Alliance Capital Asset Management Limited

Daily Market Review

18-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6535.14	6515.01	0.31%	20.12	Issues Advanced	110
DSES Index	1435.67	1429.56	0.43%	6.11	Issues Declined	140
DS30 Index	2363.51	2346.35	0.73%	17.16	Issues Unchanged	122
Market Cap(BDT Mn)	5205570.55	5201265.68	0.08%	4304.87	Total Issue Traded	372
Turnover (BDT Mn)	18139.26	12427.73	45.96%	5711.54		

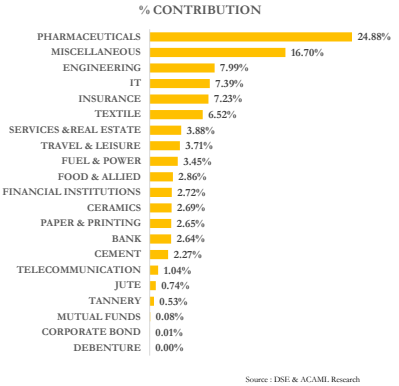
Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	127.70	116.20	2,205.12
BEXIMCO	133.70	135.90	1,340.19
JHRML	119.20	115.80	793.35
ORIONINFU	508.20	467.40	469.53
EHL	84.50	79.60	447.22
GENEXIL	81.00	76.10	442.59
BDCOM	39.90	36.30	424.42
UNIQUEHRL	70.80	68.50	420.61
BSC	140.20	135.40	388.46
LHBL	78.40	77.80	344.12

Top Gainers	Closing Price	YCP*	% CHANGE
STANCERAM	161.80	147.10	9.99
ECABLES	199.40	181.30	9.98
SEAPEARL	94.00	85.50	9.94
BDCOM	39.90	36.30	9.92
ORIONPHARM	127.70	116.20	9.90
BDTHAIFOOD	46.70	42.50	9.88
AZIZPIPES	114.80	104.80	9.54
BNICL	64.70	59.50	8.74
ORIONINFU	508.20	467.40	8.73
BEACONPHAR	348.70	321.60	8.43

Top Losers	Closing Price	YCP	Change %
UNIONCAP	10.60	11.30	-6.19
JMISMDL	413.60	439.90	-5.98
APEXFOODS	226.20	237.10	-4.60
SONALIPAPR	630.50	659.60	-4.41
IPDC	63.50	66.40	-4.37
SONARGAON	60.20	62.90	-4.29
MONNOAGML	540.40	563.80	-4.15
SONALIANSH	691.50	721.20	-4.12
SINOBANGLA	68.30	71.20	-4.07
CVOPRL	172.50	179.80	-4.06

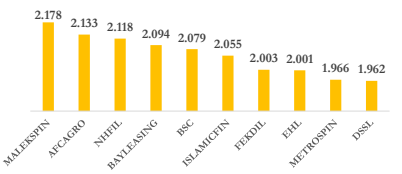
Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
RENATA	1	500,000	652.45
BATBC	2	1,255,000	650.97
ORIONPHARM	40	2,060,965	227.18
ORIONINFU	33	506,690	220.62
IPDC	5	1,330,500	90.44
ANWARGALV	1	80,000	34.40
EGEN	2	440,000	23.84
SONALIPAPR	3	36,500	23.54
NAHEEACP	7	286,500	21.80
FORTUNE	7	168,565	13.44

Sector Performance

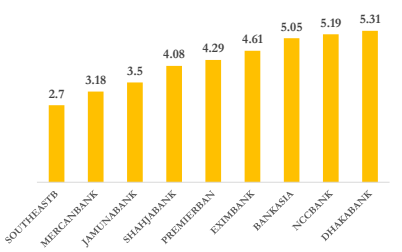


Source : DSE & ACAML Research

Today's Market Beta (Top Ten)

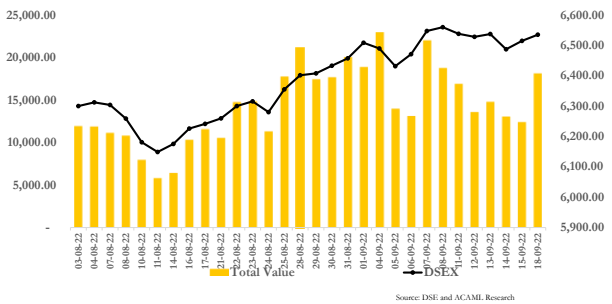


Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate

(In BDT)

Currency	Lowest	Highest
USD	104.00	106.75
GBP	110.08	110.11
EUR	95.37	95.41

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,873.330	3,946.010	-1.84%
FTSE 100	7,236.68	7,319.21	-1.13%
NIKKEI 225	27,567.65	27,875.91	-1.11%

UPCOMING IPOs

Name	Issuer	Method	IPO Size(BDT Mn)
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
ICB AMCL CMSF Golden Jubilee Mutual Fund	ICB Asset Management Company Limited	Fixed Price	1000
Navana Pharmaceuticals Limited	Navana Pharmaceuticals Limited	Book Building	750

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.80
Sale Price	10.56
Repurchase Price	10.26

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price	9.55
Repurchase Price	9.25

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 2222 40740 | Fax : +88 02 2222 40647

Email: info@acaml.com | Website: www.acaml.com

Updated By: Abdullah Al Mokhber
Investment Analyst
araz@acaml.com

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