Alliance Capital Asset Management Limited

Daily Market Review

18-Jan-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,055.71	7,055.27	0.01%	0.44	Issues Advanced	184
DSES Index	1,506.56	1,505.01	0.10%	1.56	Issues Declined	146
DS30 Index	2,598.96	2,607.83	-0.34%	-8.88	Issues Unchanged	48
Market Cap(BDT Mn)	5,654,909.58	5,661,138.33	-0.11%	-6228.74	Total Issue Traded	378
Turnover (BDT Mn)	17128.797	16867.353	1.55%	261.44		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BSC	135.70	138.30	988.48
BEXIMCO	144.10	147.90	950.41
SAIFPOWER	45.80	46.30	836.10
GPHISPAT	62.40	63.30	737.63
FAREASTLIF	114.40	104.50	492.30
POWERGRID	71.40	73.20	478.81
GSPFINANCE	29.20	29.00	433.75
FORTUNE	130.10	129.30	418.12
RAKCERAMIC	55.60	57.00	406.13
PTL	103.10	107.20	337.37

Top Gainers	Closing Price	YCP	Change %
DSHGARME	188.10	171.00	10.00
UNIONINS	13.30	12.10	9.92
PRIMELIFE	89.20	81.20	9.85
SHEPHERD	29.50	26.90	9.67
SSSTEEL	20.50	18.70	9.63
FAREASTLIF	114.40	104.50	9.47
SAMORITA	127.90	116.90	9.41
AGNISYSL	24.70	22.90	7.86
METROSPIN	28.10	26.10	7.66
PHARMAID	728.60	677.80	7.49

Top Losers	Closing Price	YCP	Change %
ANLIMAYARN	38.50	41.00	-6.10
AZIZPIPES	108.40	113.50	-4.49
ITC	34.90	36.50	-4.38
TUNGHAI	6.80	7.10	-4.23
ASIAINS	97.50	101.80	-4.22
PTL	103.10	107.20	-3.82
ICBAGRANI1	8.90	9.20	-3.26
TITASGAS	44.10	45.50	-3.08
ANWARGALV	422.70	435.70	-2.98
DESCO	40.00	41.20	-2.91

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
UNIQUEHRL	2	88490	4.865
FAREASTLIF	4	111000	10.656
FUWANGFOOD	1	150000	3.39
SONARBAINS	1	155860	12.157
PADMALIFE	3	200000	10.6
SAIFPOWER	1	200000	8.6
ONEBANKLTD	1	322000	4.508
RDFOOD	5	574500	31.686
ADVENT	2	700000	18.2
PROVATIINS	14	959000	128.354

Exchange Rate

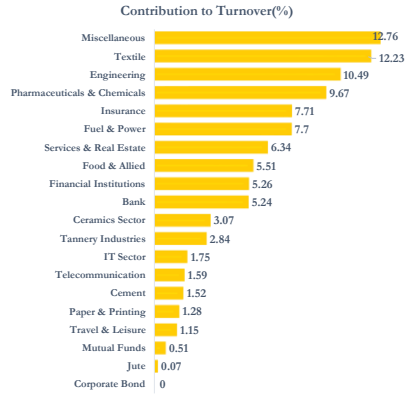
(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	117.35	117.38
EUR	98.10	98.13

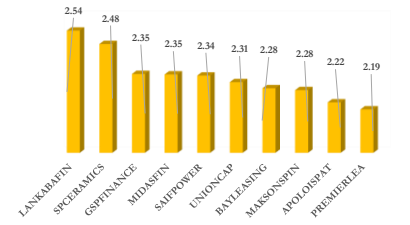
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Sector Performance



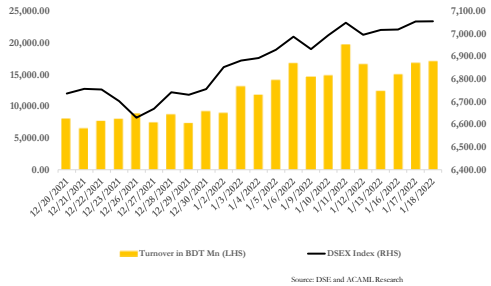
Today's Market Beta (Top Ten)



Sectoral P/E	
IT Sector	27.65
Bank	11.52
Textile	35.53
Pharmaceuticals & Chemicals	17.74
Engineering	15.10
Insurance	23.56
Miscellaneous	12.42
Food & Allied	67.41
Fuel & Power	13.82
Tannery Industries	46.12
Cement	59.57
Financial Institutions	146.47
Travel & Leisure	321.24
Paper & Printing	52.89
Telecommunication	12.79
Services & Real Estate	23.18
Ceramics Sector	108.38
Jute	-35.07
Market	**17.59**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), continued to stay bullish, gaining 0.01% to settle at 7,055.71.The DS30 index, comprising blue chips, decreased by 8.88 points to stand at 2,598.96 and DSE Shariah increased by 1.56 points, eventually reaching 1,506.56.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 17128.797 million on DSE, increasing 1.55% to reflect a growth in investor participation.

BSC secured the top position in the turnover list with shares worth BDT. 988.48 million changing hands, which was followed by BEXIMCO SAIFPOWER and GPHISPAT.

While DSHGARME led the gainer's list, illustrating an increase of 10per cent, ANLIMAYARN was the worst performer, what with losing around 6.10 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 12.76 % of turnover distribution and outperformed the other sectors followed by Textile and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.25
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.98
Sale Price Per Unit	9.88
Repurchase Price	9.58

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*