Alliance Capital Asset Management Limited

Daily Market Review

29-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6512.89	6496.39	0.25%	16.50	Issues Advanced	94
DSES Index	1419.73	1415.41	0.31%	4.32	Issues Declined	85
DS30 Index	2330.42	2323.13	0.31%	7.28	Issues Unchanged	186
Market Cap(BDT Mn)	5199140.49	5191677.19	0.14%	7463.30	Total Issue Traded	365
Turnover (BDT Mn)	12169.54	14844.53	-18.02%	-2674.99		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	133.20	135.10	1,107.24
ORIONPHARM	138.70	135.30	991.02
EHL	116.60	108.20	665.27
BBS	30.80	28.90	415.46
SPCERAMICS	55.70	57.20	387.16
JHRML	133.90	131.10	355.64
BDCOM	61.30	66.10	289.51
MONOSPOOL	230.00	192.90	250.11
BPML	88.00	84.10	249.80
ADNTEL	84.80	82.90	245.93

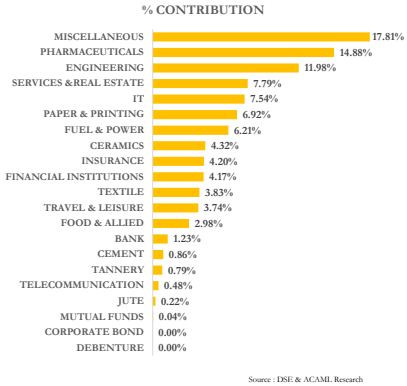
Top Gainers	Closing Price	YCP*	% CHANGE
MONOSPOOL	230.00	192.90	19.23
EHL	116.60	108.20	7.76
APEXFOOT	304.10	283.10	7.42
IDLC	50.90	47.50	7.16
KOHINOOR	610.10	571.20	6.81
BBS	30.80	28.90	6.57
DAFODILCOM	70.10	65.80	6.54
KEYACOSMET	7.20	6.80	5.88
KAY&QUE	284.10	269.10	5.57
AMANFEED	38.10	36.30	4.96

Top Losers	Closing Price	YCP	Change %
BDCOM	61.30	66.10	-7.26
PADMALIFE	46.60	49.30	-5.48
IPDC	66.50	69.60	-4.45
MONNOAGML	542.40	564.40	-3.90
LOVELLO	42.40	43.90	-3.42
EPGL	35.50	36.70	-3.27
ILFSL	6.00	6.20	-3.23
LRBDL	36.70	37.90	-3.17
ECABLES	194.70	201.00	-3.13
MIRAKHTER	61.00	62.90	-3.02

Block Transactions

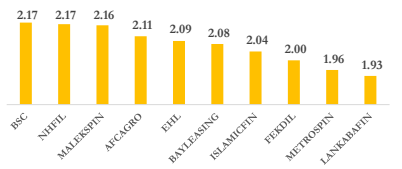
Ticker	Trade	Quantity	Val (BDT mn)
BDCOM	8	3,211,000	205.28
SONALIPAPR	3	149,000	104.06
INTRACO	7	2,488,498	100.83
FORTUNE	6	1,232,343	99.89
RENATA	1	59,700	79.10
IPDC	2	1,063,936	72.98
METROSPIN	5	944,000	42.60
ORIONINFU	4	53,500	29.50
AL-HAJTEX	9	185,900	25.35
PRIMEINSUR	5	250,000	21.52

Sector Performance

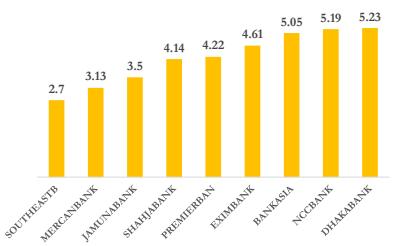


Source : DSE & ACAML Research

Today's Market Beta (Top Ten)

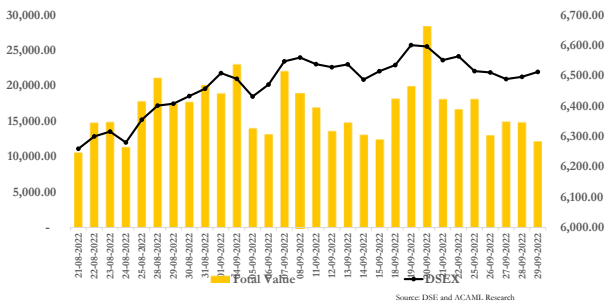


Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate

(In BDT)

Currency	Lowest	Highest
USD	100.93	107.40

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,719.040	3,693.230	0.70%
FTSE 100	6,893.06	7,018.60	-1.79%
NIKKEI 225	26,422.05	27,153.83	-2.69%

UPCOMING IPOs

Name	Issuer	Method	IPO Size(BDT Mn)
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.83
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.56
Sale Price	9.55
Repurchase Price	9.25

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