Alliance Capital Asset Management Limited

Daily Market Review
2-Feb-22

Market Statistics

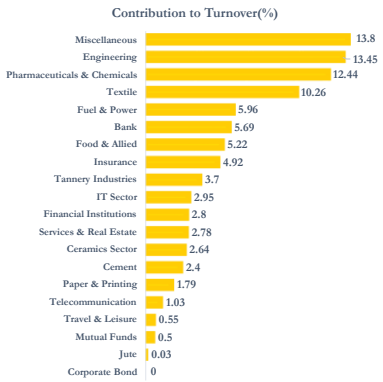
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,016.76	6,997.60	0.27%	19.16	Issues Advanced	204
DSES Index	1,503.99	1,497.49	0.43%	6.50	Issues Declined	126
DS30 Index	2,592.77	2,588.57	0.16%	4.20	Issues Unchanged	51
Market Cap(BDT Mn)	5,620,421.74	5,611,034.19	0.17%	9387.55	Total Issue Traded	381
Turnover (BDT Mn)	12668.797	13,525.73	-6.34%	-856.93		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	150.60	150.70	972.89
BSC	135.90	137.90	585.44
FORTUNE	117.80	111.10	374.35
ORIONPHARM	105.70	108.40	364.36
BBS	27.70	28.80	295.26
RAKCERAMIC	58.90	61.20	283.72
NPOLYMER	64.00	63.10	265.57
LHBL	79.80	80.70	260.70
UNIONBANK	12.80	13.10	248.40
QUEENSOUTH	35.20	34.30	213.51

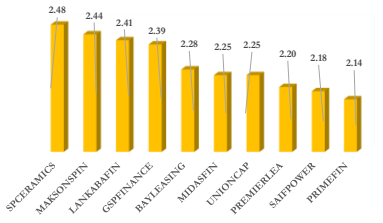
Top Gainers	Closing Price	YCP	Change %
RUPALILIFE	79.20	72.00	10.00
BDTHAIFOOD	21.20	19.30	9.84
UNIONINS	37.20	33.90	9.73
BENGALWTL	24.90	22.70	9.69
OAL	13.70	12.50	9.60
YPL	20.70	18.90	9.52
RINGSHINE	10.90	10.10	7.92
ACMEPL	34.50	32.20	7.14
SAPORTL	29.10	27.40	6.20
FORTUNE	117.80	111.10	6.03

Top Losers	Closing Price	YCP	Change %
SAMORITA	94.80	100.80	-5.95
SONARGAON	22.80	23.90	-4.60
MATINSPINN	70.00	72.90	-3.98
BBS	27.70	28.80	-3.82
RAKCERAMIC	58.90	61.20	-3.76
BPML	65.20	67.70	-3.69
DELTALIFE	178.20	184.70	-3.52
AGNISYSL	26.90	27.80	-3.24
ICBAGRANI1	9.00	9.30	-3.23
ACIFORMULA	171.30	176.90	-3.17

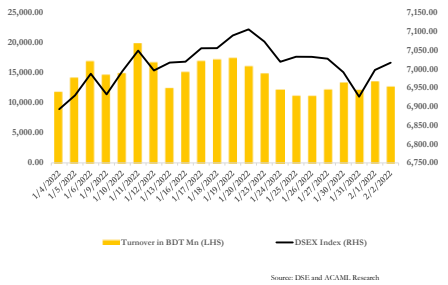
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery, increasing 0.27% to settle at 7,016.76 . The DS30 index, comprising blue chips, increased by 4.20 points to stand at 2,592.77 and DSE Shariah gained by 6.50 points, eventually reaching 1,503.99.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12668.797 million on DSE, decreasing 6.34% to reflect a decline in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 972.89 million changing hands, which was followed by BSC, FORTUNE and ORIONPHARM . While RUPALILIFE led the gainer's list, illustrating an increase of 10 per cent, SAMORITA was the worst performer, what with losing around 5.95 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 13.8 % of turnover distribution and outperformed the other sectors followed by Engineering and Pharamaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
GENEXIL	1	236,625	35.49
AGNISYSL	2	250,000	7.30
RAKCERAMIC	4	280,000	17.32
BARKAPOWER	2	300,000	6.91
PHOENIXFIN	1	320,000	8.48
PRIMEINSUR	5	600,000	50.58
SSSTEEL	1	800,000	15.44
ONEBANKLTD	1	1,070,000	14.45
ISLAMIBANK	2	1,396,115	40.91
BDFINANCE	1	2,500,000	122.00

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.27	116.30
EUR	96.91	96.95

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,546.540	4,515.550	0.69%
FTSE 100	7,593.91	7,535.78	0.77%
NIKKEI 225	27,533.60	27,078.48	1.68%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.96
Sale Price Per Unit	9.88
Repurchase Price	9.58

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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