Alliance Capital Asset Management Limited

Daily Market Review

7-Jun-22

Market Statistics

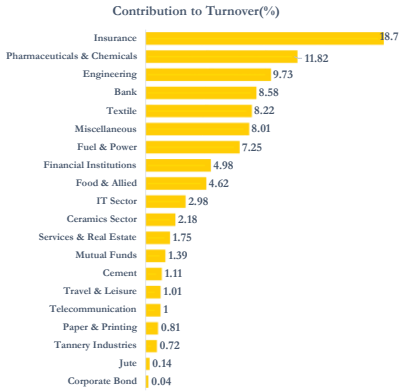
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,468.60	6,489.17	-0.32%	-20.57	Issues Advanced	114
DSES Index	1,410.89	1,416.96	-0.43%	-6.07	Issues Declined	228
DS30 Index	2,350.77	2,361.34	-0.45%	-10.57	Issues Unchanged	38
Market Cap(BDT Mn)	5,221,754.08	5,240,759.13	-0.36%	-19005.04	Total Issue Traded	380
Turnover (BDT Mn)	7398.14	9740.72	-24.05%	-2342.58		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	132.60	134.00	252.27
SALVOCHEM	66.10	64.50	251.93
PROVATIINS	83.00	75.80	237.33
ORIONPHARM	91.30	91.20	148.22
BSC	116.40	117.30	138.54
ANWARGALV	398.10	393.90	137.29
CVOPRL	205.90	199.30	134.62
FAREASTLIF	91.40	89.70	127.96
BRACBANK	42.40	41.30	117.83
NBL	8.00	8.00	116.13

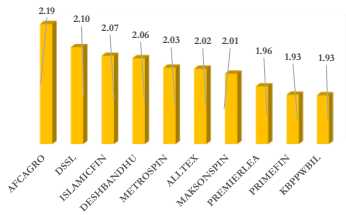
Top Gainers	Closing Price	YCP	Change %
PIONEERINS	94.30	85.80	9.91
PARAMOUNT	62.50	57.00	9.65
PROVATIINS	83.00	75.80	9.50
CITYGENINS	34.60	32.30	7.12
RENWICKJA	1090.30	1026.20	6.25
PRAGATIINS	73.50	69.50	5.76
SONARBAINS	65.00	61.60	5.52
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
GEMINISEA	353.40	360.60	-2.00
LINDEBD	1483.10	1513.30	-2.00
STANCERAM	142.50	145.40	-1.99
RAHIMAFOOD	290.20	296.10	-1.99
APEXTANRY	167.70	171.10	-1.99
COPPERTECH	39.60	40.40	-1.98
MONOSPOOL	193.20	197.10	-1.98
IPDC	54.50	55.60	-1.98
MEGHNAPET	29.80	30.40	-1.97
BDWELDING	19.90	20.30	-1.97

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SILCOPHL	3	230,200	7.15
GSPFINANCE	2	437,000	16.03
BSCCL	1	460,000	100.05
CITYBANK	1	500,000	11.80
SALVOCHEM	11	639,550	41.53
BDFINANCE	3	793,000	39.50
PREMIERLEA	1	900,000	6.57
NBL	1	957,295	7.66
DUTCHBANGL	1	1,536,500	100.03
BRACBANK	6	1,599,717	67.21

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	91.95	91.95
GBP	115.21	115.27
EUR	98.33	98.35

Today's World Stock Indices

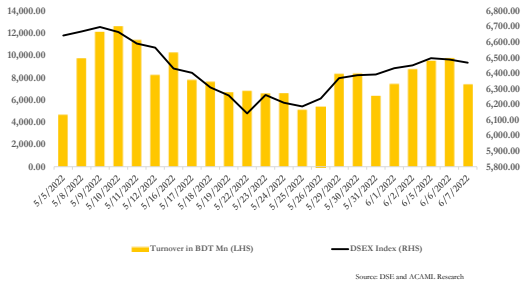
Index	Today	Yesterday	%Change
S&P 500	4,101.230	4,132.150	-0.75%
FTSE 100	7,532.95	7,598.48	-0.86%
NIKKEI 225	27,413.88	27,457.89	-0.16%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its winning streak, decreasing 0.32% to settle at 6,468.60. The DS30 index, comprising blue chips, decreased by 10.57 points to stand at 2,350.77 and DSE Shariah lost by 6.07 points, eventually reaching 1,410.89. Turnover, an integral metric for gauging overall market outlook, stood at BDT 7398.14 million on DSE, decreasing 24.05% to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 252.27 million changing hands, which was followed by SALVOCHEM, PROVATIINS and ORIONPHARM.
While PIONEERINS led the gainer's list, illustrating an increase of 9.91 per cent, GEMINISEA was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Insurance which occupied around 18.7 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals and Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.82
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.51
Sale Price Per Unit	9.40
Repurchase Price	9.10

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