Alliance Capital Asset Management Limited

Daily Market Review

4-Jan-22

Market Statistics

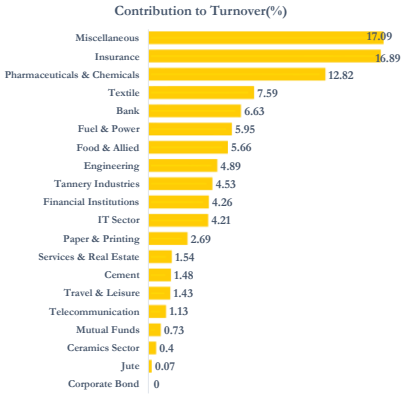
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,892.99	6,882.30	0.16%	10.69	Issues Advanced	167
DSES Index	1,456.12	1,451.39	0.33%	4.73	Issues Declined	180
DS30 Index	2,571.19	2,576.11	-0.19%	-4.93	Issues Unchanged	31
Market Cap(BDT Mn)	5,496,399.34	5,487,466.46	0.16%	8932.89	Total Issue Traded	378
Turnover (BDT Mn)	11821.891	13141.42	-10.04%	-1319.53		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.60	156.90	1,064.15
BSC	86.50	78.70	689.23
FORTUNE	108.10	107.70	493.84
ACTIVEFINE	30.00	27.60	366.64
LOVELLO	43.50	40.50	298.60
GENEXIL	164.90	165.10	284.60
POWERGRID	65.30	63.60	280.11
SONALIPAPR	834.80	830.50	255.17
ORIONPHARM	102.60	95.10	233.38
GSPFINANCE	27.50	27.60	220.98

Top Gainers	Closing Price	YCP	Change %
FAREASTLIF	69.30	63.00	10.00
MEGHNALIFE	80.30	73.00	10.00
RUPALILIFE	69.70	63.40	9.94
BSC	86.50	78.70	9.91
SALAMCRST	29.00	26.40	9.85
PRAGATILIF	99.80	90.90	9.79
ZAHINTEX	8.00	7.30	9.59
ACTIVEFINE	30.00	27.60	8.70
ORIONPHARM	102.60	95.10	7.89
LOVELLO	43.50	40.50	7.41

Top Losers	Closing Price	YCP	Change %
ICB3RDNRB	7.00	7.40	-5.41
SHEPHERD	27.80	29.30	-5.12
RELIANCE1	11.60	12.00	-3.33
SONARGAON	17.70	18.30	-3.28
MTB	19.10	19.70	-3.05
HFL	22.60	23.30	-3.00
SPCL	89.60	92.30	-2.93
MONNOFABR	20.60	21.20	-2.83
CAPMIBBLMF	17.40	17.90	-2.79
BEXIMCO	152.60	156.90	-2.74

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PRIMEINSUR	2	94100	7.815
AL-HAJTEX	1	100000	7.18
RDFOOD	2	100000	5.25
DELTALIFE	3	111470	22.821
SHEPHERD	1	124000	3.98
ASIAINS	2	200000	22.88
SONALIPAPR	4	229606	199.772
PENINSULA	7	404000	15.727
PHOENIXFIN	3	688684	18.973
FORTUNE	18	3272000	339.231

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	115.58	115.62
EUR	96.90	96.94

Today's World Stock Indices

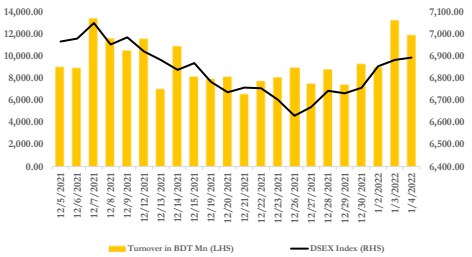
Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Sectoral P/E

IT Sector	27.36
Bank	11.48
Textile	34.49
Pharmaceuticals & Chemicals	17.79
Engineering	14.78
Insurance	23.52
Miscellaneous	12.41
Food & Allied	67.22
Fuel & Power	13.69
Tannery Industries	45.70
Cement	59.11
Financial Institutions	142.53
Travel & Leisure	315.27
Paper & Printing	51.25
Telecommunication	12.86
Services & Real Estate	22.47
Ceramics Sector	106.70
Jute	-35.18
Market	**17.49**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the positive zone gaining 0.16% to settle at 6,892.99 . The DS30 index, comprising blue chips, decreased by 4.93 points to stand at 2,571.19 and DSE Shariah increased by 4.73 points, eventually reaching 1,456.12 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11821.891 million on DSE, decreasing 10.04% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,064.15 million changing hands, which was followed by BSC, FORTUNE and ACTIVEFINE .

While FAREASTLIF led the gainer's list, illustrating an increase of 10 per cent, ICB3RDNRB was the worst performer, what with losing around 5.41 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 17.09 % of turnover distribution and outperformed the other sectors followed by Insurance and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.49
Sale Price Per Unit	9.39
Repurchase Price	9.09

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