Alliance Capital Asset Management Limited

Daily Market Review
27-Oct-21

Market Statistics

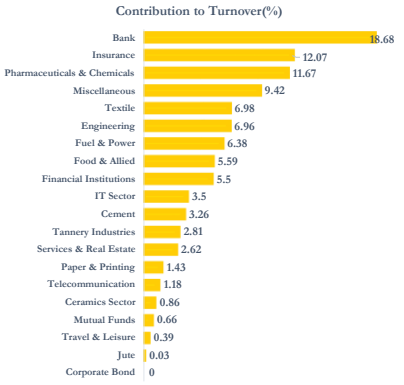
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,011.89	7,005.78	0.09%	6.11	Issues Advanced	180
DSES Index	1,481.44	1,482.46	-0.07%	-1.03	Issues Declined	166
DS30 Index	2,644.33	2,661.65	-0.65%	-17.32	Issues Unchanged	29
Market Cap(BDT Mn)	5,633,418.40	5,639,243.22	-0.10%	-5824.82	Total Issue Traded	375
Turnover (BDT Mn)	14,972.58	13,869.16	7.96%	1103.42		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	160.70	162.20	1,267.99
IFIC	19.00	17.90	1,097.45
ORIONPHARM	110.10	114.90	696.57
DELTALIFE	224.60	226.50	693.22
BATBC	672.40	697.70	673.35
NRBCBANK	38.30	36.20	618.97
GENEXIL	145.00	146.10	426.90
FORTUNE	117.10	110.60	406.89
LHBL	85.00	83.50	392.59
SAIFPOWER	42.70	41.40	359.66

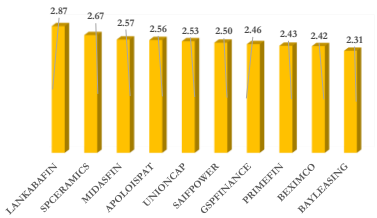
Top Gainers	Closing Price	YCP	Change %
OAL	12.10	11.00	10.00
GBBPOWER	43.20	39.30	9.92
AFCAGRO	29.30	26.70	9.74
ASIAINS	94.10	85.90	9.55
ZAHEENSPIN	9.20	8.40	9.52
NURANI	8.40	7.70	9.09
YPL	13.10	12.10	8.26
CENTRALINS	56.50	52.40	7.82
STANDARINS	91.60	85.00	7.76
SONALIPAPR	642.50	597.70	7.50

Top Losers	Closing Price	YCP	Change %
MIRAKHTER	76.30	84.20	-9.38
COPPERTECH	37.30	40.00	-6.75
AGNISYSL	19.80	20.90	-5.26
BDWELDING	18.20	19.20	-5.21
ARAMIT	345.50	364.00	-5.08
DESHBANDHU	24.80	26.10	-4.98
BENGALWTL	22.50	23.60	-4.66
FEKDIL	18.60	19.50	-4.62
NHFIL	66.80	69.90	-4.43
ORIONINFU	84.30	88.10	-4.31

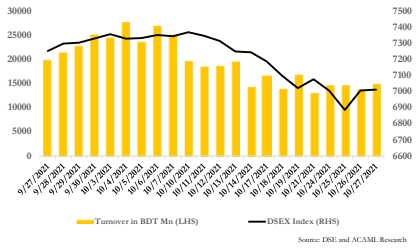
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the positive zone, inching 0.09% to settle at 7,011.89 . The DS30 index, comprising blue chips, decreased by 17.32 points to stand at 2,644.33 and DSE Shariah index fell 1.03 points, eventually reaching 1,481.44 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14,972.58 million on DSE, rising 7.96 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 1,267.99 million changing hands, which was followed by IFIC, ORIONPHARM and ORIONPHARM

While OAL led the gainer's list, illustrating an increase of 10 per cent, MIRAKHTER was the worst performer, what with losing around 9.38 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks which occupied around 18.68 % of turnover distribution and outperformed the other sectors followed by Insurance and Pharmaceuticals and Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.96
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.67
Sale Price Per Unit	9.55
Repurchase Price	9.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MAKSONSPIN	2	35,000	1.10
BEXIMCO	3	50,000	7.94
BRACBANK	1	67,900	3.06
JAMUNAOIL	1	73,000	12.56
GEMINISEA	1	91,724	18.35
FORTUNE	6	135,000	15.16
MERCANBANK	1	201,000	3.18
LANKABAFIN	2	533,000	22.66
NRBCBANK	3	790,000	29.22
GBBPOWER	18	1,067,001	43.37

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.65	85.65
GBP	117.91	117.94
EUR	99.31	99.34

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,574.790	4,566.480	0.18%
FTSE 100	7,253.99	7,270.96	-0.23%
NIKKEI 225	29,098.24	29,106.01	-0.03%

Sectoral P/E

IT Sector	30.35
Bank	10.54
Textile	39.69
Pharmaceuticals & Chemicals	21.10
Engineering	15.74
Insurance	22.11
Miscellaneous	125.13
Food & Allied	37.71
Fuel & Power	12.57
Tannery Industries	39.49
Cement	31.86
Financial Institutions	63.81
Travel & Leisure	975.70
Paper & Printing	42.20
Telecommunication	13.10
Services & Real Estate	32.34
Ceramics Sector	33.51
Jute	-35.57
Market	**18.29**

Source: AmarStock, Stock Bangladesh and ACAML Research

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