation.

FORTUNE secured the top position in the turnover list with shares worth BDT 957.39 million changing hands, which was followed by BEXIMCO, IFIC and ORIONPHARM.

While ALIF led the gainer's list, illustrating an increase of 9.57 per cent, HRTEX was the worst performer, what with losing around 7.72 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around the Pharmaceuticals and Chemicals which occupied around 14.37 % of turnover distribution and outperformed the other sectors followed by Bank and Textiles.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.50
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.03
Sale Price Per Unit	9.75
Repurchase Price	9.30

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