Alliance Capital Asset Management Limited

Daily Market Review

2-Jan-22

Market Statistics

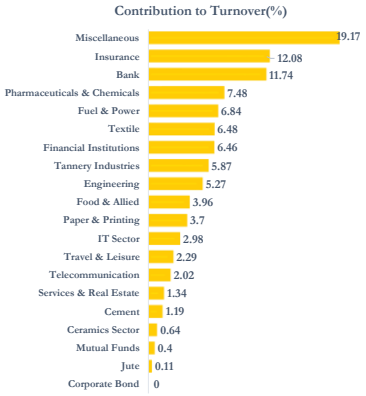
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,853.14	6,756.66	1.43%	96.48	Issues Advanced	294
DSES Index	1,445.38	1,431.12	1.00%	14.25	Issues Declined	64
DS30 Index	2,560.64	2,532.58	1.11%	28.06	Issues Unchanged	20
Market Cap(BDT Mn)	5,470,909.92	5,401,449.58	1.29%	69460.34	Total Issue Traded	378
Turnover (BDT Mn)	8941.784	9218.146	-3.00%	-276.36		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	154.10	148.40	993.82
BSC	79.00	71.90	517.34
FORTUNE	101.30	92.10	477.93
IFIC	18.20	16.90	301.44
GSPFINANCE	28.10	27.00	282.30
SONALIPAPR	897.80	957.70	254.72
ONEBANKLTD	14.00	13.80	199.64
GENEXIL	170.90	165.40	188.56
DELTALIFE	201.80	196.50	172.94
POWERGRID	61.60	59.60	171.44

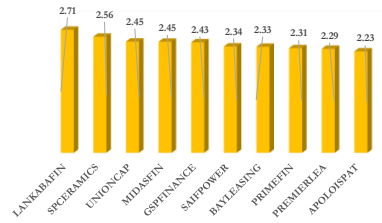
Top Gainers	Closing Price	YCP	Change %
FORTUNE	101.30	92.10	9.99
CVOPRL	209.60	190.60	9.97
BSC	79.00	71.90	9.87
LOVELLO	36.90	33.60	9.82
DACCADYE	26.00	24.10	7.88
IFIC	18.20	16.90	7.69
PENINSULA	38.10	35.40	7.63
GOLDENSON	20.50	19.10	7.33
ACMEPL	28.70	26.80	7.09
SPCL	91.70	85.90	6.75

Top Losers	Closing Price	YCP	Change %
SONALIPAPR	897.80	957.70	-6.25
ATLASBANG	117.90	125.70	-6.21
ASIAINS	109.50	115.00	-4.78
MONOSPOOL	186.20	193.10	-3.57
RELIANCE1	11.20	11.60	-3.45
KAY&QUE	273.10	282.50	-3.33
BNICL	131.60	135.90	-3.16
BATASHOE	939.90	966.90	-2.79
BANKASIA	21.30	21.80	-2.29
NTLTUBES	87.60	89.40	-2.01

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BSC	2	49429	3.597
EGEN	1	50000	2.45
PRIMEINSUR	1	60001	4.68
LOVELLO	3	80000	2.865
MONNOCERA	2	180000	18.18
ONEBANKLTD	1	190000	2.812
SAIFPOWER	3	215000	8.243
PENINSULA	5	344000	12.642
ASIAINS	8	1922000	228.338
FORTUNE	21	3162000	308.678

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	116.08	116.11
EUR	97.37	97.57

Today's World Stock Indices

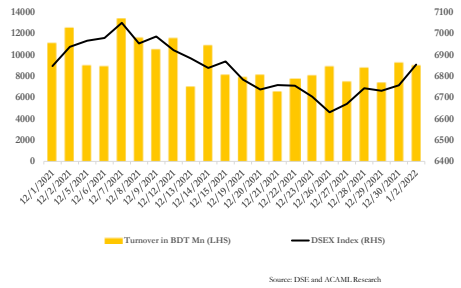
Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Sectoral P/E

IT Sector	27.39
Bank	11.51
Textile	34.26
Pharmaceuticals & Chemicals	17.57
Engineering	14.76
Insurance	23.54
Miscellaneous	12.40
Food & Allied	67.12
Fuel & Power	13.56
Tannery Industries	44.95
Cement	57.26
Financial Institutions	142.99
Travel & Leisure	321.16
Paper & Printing	50.12
Telecommunication	12.89
Services & Real Estate	21.83
Ceramics Sector	107.08
Jute	-35.37
Market	**17.42**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the positive zone gaining 1.43% to settle at 6,853.14 . The DS30 index, comprising blue chips, increased by 28.06 points to stand at 2,560.64 and DSE Shariah increased by 14.25 points, eventually reaching 1,445.38 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 8941.784 million on DSE, decreasing 3% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 993.82 million changing hands, which was followed by BSC, FORTUNE and IFIC .

While FORTUNE led the gainer's list, illustrating an increase of 9.99 per cent, SONALIPAPR was the worst performer, what with losing around 6.25 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous occupied around 19.17 % of turnover distribution and outperformed the other sectors followed by Insurance and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.49
Sale Price Per Unit	9.39
Repurchase Price	9.09

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