Alliance Capital Asset Management Limited

Daily Market Review

18-Apr-22

Market Statistics

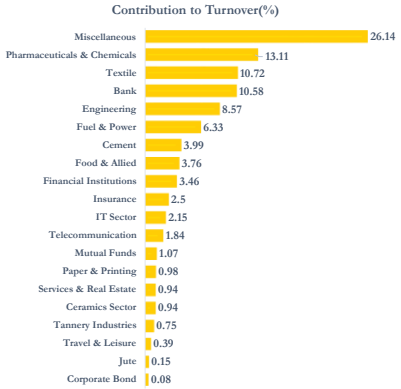
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,482.38	6,554.87	-1.11%	-72.49	Issues Advanced	14
DSES Index	1,428.68	1,442.22	-0.94%	-13.55	Issues Declined	347
DS30 Index	2,409.69	2,435.00	-1.04%	-25.32	Issues Unchanged	19
Market Cap(BDT Mn)	5,229,760.95	5,277,613.30	-0.91%	-47852.35	Total Issue Traded	380
Turnover (BDT Mn)	3903.89	3927.47	-0.60%	-23.59		

Market Mover	Closing Price	YCP	Value (BDT Mn)
JHRML	61.00	56.50	735.91
LHBL	75.70	77.20	122.53
KTL	38.30	37.40	112.13
SQURPHARMA	222.70	224.10	111.70
BEXIMCO	140.50	143.30	94.66
BSC	103.40	105.40	73.17
BEACONPHAR	288.20	286.50	72.93
DOREENPWR	72.40	71.70	71.01
BXPHARMA	158.60	161.70	60.50
BATBC	574.10	578.40	59.23

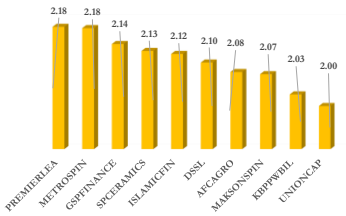
Top Gainers	Closing Price	YCP	Change %
JHRML	61.00	56.50	7.96
EASTLAND	33.70	32.90	2.43
KTL	38.30	37.40	2.41
BATASHOE	895.20	883.00	1.38
NCCBANK	15.00	14.80	1.35
JAMUNABANK	23.30	23.00	1.30
DOREENPWR	72.40	71.70	0.98
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
CENTRALINS	44.10	45.00	-2.00
CNATEX	9.80	10.00	-2.00
JMISMDL	318.50	325.00	-2.00
MIRAKHTER	58.80	60.00	-2.00
PIONEERINS	93.10	95.00	-2.00
PRIMETEX	24.50	25.00	-2.00
RENWICKJA	950.80	970.20	-2.00
RANFOUNDRY	201.10	205.20	-2.00
BNICL	93.20	95.10	-2.00
AMCL(PRAN)	318.90	325.40	-2.00

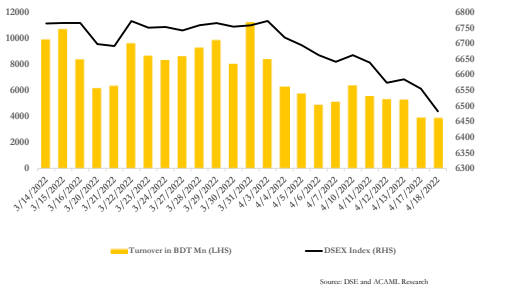
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay bearish, decreasing 1.11% to settle at 6,482.38. The DS30 index, comprising blue chips, decreased by 25.32 points to stand at 2,409.69 and DSE Shariah lost by 13.55 points, eventually reaching 1,428.68.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 3903.89 million on DSE, decreasing 0.60 % to reflect a slowdown in investor participation.
JHRML secured the top position in the turnover list with shares worth BDT 735.91 million changing hands, which was followed by LHBL, KTL and SQURPHARMA.
While JHRML led the gainer's list, illustrating an increase of 7.96 per cent, CENTRALINS was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 26.14% of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.83
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.54
Sale Price Per Unit	9.50
Repurchase Price	9.20

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BAYLEASING	2	131,999	3.73
BEXIMCO	7	160,700	23.41
ALLTEX	2	220,000	5.46
DHAKABANK	1	251,000	3.61
SHEPHERD	5	290,100	8.55
CITYBANK	1	340,000	9.76
DELTASPINN	1	700,000	6.37
FORTUNE	4	847,396	108.53
PRIMEBANK	3	1,240,000	28.02
UTTARABANK	1	1,280,000	29.31

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.56	112.59
EUR	93.15	93.18

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,446.590	4,392.590	1.23%
FTSE 100	7,616.38	7,580.80	0.47%
NIKKEI 225	27,093.19	27,172.00	-0.29%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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