Alliance Capital Asset Management Limited

Daily Market Review

8-Feb-22

Market Statistics

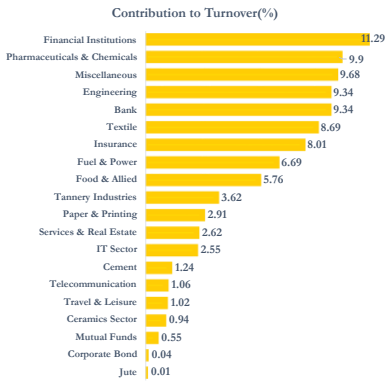
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,072.79	7,051.80	0.30%	20.98	Issues Advanced	176
DSES Index	1,511.38	1,509.56	0.12%	1.82	Issues Declined	149
DS30 Index	2,610.33	2,607.72	0.10%	2.61	Issues Unchanged	55
Market Cap(BDT Mn)	5,667,846.72	5,657,362.37	0.19%	10484.36	Total Issue Traded	380
Turnover (BDT Mn)	14497.581	14,277.92	1.54%	219.66		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BSC	136.70	142.90	706.16
ISLAMIBANK	33.10	33.00	578.02
BEXIMCO	149.30	148.90	525.70
FORTUNE	124.40	124.70	474.79
BAYLEASING	35.20	32.00	431.36
BATBC	646.00	654.50	430.15
QUEENSOUTH	31.70	31.30	362.54
DELTALIFE	177.10	173.60	327.18
ORIONPHARM	106.80	107.50	286.00
ACMELAB	102.50	103.70	284.23

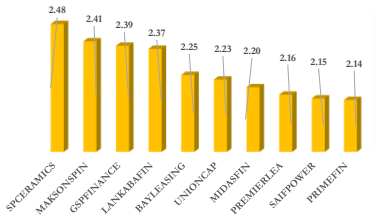
Top Gainers	Closing Price	YCP	Change %
BAYLEASING	35.20	32.00	10.00
UTTARAFIN	45.10	41.00	10.00
TAMIJTEX	196.30	178.50	9.97
BDTHAIFOOD	30.90	28.10	9.96
UNIONINS	54.20	49.30	9.94
OAL	15.50	14.10	9.93
YPL	25.50	23.20	9.91
KPCL	32.50	29.60	9.80
KBPPWBIL	15.60	14.40	8.33
FARCHEM	12.70	11.80	7.63

Top Losers	Closing Price	YCP	Change %
MEGHNAPET	17.90	18.80	-4.79
FAREASTLIF	102.30	107.00	-4.39
BSC	136.70	142.90	-4.34
RUPALILIFE	78.60	82.10	-4.26
ALLTEX	20.00	20.80	-3.85
SHEPHERD	28.50	29.60	-3.72
RENWICKJA	1056.00	1093.60	-3.44
LIBRAINFU	928.70	957.40	-3.00
GREENDELT	107.80	111.10	-2.97
BBS	26.60	27.30	-2.56

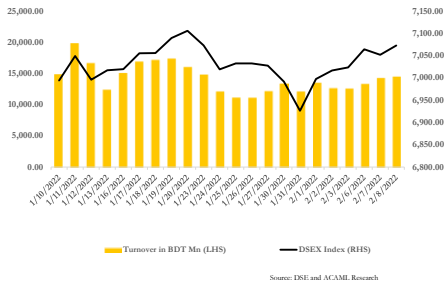
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, increasing 0.30% to settle at 7,072.79. The DS30 index, comprising blue chips, increased by 2.61 points to stand at 2,610.33 and DSE Shariah gained by 1.82 points, eventually reaching 1,511.38.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14497.581 million on DSE, increasing 1.54% to reflect a growth in investor participation.

BSC secured the top position in the turnover list with shares worth BDT. 706.16 million changing hands, which was followed by ISLAMIBANK BEXIMCO FORTUNE .

While BAYLEASING led the gainer's list, illustrating an increase of 10 per cent, MEGHNAPET was the worst performer, what with losing around 4.79 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Financial Institutions occupied around 11.29 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals amd Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.00
Sale Price Per Unit	9.90
Repurchase Price	9.60

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BBS	1	83,040	2.48
PENINSULA	1	100,000	4.18
PROVATIINS	2	179,500	22.44
GREENDELMF	1	200,000	1.50
HFL	1	200,000	4.60
LANKABAFIN	3	290,000	11.83
BARKAPOWER	3	780,000	21.41
FORTUNE	3	990,000	115.13
IDLC	3	1,000,000	60.50
QUEENSOUTH	4	4,215,000	142.60

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.39	116.43
EUR	98.40	98.41

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,483.870	4,500.530	-0.37%
FTSE 100	7,615.35	7,532.57	1.10%
NIKKEI 225	27,284.52	27,248.87	0.13%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*