Alliance Capital Asset Management Limited

Daily Market Review

6-Oct-21

Market Statistics

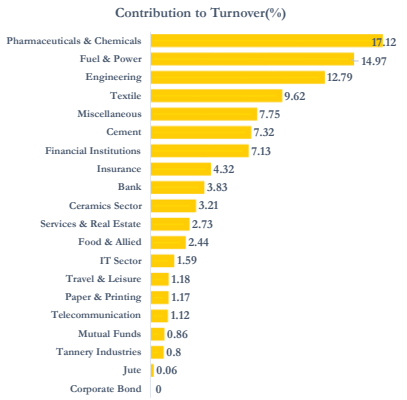
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,351.05	7,331.40	0.27%	19.65	Issues Advanced	112
DSES Index	1,600.26	1,594.43	0.37%	5.83	Issues Declined	231
DS30 Index	2,787.82	2,778.12	0.35%	9.70	Issues Unchanged	31
Market Cap(BDT Mn)	5,806,630.52	5,815,577.21	-0.15%	-8946.68	Total Issue Traded	374
Turnover (BDT Mn)	26,812.64	23,520.41	14.00%	3292.23		

Market Mover	Closing Price	YCP	Value (BDT Mn)
LHBL	103.40	105.70	1,743.15
ORIONPHARM	109.00	104.30	1,521.47
BEXIMCO	147.50	148.30	1,300.89
POWERGRID	68.50	62.30	916.03
PTL	80.80	73.50	563.97
GPHISPAT	71.20	68.80	536.79
SAIFPOWER	48.10	45.10	527.70
IFADAUTOS	67.80	64.30	520.12
LANKABAFIN	44.70	44.70	516.72
SPCERAMICS	42.50	42.50	459.58

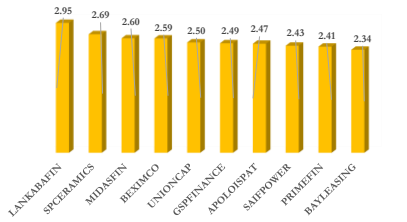
Top Gainers	Closing Price	YCP	Change %
POWERGRID	68.50	62.30	9.95
ADVENT	35.40	32.20	9.94
PTL	80.80	73.50	9.93
COPPERTECH	44.70	40.70	9.83
MJLBD	112.90	102.80	9.82
DESCO	43.50	39.70	9.57
PROVATIINS	181.10	166.50	8.77
SAPORTL	33.70	31.00	8.71
MATINSPINN	71.80	66.10	8.62
TITASGAS	45.90	42.50	8.00

Top Losers	Closing Price	YCP	Change %
AMANFEED	55.90	61.40	-8.96
DSHGARME	197.50	215.00	-8.14
JUTESPINN	135.40	147.30	-8.08
SHURWID	18.50	20.10	-7.96
MONNOCERA	129.00	140.00	-7.86
ZEALBANGLA	127.40	137.60	-7.41
SHYAMPSUG	91.20	98.30	-7.22
GLOBALINS	48.60	52.20	-6.90
BNICL	127.80	137.00	-6.72
AMBEEPHA	464.60	497.70	-6.65

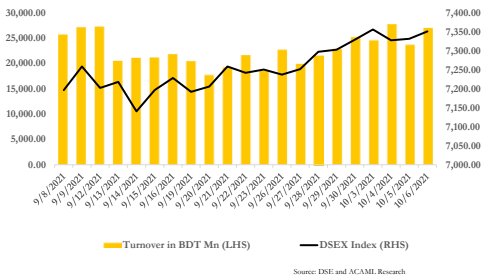
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to recover, inching up 0.27 % to settle at 7,351.05. The DS30 index, comprising blue chips, gained by 9.70 points to stand at 2,787.82 and DSE Shariah index increased 5.83 points, eventually reaching 1,600.26. Price appreciation of a few large cap scrips helped to mitigate the intense selling pressure.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 26,812.64 million on DSE, edging up 14% to reflect active investor participation.

LHBL retained the top position in the turnover list with shares worth BDT. 1,743.15 million changing hands, which was followed by ORIONPHARM, BXPHARMA and POWERGRID.

While POWERGRID led the gainer's list, illustrating an increase of 9.95 per cent, AMANFEED was the worst performer, what with losing around 8.96 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around the Pharmaceuticals and Chemicals which occupied around 17.12 % of turnover distribution and outperformed the other sectors followed by Fuel & Power and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.66
Sale Price	10.45
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.60
Repurchase Price	9.30

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PROVATIINS	1	196,779	33.26
SQURPHARMA	3	198,300	47.15
GENEXIL	3	241,000	32.45
DELTALIFE	4	315,200	59.07
KTL	1	324,000	9.69
POWERGRID	10	346,500	22.57
SPCL	4	484,000	57.43
NRBCBANK	5	823,180	22.22
GPHISPAT	4	846,260	59.77
PTL	31	903,134	66.67

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.50	85.50
GBP	116.53	116.56
EUR	99.15	99.18

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,345.720	4,300.460	1.05%
FTSE 100	6,973.69	7,058.05	-1.20%
NIKKEI 225	27,528.87	27,822.12	-1.05%

Sectoral P/E

IT Sector	31.64
Bank	7.71
Textile	48.54
Pharmaceuticals & Chemicals	22.05
Engineering	17.62
Insurance	20.27
Miscellaneous	37.08
Food & Allied	38.37
Fuel & Power	13.86
Tannery Industries	90.96
Cement	34.41
Financial Institutions	84.63
Travel & Leisure	419.82
Paper & Printing	49.30
Telecommunications	14.55
Services & Real Estate	37.47
Ceramics	38.23
Jute	-37.38
Market	**17.44**

Source: AmarStock, Stock Bangladesh and ACAML Research

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