Alliance Capital Asset Management Limited

Daily Market Review

12-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6528.31	6538.30	-0.15%	-9.99	Issues Advanced	124
DSES Index	1429.46	1432.14	-0.19%	-2.68	Issues Declined	115
DS30 Index	2356.63	2373.30	-0.70%	-16.67	Issues Unchanged	139
Market Cap(BDT Mn)	5207583.20	5209761.69	-0.04%	-2178.48	Total Issue Traded	378
Turnover (BDT Mn)	13607.41	16915.61	-19.56%	-3308.20		

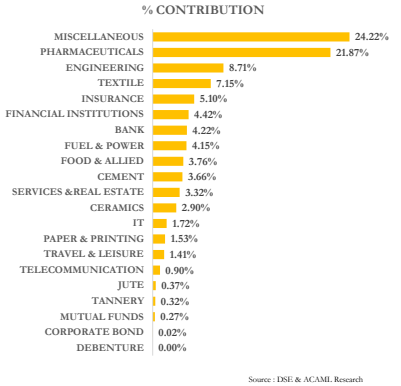
Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	137.20	139.40	1,976.17
ORIONPHARM	117.60	123.30	1,543.36
BSC	141.40	134.50	572.06
JHRML	104.80	95.30	525.30
NAHEEACP	85.90	81.10	478.58
LHBL	81.30	81.30	465.95
SPCERAMICS	48.50	50.30	292.58
EHL	82.40	86.30	289.02
IFIC	13.90	13.70	269.13
ORIONINFU	400.80	407.60	220.41

Top Gainers	Closing Price	YCP*	% CHANGE
JHRML	104.80	95.30	9.97
UNIONCAP	10.20	9.30	9.68
FAREASTLIF	94.70	86.90	8.98
MONOSPOOL	188.10	172.80	8.85
ILFSL	6.20	5.70	8.77
SALAMCRST	40.40	37.20	8.60
PRIMEFIN	12.90	12.00	7.50
PAPERPROC	223.00	207.50	7.47
FASFIN	6.00	5.60	7.14
APEXFOODS	232.60	217.40	6.99

Top Losers	Closing Price	YCP	Change %
SONARGAON	54.60	60.00	-9.00
ORIONPHARM	117.60	123.30	-4.62
EHL	82.40	86.30	-4.52
SPCERAMICS	48.50	50.30	-3.58
YPL	24.50	25.40	-3.54
SUNLIFEINS	62.50	64.70	-3.40
FUWANGCER	18.10	18.60	-2.69
WATACHEM	221.50	227.50	-2.64
BXPHARMA	186.30	191.30	-2.61
LEGACYFOOT	59.90	61.50	-2.60

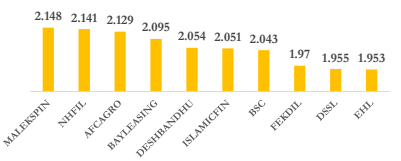
Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
FORTUNE	6	1,279,297	108.61
IPDC	6	745,000	51.16
ORIONINFU	5	120,000	45.65
ORIONPHARM	3	305,950	40.26
INTRACO	4	790,000	29.39
FARCHEM	4	1,411,441	17.78
BATBC	1	25,000	12.97
FINEFOODS	2	148,000	9.00
SEAPEARL	6	91,578	6.70
SUNLIFEINS	4	78,800	5.41

Sector Performance

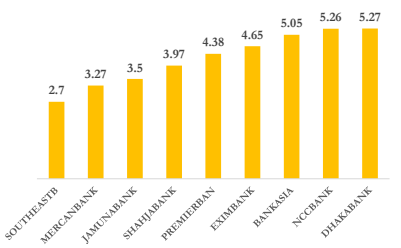


Source : DSE & ACAML Research

Today's Market Beta (Top Ten)

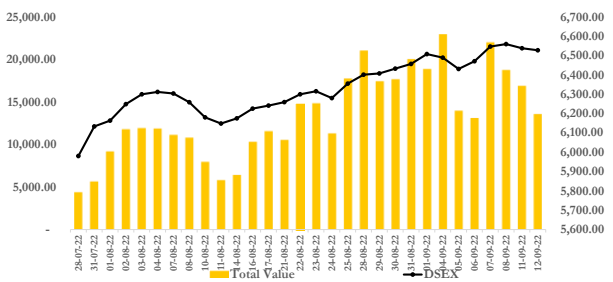


Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	95.00	95.00
GBP	110.08	110.11
EUR	95.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,067.360	4,067.360	0.00%
FTSE 100	7,438.17	7,351.07	1.18%
NIKKEI 225	28,542.11	28,214.75	1.16%

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.71
Repurchase Price	10.41

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.75
Sale Price	9.70
Repurchase Price	9.40

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