Alliance Capital Asset Management Limited

Daily Market Review
25-Oct-21

Market Statistics

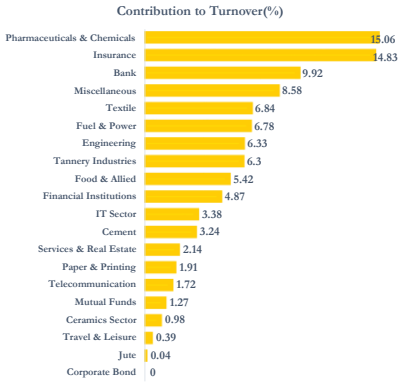
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,885.29	7,005.71	-1.72%	-120.41	Issues Advanced	47
DSES Index	1,465.60	1,487.79	-1.49%	-22.18	Issues Declined	307
DS30 Index	2,644.55	2,698.31	-1.99%	-53.77	Issues Unchanged	22
Market Cap(BDT Mn)	5,572,170.46	5,653,034.19	-1.43%	-80863.73	Total Issue Traded	376
Turnover (BDT Mn)	14,704.32	14,710.46	-0.04%	-6.14		

Market Mover	Closing Price	YCP	Value (BDT Mn)
DELTALIFE	223.40	215.00	1,555.63
BEXIMCO	160.40	167.70	1,097.45
FORTUNE	110.90	103.90	875.01
ORIONPHARM	112.70	110.60	850.56
BATBC	688.70	712.90	636.52
SQURPHARMA	222.20	226.20	443.25
GENEXIL	140.50	141.10	416.34
IFIC	17.60	17.60	415.25
LHBL	82.80	85.70	371.51
NRBCBANK	35.00	36.00	325.76

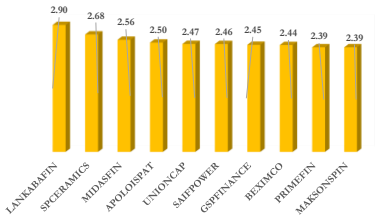
Top Gainers	Closing Price	YCP	Change %
SHEPHERD	30.60	27.90	9.68
CVOPRL	208.70	190.40	9.61
FUWANGCER	18.50	16.90	9.47
SONALIPAPR	580.90	540.80	7.41
FORTUNE	110.90	103.90	6.74
NFML	25.70	24.30	5.76
MAKSONSPIN	28.00	26.70	4.87
BBSCABLES	64.40	61.50	4.72
METROSPIN	23.00	22.10	4.07
DELTALIFE	223.40	215.00	3.91

Top Losers	Closing Price	YCP	Change %
OAL	10.00	11.10	-9.91
SUMITPOWER	41.90	46.20	-9.31
DSSL	17.40	19.10	-8.90
ISLAMICFIN	24.10	26.30	-8.37
TUNGHAI	5.60	6.10	-8.20
HEIDELBCEM	270.70	293.30	-7.71
MEGHNAPET	20.40	22.10	-7.69
TALLUSPIN	10.00	10.80	-7.41
SALAMCRST	30.60	33.00	-7.27
ZAHEENSPIN	7.70	8.30	-7.23

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
FORTUNE	2	161,500	16.90
ASIAINS	1	193,084	15.16
BEXIMCO	1	200,000	31.20
GENEXIL	1	200,000	26.20
SAIFPOWER	3	224,800	8.58
NHFIL	1	340,315	21.10
MBL1STMF	1	434,457	3.61
ICBAMCL2ND	4	508,640	6.23
GREENDELMF	1	841,374	6.73
DELTALIFE	5	1,554,053	341.82

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.65	85.65
GBP	117.78	117.81
EUR	99.76	99.79

Today's World Stock Indices

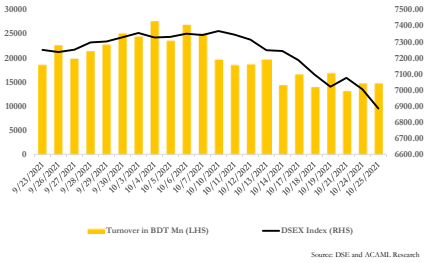
Index	Today	Yesterday	%Change
S&P 500	4,544.900	4,549.780	-0.11%
FTSE 100	7,235.10	7,204.55	0.42%
NIKKEI 225	28,600.41	28,804.85	-0.71%

Sectoral P/E

IT Sector	29.42
Bank	7.53
Textile	39.85
Pharmaceuticals & Chemicals	20.61
Engineering	15.87
Insurance	20.03
Miscellaneous	37.80
Food & Allied	38.30
Fuel & Power	12.40
Tannery Industries	37.77
Cement	31.00
Financial Institutions	74.57
Travel & Leisure	336.01
Paper & Printing	40.57
Telecommunication	14.73
Services & Real Estate	29.87
Ceramics Sector	32.84
Jute	-33.86
Market	**16.39**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the negative zone, falling 1.72% to settle at 6,885.29 . The DS30 index, comprising blue chips, lost by 53.77 points to stand at 2,644.55 and DSE Shariah index fell 22.18 points, eventually reaching 1,465.60 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14,704.32 million on DSE, falling 0.04 % to reflect a slowdown in investor participation. DELTALIFE secured the top position in the turnover list with shares worth BDT 1,555.63 million changing hands, which was followed by BEXIMCO, FORTUNE and ORIONPHARM .

While SHEPHERD led the gainer's list, illustrating an increase of 9.68 per cent, OAL was the worst performer, what with losing around 9.91 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals & Chemicals which occupied around 15.06 % of turnover distribution and outperformed the other sectors followed by Insurance and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.96
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.67
Sale Price Per Unit	9.55
Repurchase Price	9.15

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