Alliance Capital Asset Management Limited

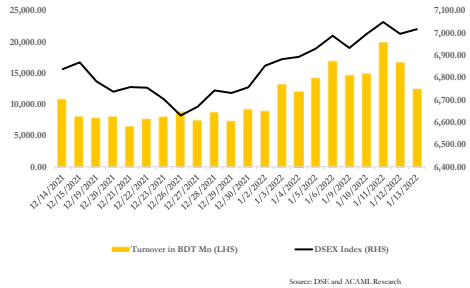
# Daily Market Review

13-Jan-22

## Market Statistics

| Particulars | Today | Yesterday | Change | Δ Point | Movers & Shakers | |
|---|---|---|---|---|---|---|
| **DSEX Index** | 7,017.23 | 6,996.06 | 0.30% | 21.17 | Issues Advanced | 156 |
| DSES Index | 1,501.71 | 1,494.78 | 0.46% | 6.93 | Issues Declined | 167 |
| DS30 Index | 2,616.30 | 2,606.79 | 0.37% | 9.52 | Issues Unchanged | 55 |
| Market Cap(BDT Mn) | 5,649,969.65 | 5,604,978.62 | 0.80% | 44991.04 | Total Issue Traded | 378 |
| **Turnover (BDT Mn)** | 12428.411 | 16641.708 | -25.32% | -4213.30 | | |

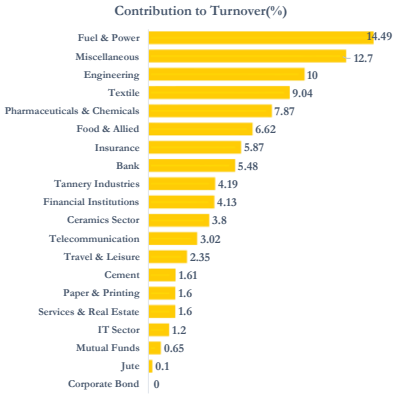
## Monthly Market Movement




Source: DSE and ACAML Research

| Market Mover | Closing Price | YCP | Value (BDT Mn) |
|---|---|---|---|
| BSC | 125.90 | 114.50 | 807.57 |
| POWERGRID | 75.40 | 70.60 | 609.70 |
| BEXIMCO | 149.00 | 148.70 | 544.09 |
| PTL | 102.50 | 98.70 | 401.50 |
| RAKCERAMIC | 55.70 | 55.90 | 380.20 |
| FORTUNE | 121.70 | 123.30 | 363.34 |
| TITASGAS | 49.60 | 47.80 | 358.02 |
| BEXGSUKUK | 101.00 | 0.00 | 338.97 |
| FAREASTLIF | 98.30 | 89.40 | 331.90 |
| LOVELLO | 51.80 | 49.70 | 263.03 |

## Sector Performance




| Top Gainers | Closing Price | YCP | Change % |
|---|---|---|---|
| RANFOUNDRY | 207.10 | 188.30 | 9.98 |
| BSC | 125.90 | 114.50 | 9.96 |
| FAREASTLIF | 98.30 | 89.40 | 9.96 |
| APEXFOODS | 165.70 | 150.70 | 9.95 |
| PENINSULA | 41.00 | 37.30 | 9.92 |
| GEMINISEA | 303.40 | 279.00 | 8.75 |
| AMCL(PRAN) | 365.70 | 336.30 | 8.74 |
| APEXFOOT | 301.30 | 277.20 | 8.69 |
| WATACHEM | 305.40 | 283.00 | 7.92 |
| POWERGRID | 75.40 | 70.60 | 6.80 |

| Top Losers | Closing Price | YCP | Change % |
|---|---|---|---|
| SIBL | 17.10 | 18.00 | -5.00 |
| BIFC | 6.30 | 6.60 | -4.55 |
| MEGHNAPET | 19.30 | 20.20 | -4.46 |
| VAMLBDMF1 | 7.90 | 8.20 | -3.66 |
| SHYAMPSUG | 82.30 | 85.40 | -3.63 |
| SEMLFBSLGF | 8.50 | 8.80 | -3.41 |
| ICBAMCL2ND | 9.20 | 9.50 | -3.16 |
| MONNOAGML | 574.20 | 592.70 | -3.12 |
| ATCSLGF | 9.80 | 10.10 | -2.97 |
| PEOPLESINS | 55.90 | 57.60 | -2.95 |

