Alliance Capital Asset Management Limited

Daily Market Review
27-Apr-22

Market Statistics

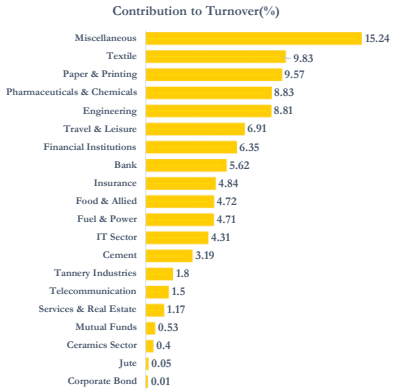
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,677.64	6,677.57	0.00%	0.08	Issues Advanced	171
DSES Index	1,453.43	1,456.40	-0.20%	-2.97	Issues Declined	158
DS30 Index	2,466.16	2,474.33	-0.33%	-8.16	Issues Unchanged	52
Market Cap(BDT Mn)	5,391,472.02	5,390,496.40	0.02%	975.62	Total Issue Traded	381
Turnover (BDT Mn)	9288.31	7667.46	21.14%	1620.85		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SONALIPAPR	897.10	909.50	626.18
BEXIMCO	147.90	147.30	525.26
UNIQUEHRL	69.40	63.10	440.79
JHRML	78.30	71.20	370.16
IPDC	57.00	55.70	346.28
BSC	121.50	124.50	250.45
LHBL	79.00	78.40	238.31
PROVATIINS	98.80	103.70	163.85
ORIONPHARM	102.00	101.40	152.23
COPPERTECH	41.50	40.20	139.09

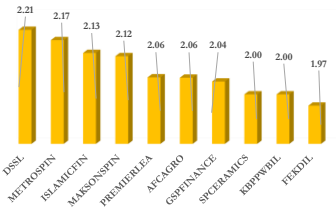
Top Gainers	Closing Price	YCP	Change %
UNIQUEHRL	69.40	63.10	9.98
JHRML	78.30	71.20	9.97
SIMTEX	17.50	16.40	6.71
APEXFOOT	297.30	280.00	6.18
BDLAMPS	314.10	296.60	5.90
RUNNERAUTO	54.00	51.20	5.47
ALLTEX	28.20	26.80	5.22
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
EASTRNLUB	1835.60	1932.20	-5.00
AMANFEED	40.60	42.70	-4.92
PROVATIINS	98.80	103.70	-4.73
UNIONINS	42.80	44.90	-4.68
NAHEEACP	71.30	74.30	-4.04
DELTALIFE	135.70	141.20	-3.90
PARAMOUNT	57.10	59.40	-3.87
SEMLLECMF	10.00	10.40	-3.85
GLOBALINS	45.10	46.90	-3.84
CONTININS	40.40	42.00	-3.81

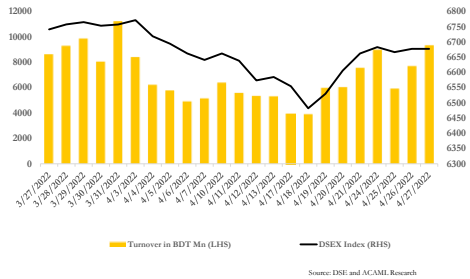
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) remained flat, settling at 6,677.64. The DS30 index, comprising blue chips, decreased by 8.16 points to stand at 2,466.16 and DSE Shariah gained by 2.97 points, eventually reaching 1,453.43.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 9288.31 million on DSE, increasing 21.14 % to reflect a growth in investor participation.
SONALIPAPR secured the top position in the turnover list with shares worth BDT 626.18 million changing hands, which was followed by BEXIMCO, UNIQUEHRL and JHRML.
While UNIQUEHRL led the gainer's list, illustrating an increase of 9.98 per cent, EASTRNLUB was the worst performer, what with losing around 5 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 15.24% of turnover distribution and outperformed the other sectors followed by Textile and Paper & Printing.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.92
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.55
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KTL	3	109,000	4.00
VFSTDL	3	171,000	4.54
SHEPHERD	6	234,700	6.98
SONALIPAPR	2	309,000	284.78
GENEXIL	2	356,130	40.92
BRACBANK	5	400,000	18.53
UTTARABANK	1	1,245,000	29.88
IPDC	5	2,131,000	121.89
ISLAMIBANK	12	9,323,938	270.39
GPHISPAT	4	9,678,636	523.12

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	108.68	108.74
EUR	91.95	91.98

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,459.450	4,462.210	-0.06%
FTSE 100	7,626.79	7,616.11	0.14%
NIKKEI 225	27,553.06	27,217.85	1.23%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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