Alliance Capital Asset Management Limited

Daily Market Review

20-Feb-22

Market Statistics

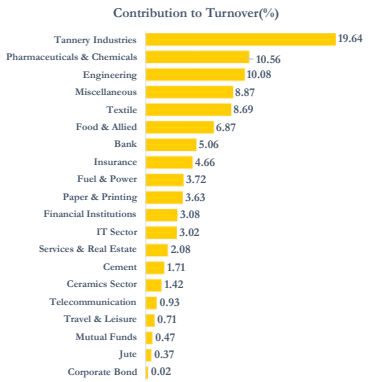
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,926.63	6,991.36	-0.93%	-64.73	Issues Advanced	78
DSES Index	1,498.77	1,508.14	-0.62%	-9.38	Issues Declined	269
DS30 Index	2,545.62	2,573.85	-1.10%	-28.23	Issues Unchanged	33
Market Cap(BDT Mn)	5,566,428.07	5,609,298.80	-0.76%	-42870.73	Total Issue Traded	380
Turnover (BDT Mn)	11409.354	10049.943	13.53%	1359.41		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	130.30	134.50	1,900.69
BEXIMCO	148.90	150.90	549.85
NATLIFEINS	215.40	219.50	394.94
ORIONPHARM	109.20	111.10	335.51
BSC	130.60	132.40	198.41
GENEXIL	145.30	159.20	161.06
SAIFPOWER	41.30	42.60	152.77
RAHIMAFOOD	365.50	359.30	148.91
BATBC	616.30	622.80	146.31
YPL	24.20	25.60	124.85

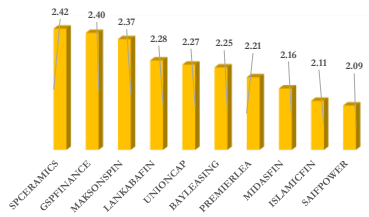
Top Gainers	Closing Price	YCP	Change %
HAKKANIPUL	67.10	61.00	10.00
SAMATALETH	89.40	81.30	9.96
APEXSPINN	162.30	147.60	9.96
GQBALLPEN	130.60	118.80	9.93
AZIZPIPES	119.30	109.60	8.85
ATLASBANG	120.60	111.90	7.77
ACMEPL	35.40	33.00	7.27
AMBEEPHA	556.60	519.10	7.22
STANCERAM	179.90	167.90	7.15
MONOSPOOL	272.90	256.60	6.35

Top Losers	Closing Price	YCP	Change %
GENEXIL	145.30	159.20	-8.73
YPL	24.20	25.60	-5.47
TAMIJTEX	259.60	273.10	-4.94
UNIONINS	52.00	54.70	-4.94
CENTRALPHL	15.40	16.10	-4.35
OAL	13.30	13.90	-4.32
KBPPWBIL	13.80	14.40	-4.17
RAHIMTEXT	276.20	288.20	-4.16
ICBIBANK	4.70	4.90	-4.08
SONARBAINS	63.70	66.30	-3.92

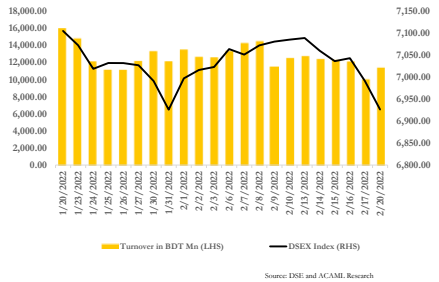
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.93% to settle at 6,926.63 . The DS30 index, comprising blue chips, decreased by 28.23 points to stand at 2,545.62 and DSE Shariah declined by 9.38 points, eventually reaching 1,498.77.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11409.354 million on DSE, increasing 13.53 % to reflect a growth in investor participation.

FORTUNE secured the top position in the turnover list with shares worth BDT. 1,900.69 million changing hands, which was followed by BEXIMCO, NATLIFEINS and ORIONPHARM .

While HAKKANIPUL led the gainer's list, illustrating an increase of 10 per cent, GENEXIL was the worst performer, what with losing around 8.73 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Tannery Industries which occupied around 19.64 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	10.95
Repurchase Price	10.65

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.98
Sale Price Per Unit	9.85
Repurchase Price	9.55

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MHSML	1	30,000	0.90
BEXIMCO	1	36,000	5.51
FIRSTSBANK	1	40,000	0.55
FEKDIL	1	50,000	0.90
AGNISYSL	1	55,000	1.41
PRIMELIFE	1	55,000	4.13
ORIONPHARM	2	70,455	7.99
QUEENSOUTH	1	100,000	3.04
POWERGRID	2	513,000	34.13
FORTUNE	4	3,486,000	481.56

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.87	116.91
EUR	97.36	97.40

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,475.010	4,471.070	0.09%
FTSE 100	7,553.86	7,589.19	-0.47%
NIKKEI 225	27,232.87	27,460.40	-0.83%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*