Alliance Capital Asset Management Limited

Daily Market Review

3-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,359.78	6,376.94	-0.27%	-17.17	Issues Advanced	120
DSES Index	1,384.75	1,386.78	-0.15%	-2.03	Issues Declined	219
DS30 Index	2,291.21	2,295.59	-0.19%	-4.38	Issues Unchanged	43
Market Cap(BDT Mn)	5,172,428.71	5,177,816.91	-0.10%	-5388.20	Total Issue Traded	382
Turnover (BDT Mn)	6548.34	9377.48	-30.17%	-2829.14		

Market Mover	Closing Price	YCP	Value (BDT Mn)
INTRACO	26.90	25.00	362.77
SONALIPAPR	612.80	582.20	344.30
BEXIMCO	131.30	129.80	276.32
IPDC	56.10	52.70	201.02
ROBI	33.10	30.10	187.75
FUWANGFOOD	24.50	25.00	145.53
SPCERAMICS	50.80	51.80	136.86
BSCCL	224.80	219.10	122.43
COPPERTECH	41.30	39.70	115.12
AAMRANET	41.20	39.10	97.83

Top Gainers	Closing Price	YCP*	% CHANGE
ROBI	33.1	30.10	9.97
MEGHNAINS	54.2	49.30	9.94
BDTHAI	19.5	18.00	8.33
INTRACO	26.90	25.00	7.60
ACMEPL	36.30	34.00	6.76
IPDC	56.10	52.70	6.45
BDAUTOCA	147.30	138.60	6.28
GHCL	36.90	34.90	5.73
AAMRANET	41.2	39.10	5.37
SONALIPAPR	612.80	582.20	5.26

Top Losers	Closing Price	YCP	Change %
FUWANGFOOD	24.50	25.00	-2.00
PAPERPROC	177.40	181.00	-1.99
ALLTEX	24.70	25.20	-1.98
PRIMEBANK	19.80	20.20	-1.98
PRIMEINSUR	99.20	101.20	-1.98
TAMIJTEX	198.40	202.40	-1.98
GP	288.30	294.10	-1.97
ICB	99.60	101.60	-1.97
NTC	658.00	671.20	-1.97
PROGRESLIF	80.10	81.70	-1.96

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RAKCERAMIC	1	110,000	5.61
SHURWID	1	120,000	2.58
DOREENPWR	3	148,000	11.43
ORIONPHARM	1	220,122	19.81
BANKASIA	2	222,000	4.57
PRIMEINSUR	6	241,400	24.22
AL-HAJTEX	29	305,120	36.17
YPL	4	345,500	7.91
BEXIMCO	1	600,000	78.00
FORTUNE	15	3,716,950	350.28

Exchange Rate

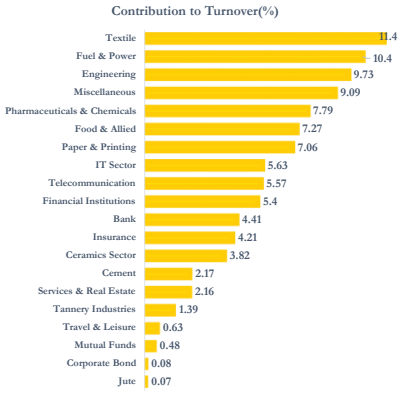
(In BDT)

Currency	Buying	Selling
USD	93.45	93.45
GBP	113.02	113.06
EUR	97.45	97.47

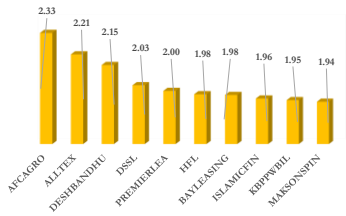
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

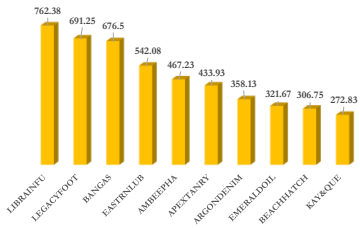
Sector Performance



Today's Market Beta (Top Ten)

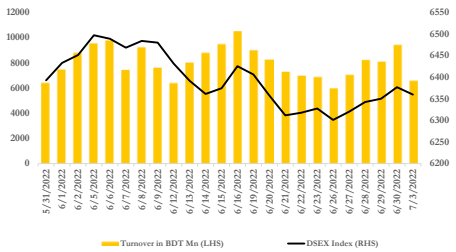


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its upward trend, decreasing 0.27% to settle at 6,359.78. The DS30 index, comprising blue chips, decreased by 4.38 points to stand 2,291.21 and DSE Shariah decreased by 2.03 points, eventually reaching 1,384.75.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6548.34 million on DSE, decreasing 30.17 % to reflect a slowdown in investor participation.

INTRACO secured the top position in the turnover list with shares worth BDT 362.77 million changing hands, which was followed by SONALIPAPR, BEXIMCO and IPDC .

While ROBI led the gainer's list, illustrating an increase of 9.97 per cent, FUWANGFOOD was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 11.4 % of turnover distribution and outperformed the other sectors followed by Fuel & Power and Engineering .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price	
Repurchase Price	

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price Per Unit	
Repurchase Price	

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