## Today's Market Beta (Top Ten)




## Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, gaining 0.30% to settle at 7,017.23 . The DS30 index, comprising blue chips, increased by 9.52 points to stand at 2,616.30 and DSE Shariah increased by 6.93 points, eventually reaching 1,501.71.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12428.411 million on DSE, decreasing 25.32% to reflect a fall in investor participation.

BSC secured the top position in the turnover list with shares worth BDT.807.57 million changing hands, which was followed by POWERGRID, BEXIMCO and PTL .

While RANFOUNDRY led the gainer's list, illustrating an increase of 9.98 per cent, SIBL was the worst performer, what with losing around 5 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Fuel & Power occupied around 14.49 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

## UPCOMING IPOs

| Name | Issue Manager | Method | IPO Size( BDT Mn) |
|---|---|---|---|
| Union Bank | Prime Bank and BRAC EPL | fixed-price | 4280 |
| BD Thai Food & Beverage | BLI Capital and Unicap Investment | fixed-price | 150 |

## Block Transactions

| Ticker | Trade | Quantity | Val (BDT mn) |
|---|---|---|---|
| GBBPOWER | 3 | 136200 | 5.351 |
| SONALIPAPR | 4 | 147860 | 112.479 |
| SKICL | 1 | 152000 | 12.631 |
| SHEPHERD | 1 | 165000 | 4.109 |
| FAREASTLIF | 6 | 178900 | 15.777 |
| AAMRATECH | 8 | 200000 | 6.01 |
| ADVENT | 1 | 200000 | 5.64 |
| FORTUNE | 17 | 593365 | 73.484 |
| PENINSULA | 5 | 1026000 | 41.545 |
| PTL | 25 | 1608570 | 160.961 |

## Sectoral P/E

| | |
|---|---|
| IT Sector | 27.65 |
| Bank | 11.52 |
| Textile | 35.53 |
| Pharmaceuticals & Chemicals | 17.74 |
| Engineering | 15.10 |
| Insurance | 23.56 |
| Miscellaneous | 12.42 |
| Food & Allied | 67.41 |
| Fuel & Power | 13.82 |
| Tannery Industries | 46.12 |
| Cement | 59.57 |
| Financial Institutions | 146.47 |
| Travel & Leisure | 321.24 |
| Paper & Printing | 52.89 |
| Telecommunication | 12.79 |
| Services & Real Estate | 23.18 |
| Ceramics Sector | 108.38 |
| Jute | -35.07 |
| Market | **17.59** |

Source: AmarStock, Stock Bangladesh and ACAML Research

## ACAML Managed Fund Details

| | |
|---|---|
| **Fund Name** | MTB Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Mutual Trust Bank Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 11.13 |
| **Sale Price** | 10.88 |
| **Repurchase Price** | 10.58 |

## ACAML Managed Fund Details

| | |
|---|---|
| **Name** | Alliance Sandhani Life Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Sandhani Life Insurance Company Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 9.85 |
| **Sale Price Per Unit** | 9.75 |
| **Repurchase Price** | 9.45 |

## Exchange Rate

(In BDT)

| Currency | Buying | Selling |
|---|---|---|
| USD | 86.00 | 86.00 |
| GBP | 117.26 | 117.28 |
| EUR | 97.73 | 97.76 |

## Today's World Stock Indices

| Index | Today | Yesterday | %Change |
|---|---|---|---|
| S&P 500 | 4,800.920 | 4,786.350 | 0.30% |
| FTSE 100 | 7,424.78 | 7,431.02 | -0.08% |
| NIKKEI 225 | 28,791.71 | 28,906.88 | -0.40% |


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