Alliance Capital Asset Management Limited

Daily Market Review

10-Feb-22

Market Statistics

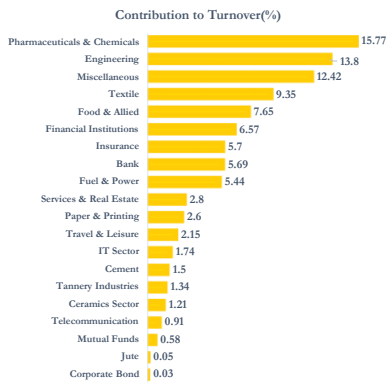
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,085.95	7,081.38	0.06%	4.57	Issues Advanced	171
DSES Index	1,517.62	1,512.89	0.31%	4.72	Issues Declined	163
DS30 Index	2,597.49	2,604.98	-0.29%	-7.49	Issues Unchanged	46
Market Cap(BDT Mn)	5,667,529.59	5,674,486.24	-0.12%	-6956.65	Total Issue Traded	380
Turnover (BDT Mn)	12543.267	11,508.18	8.99%	1035.09		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BSC	141.10	143.40	869.46
ORIONPHARM	113.30	108.00	796.59
BATBC	627.50	644.50	504.02
BEXIMCO	147.20	148.30	486.53
BAYLEASING	35.40	36.40	342.27
SAIFPOWER	45.00	45.30	261.55
NAHEEACP	56.70	54.50	240.48
BBS	26.80	25.90	236.32
GPHISPAT	56.30	56.80	209.64
ACMELAB	103.10	100.10	175.30

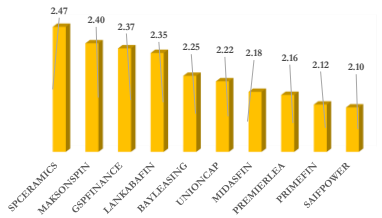
Top Gainers	Closing Price	YCP	Change %
UNIONINS	65.50	59.60	9.90
ARAMITCEM	40.10	36.50	9.86
BDTHAIFOOD	37.20	33.90	9.73
PRIMETEX	26.90	24.70	8.91
TAMIJTEX	234.70	215.90	8.71
MONOSPOOL	232.30	214.00	8.55
GOLDENSON	20.80	19.40	7.22
KPCL	34.00	31.80	6.92
SALVOCHEM	56.00	52.80	6.06
PAPERPROC	290.40	274.80	5.68

Top Losers	Closing Price	YCP	Change %
TAKAFULINS	77.20	80.10	-3.62
TITASGAS	44.60	46.10	-3.25
FASFIN	6.60	6.80	-2.94
WMSHIPYARD	14.10	14.50	-2.76
BAYLEASING	35.40	36.40	-2.75
UNITEDINS	63.90	65.70	-2.74
GENEXIL	151.00	155.20	-2.71
AGNISYSL	25.40	26.10	-2.68
PHOENIXFIN	25.60	26.30	-2.66
FAREASTLIF	103.10	105.90	-2.64

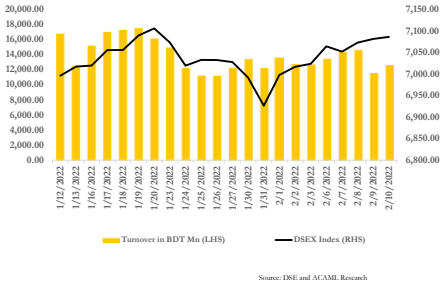
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the positive zone, increasing slightly to settle at 7,085.95 . The DS30 index, comprising blue chips, decreased by 7.49 points to stand at 2,597.49 and DSE Shariah gained by 4.72 points, eventually reaching 1,517.62 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12543.267 million on DSE, increasing 8.99% to reflect a growth in investor participation.
BSC secured the top position in the turnover list with shares worth BDT. 869.46 million changing hands, which was followed by ORIONPHARM, BATBC and BEXIMCO .
While UNIONINS led the gainer's list, illustrating an increase of 9.90 per cent, TAKAFULINS was the worst performer, what with losing around 3.62 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals & Chemicals occupied around 15.77 % of turnover distribution and outperformed the other sectors followed by Engineering and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.00
Sale Price Per Unit	9.90
Repurchase Price	9.60

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BRACBANK	5	150,000	8.56
RAKCERAMIC	3	174,000	9.56
RDFOOD	3	325,001	19.20
PROVATIINS	4	385,000	46.23
PADMALIFE	1	400,000	21.12
BARKAPOWER	1	430,000	12.04
IBP	2	560,000	10.08
FORTUNE	2	624,000	78.00
SSSTEEL	1	700,000	13.65
GENEXIL	7	717,500	106.50

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.38	116.41
EUR	98.23	98.26

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,587.180	4,521.540	1.45%
FTSE 100	7,651.98	7,643.42	0.11%
NIKKEI 225	27,696.08	27,579.87	0.42%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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