Alliance Capital Asset Management Limited

Daily Market Review

8-Nov-21

Market Statistics

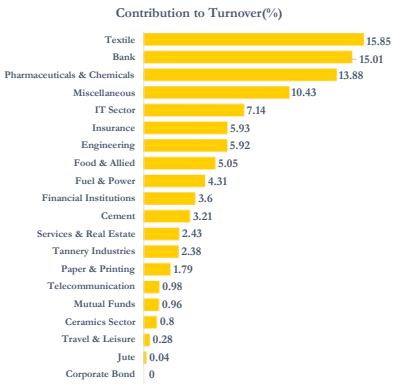
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,799.64	6,855.88	-0.82%	-56.24	Issues Advanced	55
DSES Index	1,437.43	1,444.32	-0.48%	-6.89	Issues Declined	295
DS30 Index	2,583.69	2,598.97	-0.59%	-15.28	Issues Unchanged	26
Market Cap(BDT Mn)	5,454,063.89	5,494,289.77	-0.73%	-40225.87	Total Issue Traded	376
Turnover (BDT Mn)	10,751.31	11,455.55	-6.15%	-704.24		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	172.90	173.90	922.70
GENEXIL	143.90	139.40	618.33
NRBCBANK	38.70	39.90	603.83
ORIONPHARM	96.80	92.00	513.35
IFIC	18.10	18.30	481.02
ALIF	20.80	22.70	348.44
BXPHARMA	219.10	224.10	317.74
BATBC	623.40	638.60	292.79
LHBL	77.20	76.80	258.69
MALEKSPIN	34.70	35.70	224.54

Top Gainers	Closing Price	YCP	Change %
SKICL	12.10	11.00	10.00
GOLDENSON	19.50	17.80	9.55
SAFKOSPINN	28.00	25.80	8.53
AAMRANET	49.70	45.90	8.28
ORIONPHARM	96.80	92.00	5.22
EGEN	55.80	53.80	3.72
BENGALWTL	23.80	23.00	3.48
BEACONPHAR	212.10	205.00	3.46
PADMALIFE	47.20	45.70	3.28
GENEXIL	143.90	139.40	3.23

Top Losers	Closing Price	YCP	Change %
ALIF	20.80	22.70	-8.37
PHARMAID	535.60	578.40	-7.40
SHEPHERD	30.30	32.70	-7.34
STANCERAM	179.30	193.10	-7.15
PAPERPROC	153.60	165.10	-6.97
NFML	23.50	25.10	-6.37
MONNOFABR	20.90	22.30	-6.28
GREENDELT	99.20	105.20	-5.70
SKTRIMS	32.10	34.00	-5.59
JANATAINS	42.80	45.30	-5.52

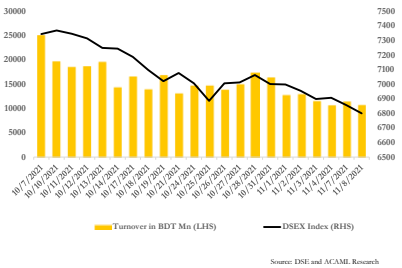
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, losing 0.82% to settle at 6,799.64. The DS30 index, comprising blue chips, decreased by 15.28 points to stand at 2,583.69 and DSE Shariah index lost 6.89 points, eventually reaching 1,437.43 . A selling spree of hevayweight scrips contributed to pulling the key bourse downwards. Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10,751.31 million on DSE, losing 6.15% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.922.70 million changing hands, which was followed by GENEXIL, NRBCBANK and ORIONPHARM . While SKICL led the gainer's list, illustrating an increase of 10 per cent, ALIF was the worst performer, what with losing around 8.37 per cent in relation to its previous closing price. In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 15.85 % of turnover distribution and outperformed the other sectors followed by Banks and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.93
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.63
Sale Price Per Unit	9.50
Repurchase Price	9.20

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
NRBCBANK	1	100,000	3.87
GBBPOWER	7	221,500	9.04
SALVOCHEM	8	284,000	14.58
CNATEX	1	400,000	3.28
SQURPHARMA	4	600,000	126.00
BXPHARMA	3	1,000,000	224.10
ISLAMIBANK	2	1,000,000	27.00
GREENDELMF	5	2,386,087	19.09
ORIONPHARM	2	2,506,000	250.61
LHBL	1	3,200,000	251.20

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.75	85.75
GBP	115.71	115.76
EUR	99.18	99.20

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,697.530	4,660.570	0.79%
FTSE 100	7,303.96	7,274.47	0.41%
NIKKEI 225	29,611.57	29,794.37	-0.61%

Sectoral P/E

IT Sector	30.42
Bank	11.01
Textile	38.54
Pharmaceuticals & Chemicals	21.68
Engineering	18.41
Insurance	21.99
Miscellaneous	85.82
Food & Allied	33.88
Fuel & Power	13.59
Tannery Industries	50.59
Cement	37.73
Financial Institutions	44.43
Travel & Leisure	914.52
Paper & Printing	43.78
Telecommunication	13.07
Services & Real Estate	29.77
Ceramics Sector	85.54
Jute	-36.04
Market	**18.76**

Source: AmarStock, Stock Bangladesh and ACAML Research

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