Alliance Capital Asset Management Limited

Daily Market Review
31-Oct-21

Market Statistics

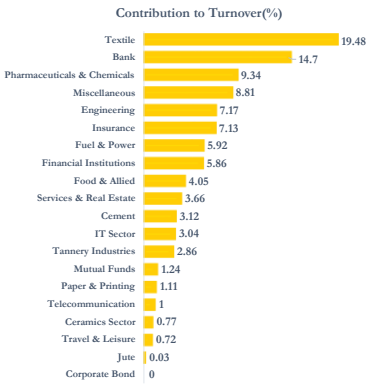
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,000.95	7,062.36	-0.87%	-61.41	Issues Advanced	122
DSES Index	1,470.50	1,479.39	-0.60%	-8.90	Issues Declined	226
DS30 Index	2,620.60	2,638.91	-0.69%	-18.31	Issues Unchanged	27
Market Cap(BDT Mn)	5,595,236.37	5,634,986.04	-0.71%	-39749.67	Total Issue Traded	375
Turnover (BDT Mn)	16,370.28	17,244.81	-5.07%	-874.54		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	163.10	164.10	1,205.77
IFIC	19.10	19.40	995.51
SAIFPOWER	46.00	45.00	551.84
ORIONPHARM	107.90	107.40	447.92
FORTUNE	110.40	117.60	444.61
BATBC	640.70	654.80	430.62
MALEKSPIN	36.10	36.50	377.89
GPHISPAT	69.00	67.40	360.47
GENEXIL	136.40	143.80	358.07
LHBL	79.90	82.80	335.27

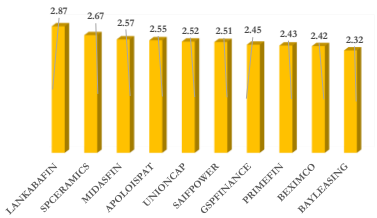
Top Gainers	Closing Price	YCP	Change %
SAFKOSPINN	27.30	22.60	20.80
GEMINISEA	202.20	179.70	12.52
AMANFEED	57.60	52.40	9.92
HFL	33.60	30.60	9.80
SONARGAON	20.20	18.40	9.78
NEWLINE	38.90	35.70	8.96
DSHGARME	157.70	146.90	7.35
INTRACO	21.50	20.10	6.97
QUEENSOUTH	31.50	29.50	6.78
KOHINOOR	494.20	463.80	6.55

Top Losers	Closing Price	YCP	Change %
ARAMITCEM	45.50	59.10	-23.01
NFML	23.50	27.90	-15.77
PDL	14.70	16.80	-12.50
GBBPOWER	38.40	43.10	-10.90
MONNOFABR	22.80	25.40	-10.24
ZAHINTEX	7.80	8.60	-9.30
ASIAINS	93.80	103.40	-9.28
SHASHADNIM	27.60	30.20	-8.61
UNIONCAP	10.80	11.80	-8.47
CONFIDCEM	130.00	141.80	-8.32

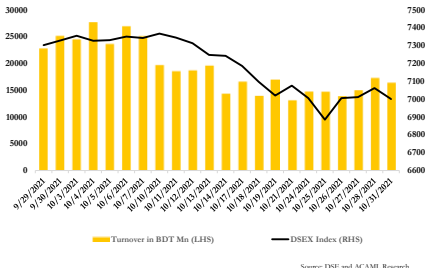
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend ,losing 0.86% to settle at 7,000.95 . The DS30 index, comprising blue chips, decreased by 18.31 points to stand at 2,620.60 and DSE Shariah index fell 8.90 points, eventually reaching 1,470.50 . A selling spree of hevayweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 16,370.28 million on DSE, falling 5.07% to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 1,205.77 million changing hands, which was followed by IFIC, SAIFPOWER and ORIONPHARM

While SAFKOSPINN led the gainer's list, illustrating an increase of 20.80 per cent, ARAMITCEM was the worst performer, what with losing around 23.01 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 19.48 % of turnover distribution and outperformed the other sectors followed by Banks and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.49
Repurchase Price	9.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
DSSL	1	140,000	3.00
CITYBANK	1	200,000	5.92
PREMIERBAN	1	200,000	3.26
PHOENIXFIN	1	219,529	7.09
LANKABAFIN	3	334,000	13.92
NEWLINE	6	485,000	17.51
GBBPOWER	5	607,000	26.04
TOSRIFA	1	707,000	15.98
NRBCBANK	6	845,000	30.21
ISLAMIBANK	3	2,971,187	81.41

Sectoral P/E

IT Sector	28.70
Bank	11.44
Textile	36.91
Pharmaceuticals & Chemicals	21.05
Engineering	15.94
Insurance	23.48
Miscellaneous	125.94
Food & Allied	35.62
Fuel & Power	12.06
Tannery Industries	37.73
Cement	30.21
Financial Institutions	63.97
Travel & Leisure	994.21
Paper & Printing	43.01
Telecommunication	13.26
Services & Real Estate	34.10
Ceramics Sector	87.12
Jute	-35.60
Market	**18.58**

Source: AmarStock, Stock Bangladesh and ACAML Research

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	85.67	85.67
GBP	117.26	117.37
EUR	99.02	99.11

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,605.380	4,551.680	1.18%
FTSE 100	7,237.57	7,224.72	0.18%
NIKKEI 225	28,892.69	28,820.00	0.25%

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*