Alliance Capital Asset Management Limited

Daily Market Review
30-Mar-22

Market Statistics

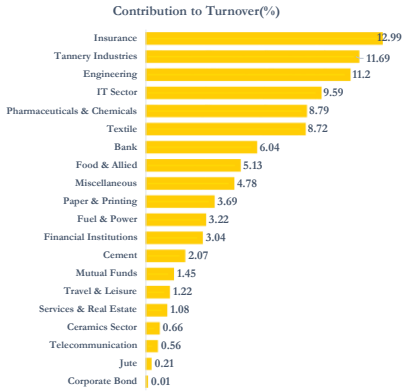
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,753.76	6,765.30	-0.17%	-11.54	Issues Advanced	109
DSES Index	1,463.93	1,464.98	-0.07%	-1.05	Issues Declined	205
DS30 Index	2,465.60	2,471.08	-0.22%	-5.48	Issues Unchanged	65
Market Cap(BDT Mn)	5,390,167.84	5,400,970.25	-0.20%	-10802.41	Total Issue Traded	379
Turnover (BDT Mn)	8013.28	9816.17	-18.37%	-1802.88		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	140.70	135.10	819.50
GENEXIL	124.80	126.80	336.06
BEXIMCO	152.60	153.30	261.02
PROVATIINS	119.90	113.30	253.33
BDLAMPS	355.40	354.10	188.48
SONALIPAPR	887.30	877.10	174.61
BDCOM	40.70	41.50	152.72
NAHEEACP	70.20	68.10	147.11
ORIONPHARM	102.30	103.10	141.39
LHBL	75.50	76.40	134.71

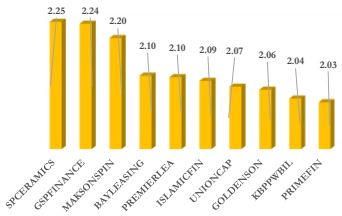
Top Gainers	Closing Price	YCP	Change %
JANATAINS	42.60	39.30	8.40
PRAGATIINS	82.40	76.40	7.85
CENTRALINS	50.10	46.90	6.82
AGRANINS	50.90	47.80	6.49
PARAMOUNT	62.00	58.50	5.98
EASTERNINS	83.00	78.40	5.87
PROVATIINS	119.90	113.30	5.83
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
ICBAGRANI1	9.80	10.00	-2.00
MONOSPOOL	250.00	255.10	-2.00
TAMIJTEX	259.90	265.20	-2.00
BDAUTOCA	143.50	146.40	-1.98
SAMORITA	94.10	96.00	-1.98
NORTHERN	272.90	278.40	-1.98
MEGHNACEM	74.50	76.00	-1.97
BSCCL	213.80	218.10	-1.97
AAMRANET	44.80	45.70	-1.97
GPHISPAT	54.90	56.00	-1.96

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SHEPHERD	1	160,000	4.99
IBNSINA	1	167,000	50.08
YPL	1	200,000	4.78
GBBPOWER	6	274,500	9.66
GENEXIL	2	376,000	48.38
PENINSULA	2	460,000	16.98
ADVENT	3	500,001	14.26
FORTUNE	7	1,262,900	167.71
EXIMBANK	1	2,600,000	32.24
SOUTHEASTB	5	3,821,856	54.59

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.78	112.82
EUR	95.55	95.59

Today's World Stock Indices

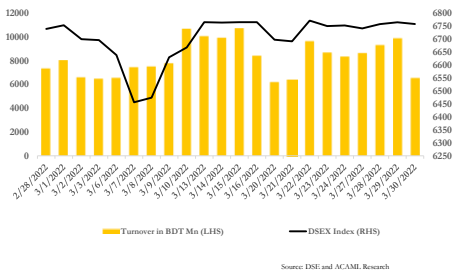
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its moderate gains, decreasing 0.17% to settle at 6,753.76 . The DS30 index, comprising blue chips, decreased by 5.48 points to stand at 2,465.60 and DSE Shariah lost by 1.05 points, eventually reaching 1,463.93. Turnover, an integral metric for gauging overall market outlook, stood at BDT 8013.28 million on DSE, decreasing 18.37 % to reflect a slowdown in investor participation.
FORTUNE secured the top position in the turnover list with shares worth BDT. 819.50 million changing hands, which was followed by GENEXIL, BEXIMCO and PROVATIINS .
While JANATAINS led the gainer's list, illustrating an increase of 8.40 per cent, ICBAGRANI1 was the worst performer, what with losing around 2.00 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Insurance which occupied around 12.99 % of turnover distribution and outperformed the other sectors followed by Tannery and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.02
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.73
Sale Price Per Unit	9.70
Repurchase Price	9.40

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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