Alliance Capital Asset Management Limited

Daily Market Review

14-Jul-22

Market Statistics

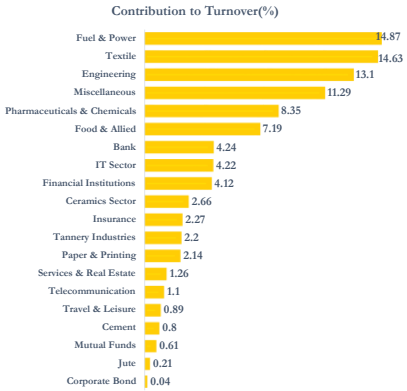
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,324.50	6,324.81	0.00%	-0.30	Issues Advanced	130
DSES Index	1,377.35	1,377.72	-0.03%	-0.37	Issues Declined	197
DS30 Index	2,273.85	2,272.96	0.04%	0.89	Issues Unchanged	55
Market Cap(BDT Mn)	5,159,603.64	5,161,022.24	-0.03%	-1418.60	Total Issue Traded	382
Turnover (BDT Mn)	5806.39	7023.11	-17.32%	-1216.72		

Market Mover	Closing Price	YCP	Value (BDT Mn)
TITASGAS	46.70	45.00	472.26
BEXIMCO	128.00	128.70	306.59
KDSALTD	64.80	61.90	139.81
IPDC	63.60	63.90	136.84
JHRML	79.20	79.50	101.27
POWERGRID	58.40	56.90	97.76
FUWANGFOOD	25.50	25.80	89.12
SUNLIFEINS	54.90	52.00	87.94
FORTUNE	88.30	87.90	86.03
MATINSPINN	72.30	68.90	85.84

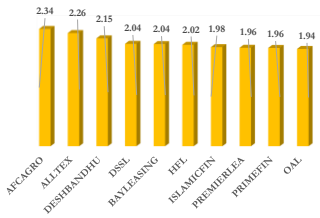
Top Gainers	Closing Price	YCP*	% CHANGE
BDAUTOCA	153.9	141.80	8.53
GEMINISEA	357.2	331.70	7.69
ISNLTD	63	58.90	6.96
MIRACLEIND	35.00	32.80	6.71
ATLASBANG	115.50	108.30	6.65
EASTRNLUB	1,998.50	1881.00	6.25
SUNLIFEINS	54.90	52.00	5.58
DESCO	40.00	38.00	5.26
FINEFOODS	50.4	47.90	5.22
SAMORITA	78.70	74.80	5.21

Top Losers	Closing Price	YCP	Change %
NRBCBANK	19.40	20.50	-5.37
REGENTTEX	9.80	10.00	-2.00
DGIC	29.50	30.10	-1.99
ETL	9.90	10.10	-1.98
INTRACO	29.80	30.40	-1.97
SHYAMPSUG	114.30	116.60	-1.97
FIRSTFIN	5.00	5.10	-1.96
YPL	20.10	20.50	-1.95
KTL	25.20	25.70	-1.95
METROSPIN	25.20	25.70	-1.95

Sector Performance



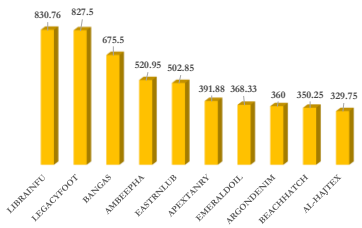
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
IFIC	1	85,000	1.05
MONNOFABR	4	108,500	3.09
SUNLIFEINS	4	109,999	5.73
AL-HAJTEX	12	111,000	14.10
FIRSTSBANK	1	131,000	1.43
BSRMLTD	1	175,000	18.52
JHRML	3	290,000	25.26
ACFL	3	318,000	9.54
INTRACO	3	500,000	15.24
FORTUNE	3	706,500	65.55

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

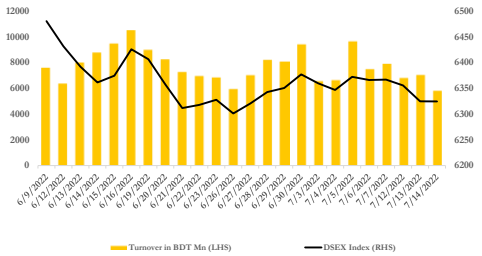
(In BDT)

Currency	Buying	Selling
USD	93.62	93.62
GBP	111.10	111.72
EUR	94.01	94.55

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) remained neutral, settling at 6,324.50. The DS30 index, comprising blue chips, increased by 0.89 points to stand 2,273.85 and DSE Shariah decreased by 0.37 points, eventually reaching 1,377.35 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5806.39 million on DSE, decreasing 17.32 % to indicate a slowdown in investor participation.
TITASGAS secured the top position in the turnover list with shares worth BDT 472.26 million changing hands, which was followed by BEXIMCO, KDSALTD and IPDC .
While BDAUTOCA led the gainer's list, illustrating an increase of 8.53 per cent, NRBCBANK was the worst performer, what with losing around 5.37 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Fuel & Power which occupied around 14.87 % of turnover distribution and outperformed the other sectors followed by Textile and Engineering .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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